



European
Commission



EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

22 April 2020

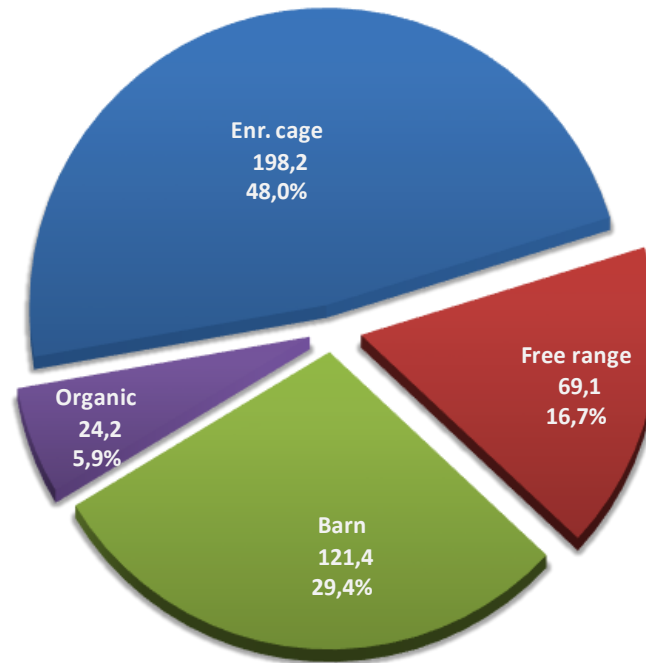
(meeting cancelled due to Corona virus)

Number of laying hens

- *Deadline 1 April 2020*
- *ISAMM 0045*
- *Missing (situation on 21 April):*
 - **GREECE, LUXEMBOURG, MALTA, THE NETHERLANDS, PORTUGAL, UK**

**Number of Laying Hens 2019 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

22 countries communicated data by
14/04/2020
Missing countries: EL, LU, MT, NL, PT, UK
with 2018 data





LAYING HENS



European Commission

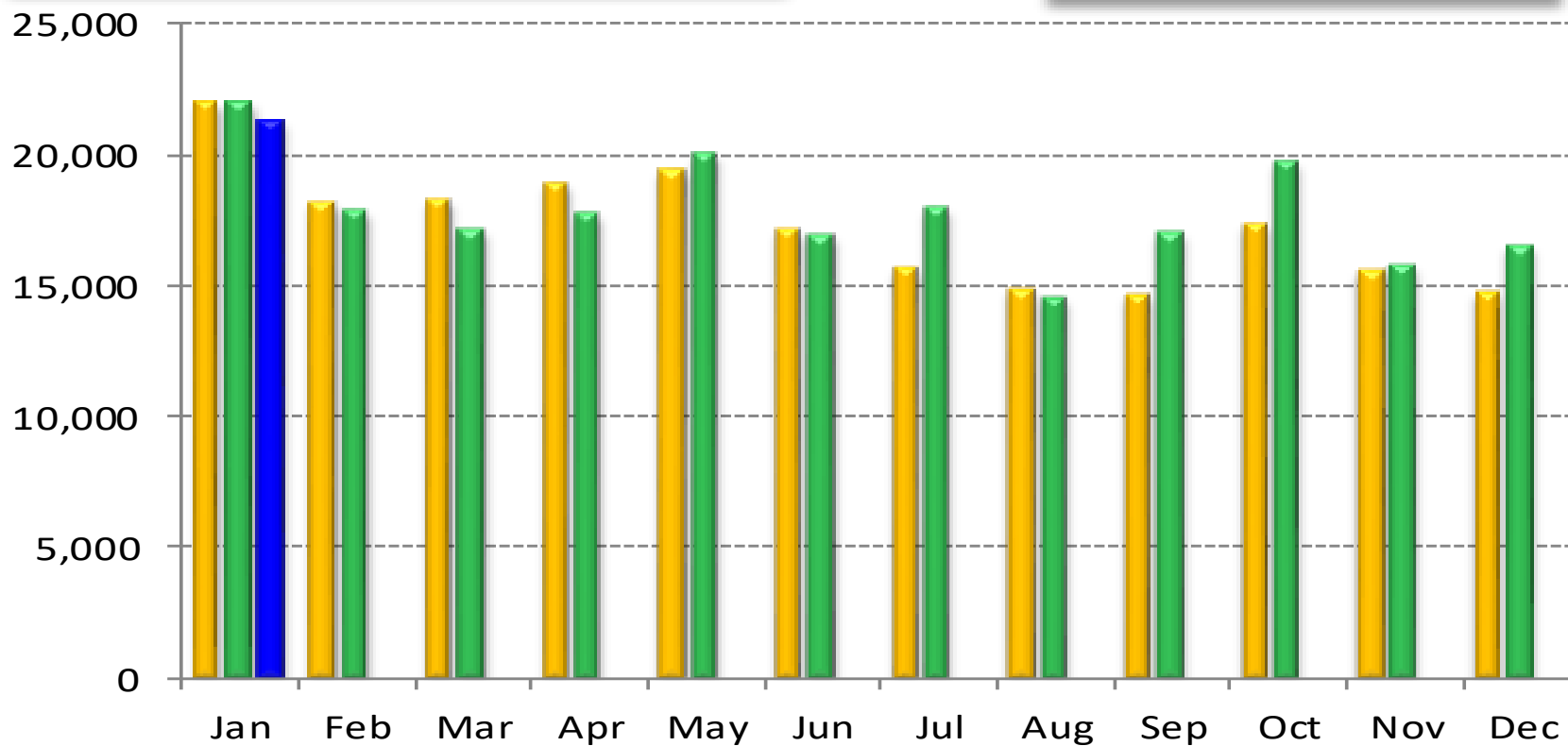
Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

Member State (MS)	2019		% by farming method in respective MS			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	54,900,379	13.3%	6.0%	20.8%	61.0%	12.2%
PL	49,415,958	12.0%	82.1%	3.7%	13.4%	0.8%
FR	48,255,709	11.7%	54.1%	23.0%	11.7%	11.2%
UK*	46,601,368	11.3%	35.2%	5.2%	56.9%	2.7%
ES	45,800,939	11.1%	76.8%	9.1%	12.7%	1.4%
IT	39,857,600	9.7%	49.4%	4.9%	40.2%	5.5%
NL*	33,003,630	8.0%	16.1%	61.0%	16.0%	6.9%
BE	10,769,525	2.6%	37.2%	12.8%	44.1%	6.0%
PT*	9,242,795	2.2%	90.1%	6.7%	2.6%	0.5%
RO	9,073,860	2.2%	62.6%	3.0%	32.9%	1.4%
SE	8,901,921	2.2%	8.4%	3.0%	72.4%	16.2%
HU	7,242,765	1.8%	70.3%	0.6%	28.7%	0.4%
AT	6,921,026	1.7%	0.2%	25.0%	62.6%	12.2%
CZ	6,732,730	1.6%	74.0%	0.8%	25.0%	0.2%
BG	4,800,379	1.2%	67.3%	3.7%	28.9%	0.0%
EL*	4,549,458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4,349,092	1.1%	56.0%	3.0%	33.8%	7.2%
DK	4,203,583	1.0%	13.0%	8.3%	46.6%	32.1%
IE	3,651,519	0.9%	51.5%	43.8%	1.1%	3.7%
SK	3,086,903	0.7%	83.3%	1.1%	15.5%	0.2%
LV	2,996,526	0.7%	81.7%	2.7%	15.5%	0.1%
LT	2,973,705	0.7%	88.9%	0.2%	10.5%	0.5%
HR	2,112,958	0.5%	67.3%	2.6%	29.9%	0.2%
EE	1,154,464	0.3%	78.7%	4.0%	12.8%	4.6%
SI	1,146,240	0.3%	39.3%	4.5%	53.0%	3.2%
CY	633,298	0.2%	58.8%	13.5%	25.7%	2.0%
MT*	344,680	0.1%	96.9%	3.1%	0.0%	0.0%
LU*	114,200	0.0%	0.0%	79.0%	10.5%	10.5%
TOTAL (28 MS)	412,837,210	100%	48.0%	14.7%	31.4%	5.9%

* 2018 data

EU Chicks hatched for laying (1 000 pieces)

2018 2019 2020



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

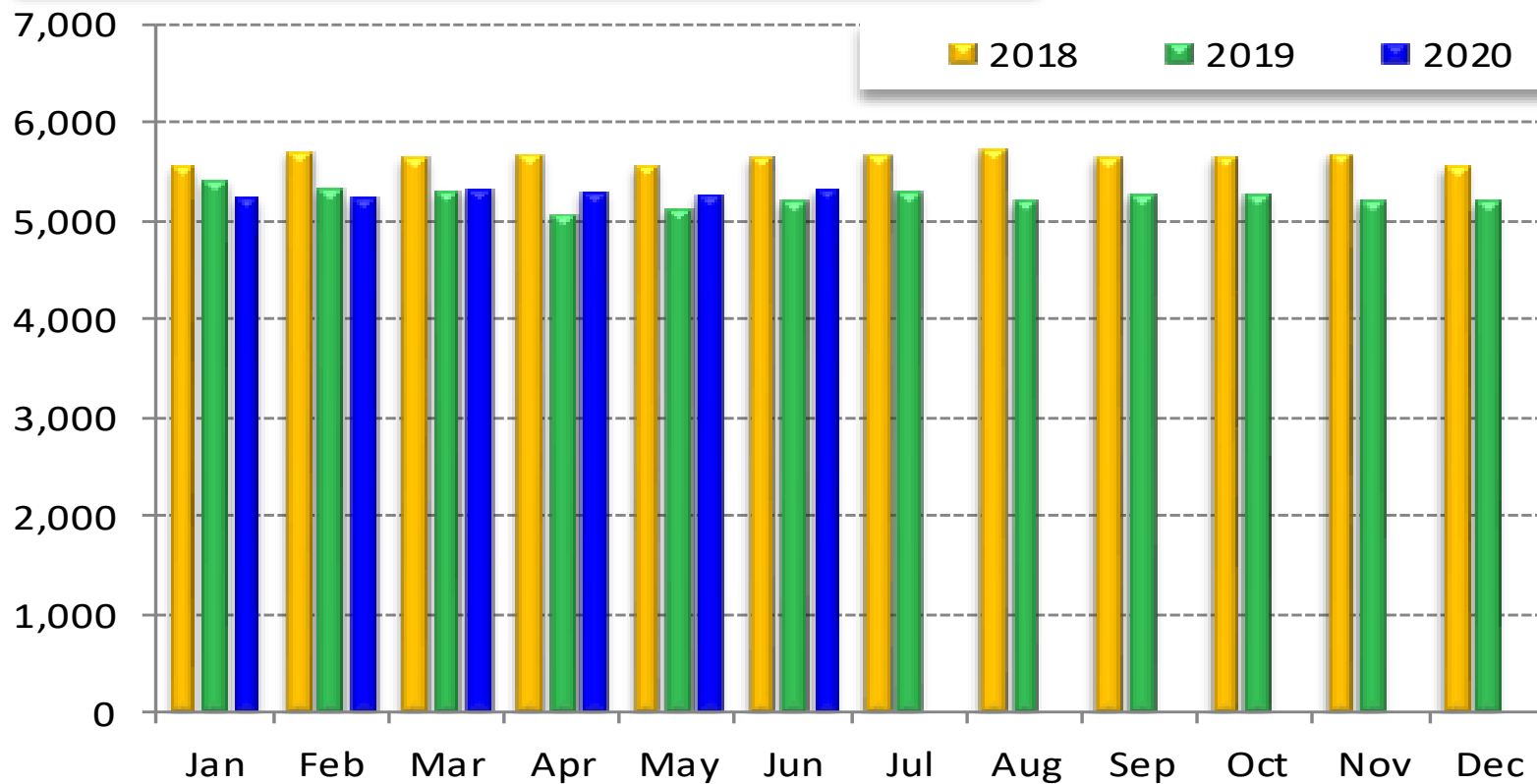
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
Nº OF MONTHS					21		21	21	12		14 (2)																	
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																	
PERCENTAGE					10%		20%	30%	32%		44%																	
DEATH-RATE					7%			9-11%	5%		3.5%																	

1= enr. Cage

2= Free range

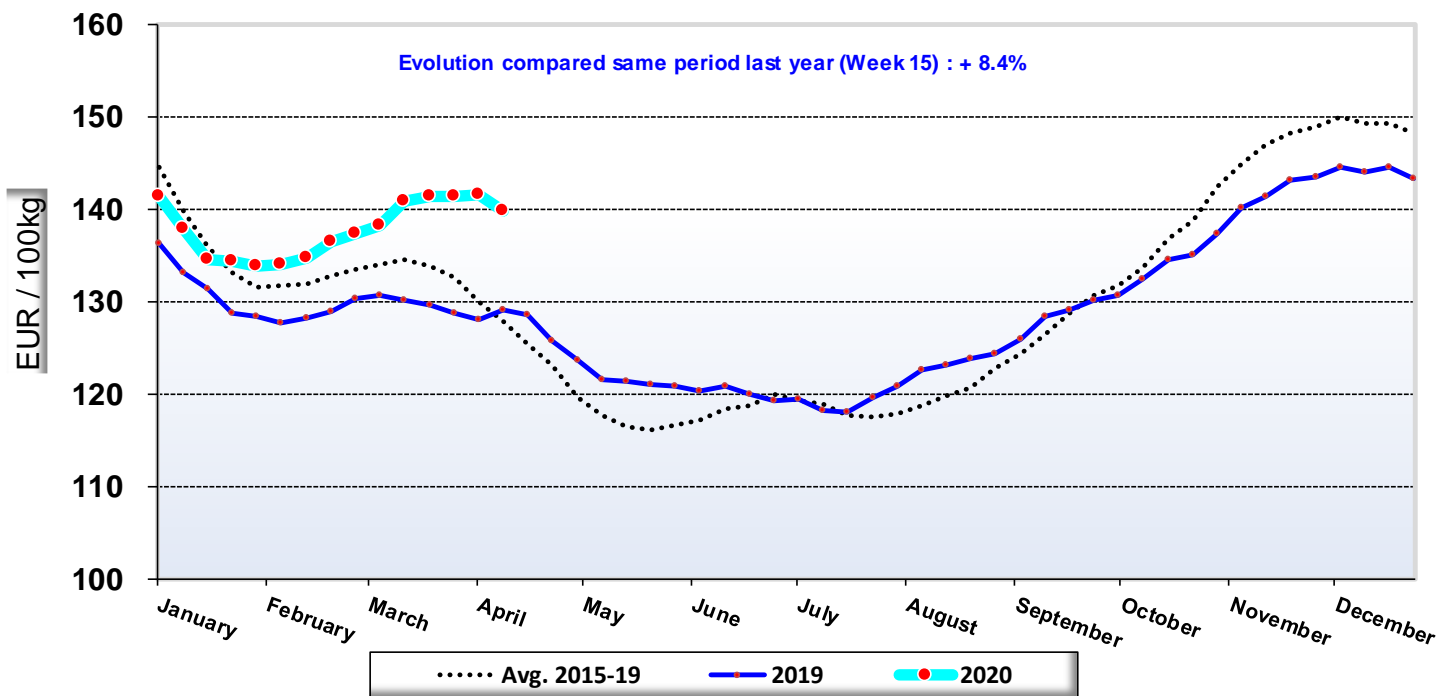
EU Production forecast of eggs in shell (Mio pieces)





Evolution of the weekly EU* average price for **Class A eggs** in packing stations

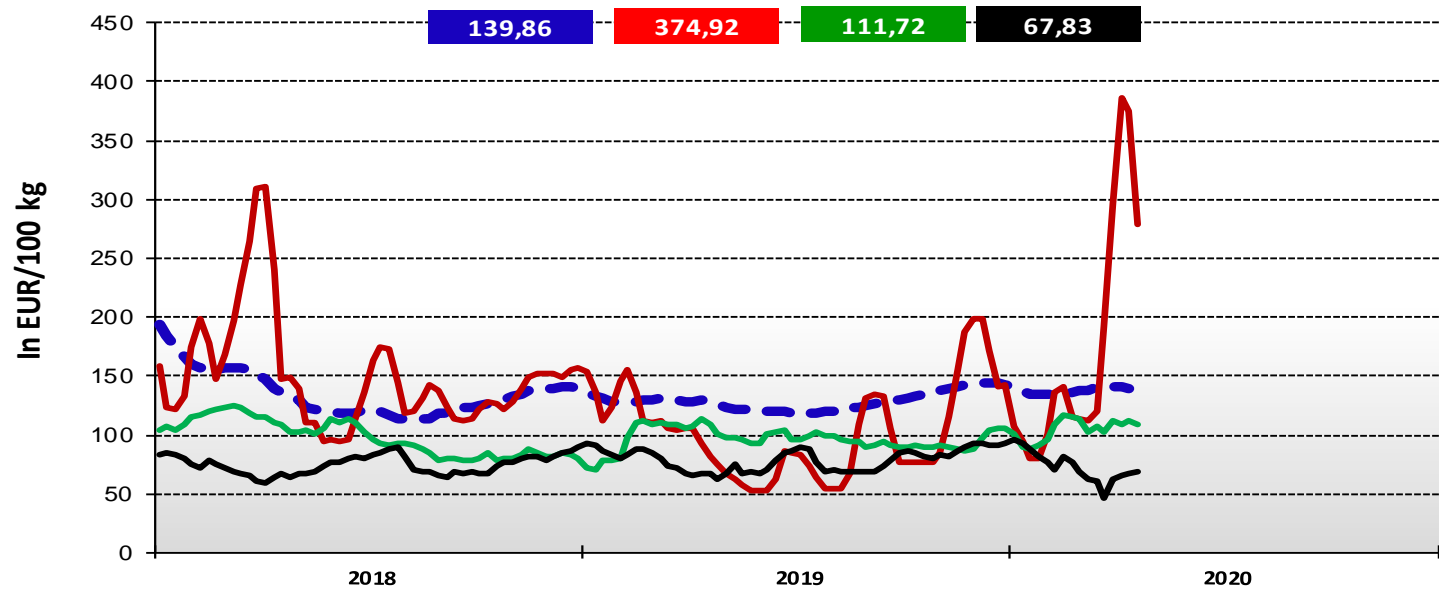
Latest price ==> 139.86 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU-27 Imports of Eggs:

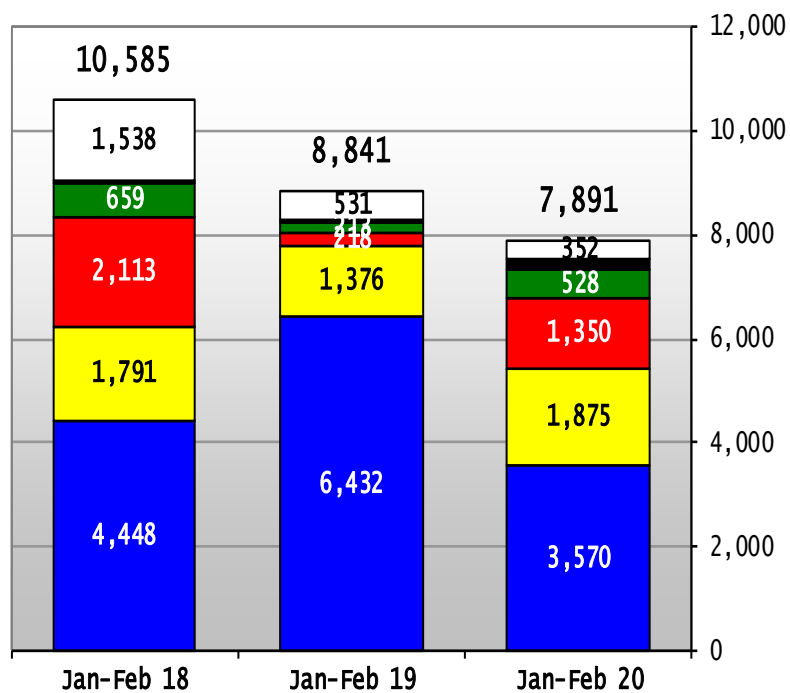
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-Feb 20		Compared to Jan-Feb 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	19,087	53.0%	26,275	54.1%	25,818	48.8%	33,711	60.3%	3,570	45.2%	- 44.5%
Ukraine	8,043	22.3%	3,041	6.3%	13,792	26.1%	12,386	22.2%	1,875	23.8%	+ 36.2%
USA	2,856	7.9%	10,918	22.5%	5,656	10.7%	4,462	8.0%	1,350	17.1%	+++
Argentina	1,864	5.2%	2,921	6.0%	1,938	3.7%	1,365	2.4%	528	6.7%	+++
China	200	0.6%	256	0.5%	342	0.6%	630	1.1%	216	2.7%	+++
Albania	824	2.3%	1,326	2.7%	963	1.8%	1,137	2.0%	187	2.4%	+++
<i>Other Destinations</i>	3,159	8.8%	3,795	7.8%	4,359	8.2%	2,173	3.9%	165	2.1%	
Extra-EU	36,033		48,530		52,869		55,865		7,891		
% change			+ 35%		+ 9%		+ 6%		- 10.7%		



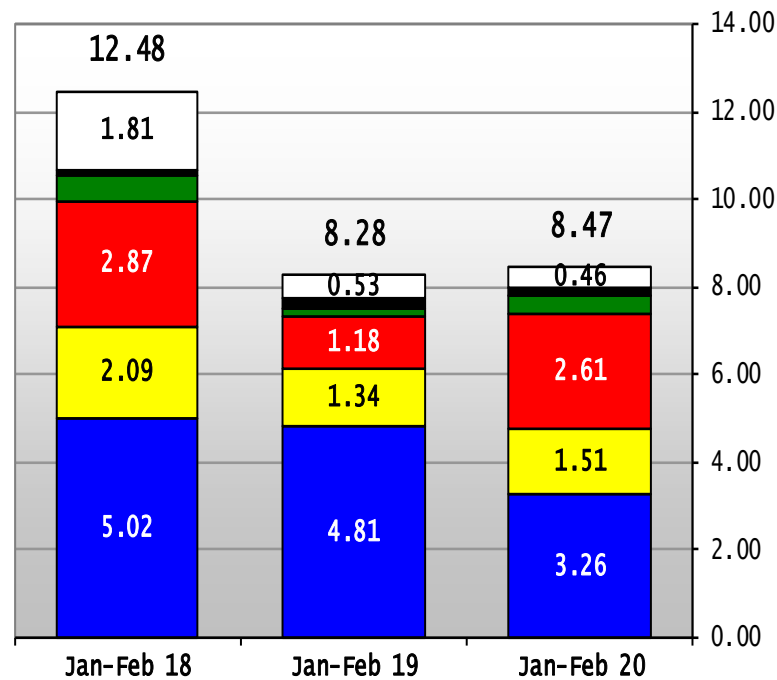
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



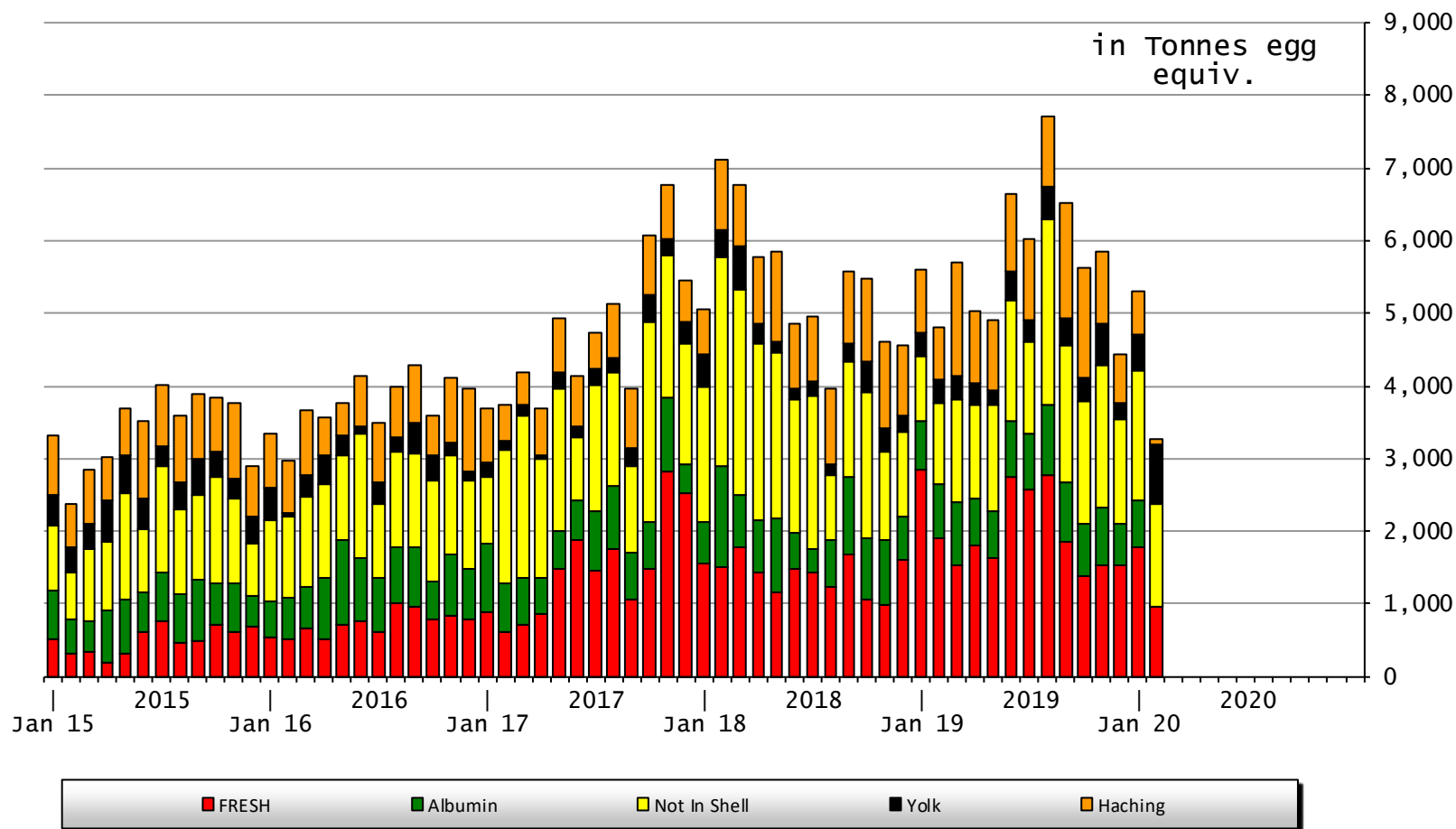
United Kingdom Ukraine USA Argentina China Others

**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**

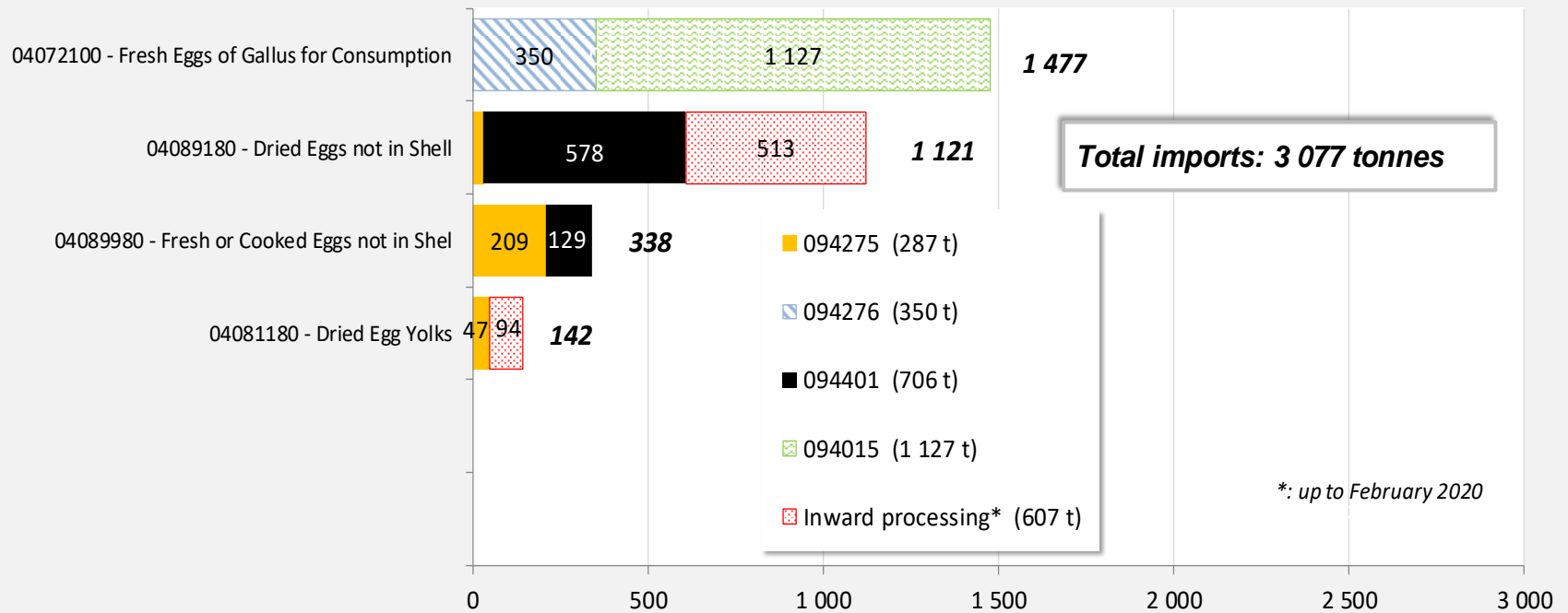


United Kingdom Ukraine USA Argentina China Others

EU-27 Imports of selected EGGS products (including Hatching eggs)



EU Imports of Egg products from UKRAINE in 2020 (January up to mid April) (in tonnes egg equivalent)



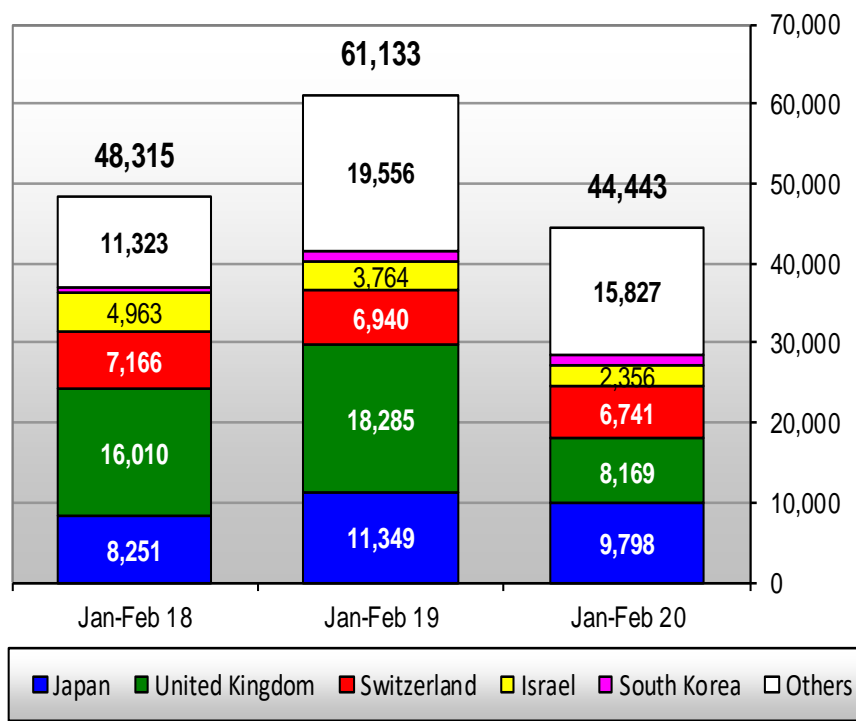
EU-27 Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

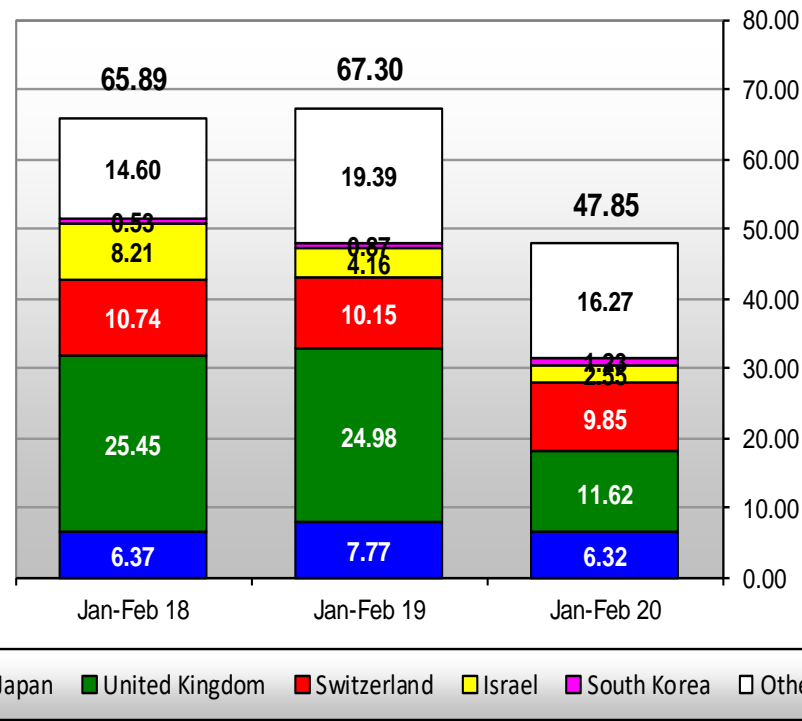
	2016		2017		2018		2019		Jan-Feb 20		Compared to Jan-Feb 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	46,088	12.7%	53,212	16.6%	62,367	19.1%	77,850	22.9%	9,798	22.0%	- 13.7%
United Kingdom	120,894	33.4%	111,754	34.8%	106,487	32.7%	99,472	29.3%	8,169	18.4%	- 55.3%
Switzerland	40,334	11.1%	40,533	12.6%	39,580	12.1%	40,652	12.0%	6,741	15.2%	- 2.9%
Israel	12,554	3.5%	10,680	3.3%	19,090	5.9%	12,175	3.6%	2,356	5.3%	- 37.4%
South Korea	5,162	1.4%	7,911	2.5%	4,100	1.3%	8,267	2.4%	1,552	3.5%	+ 25.3%
Thailand	5,729	1.6%	9,875	3.1%	10,722	3.3%	10,567	3.1%	1,505	3.4%	- 27.0%
Mauritania	4,096	1.1%	1,856	0.6%	4,886	1.5%	7,674	2.3%	1,364	3.1%	- 2.9%
Turkey	2,971	0.8%	4,313	1.3%	3,566	1.1%	5,085	1.5%	1,203	2.7%	- 12.2%
Malaysia	3,295	0.9%	2,226	0.7%	3,000	0.9%	4,595	1.4%	988	2.2%	+ 41.7%
Australia	2,180	0.6%	2,053	0.6%	3,295	1.0%	4,430	1.3%	650	1.5%	+ 22.7%
Ukraine	2,886	0.8%	2,171	0.7%	2,330	0.7%	3,075	0.9%	591	1.3%	+ 0.0%
<i>Other Destinations</i>	<i>115,832</i>	<i>32.0%</i>	<i>74,132</i>	<i>23.1%</i>	<i>66,351</i>	<i>20.4%</i>	<i>65,497</i>	<i>19.3%</i>	<i>9,526</i>	<i>21.4%</i>	
Extra-EU	362,023		320,714		325,774		339,340		44,443		
% change			- 11%		+ 2%		+ 4%		- 27.3%		

EU-27 Egg Exports

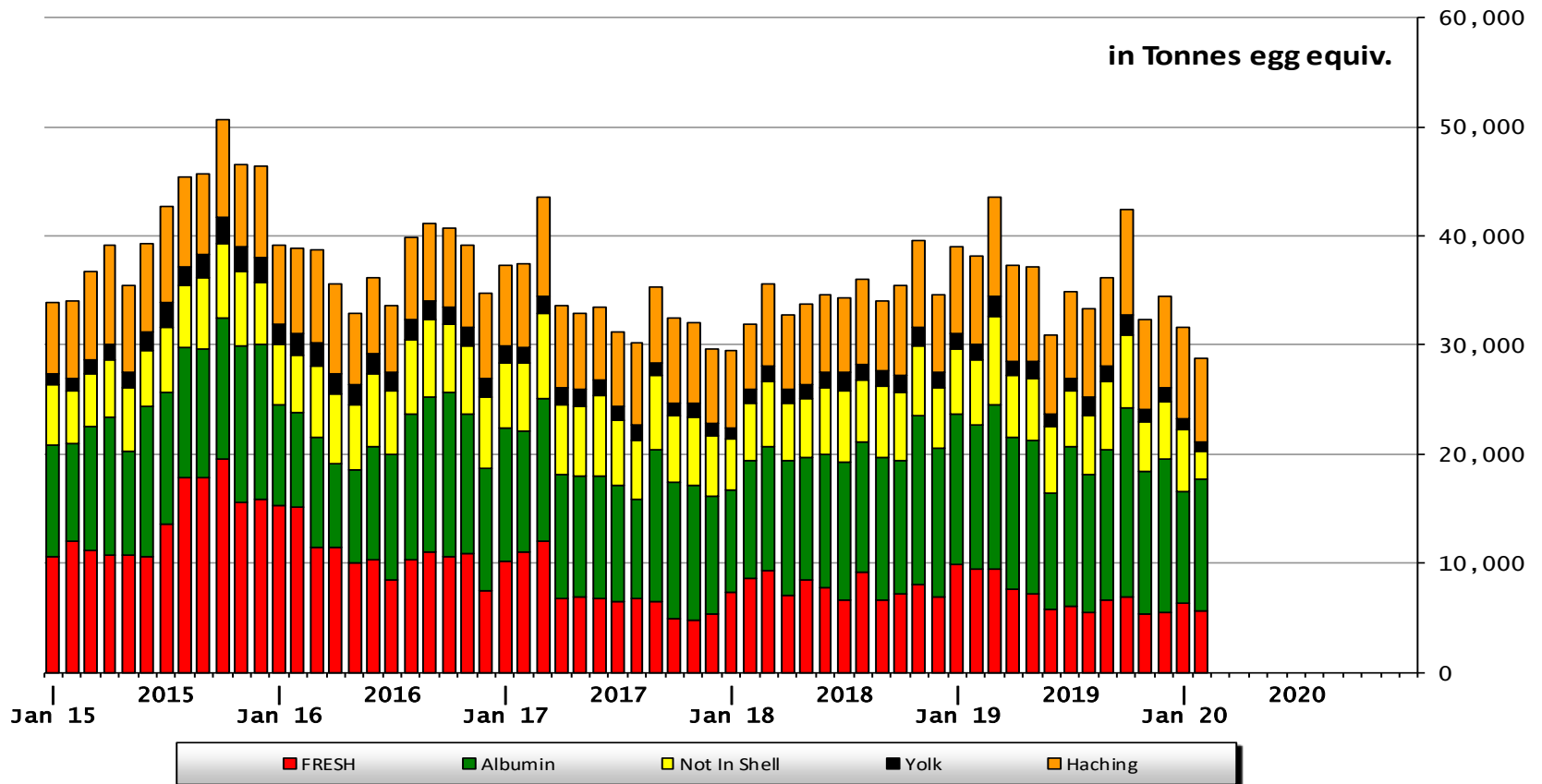
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



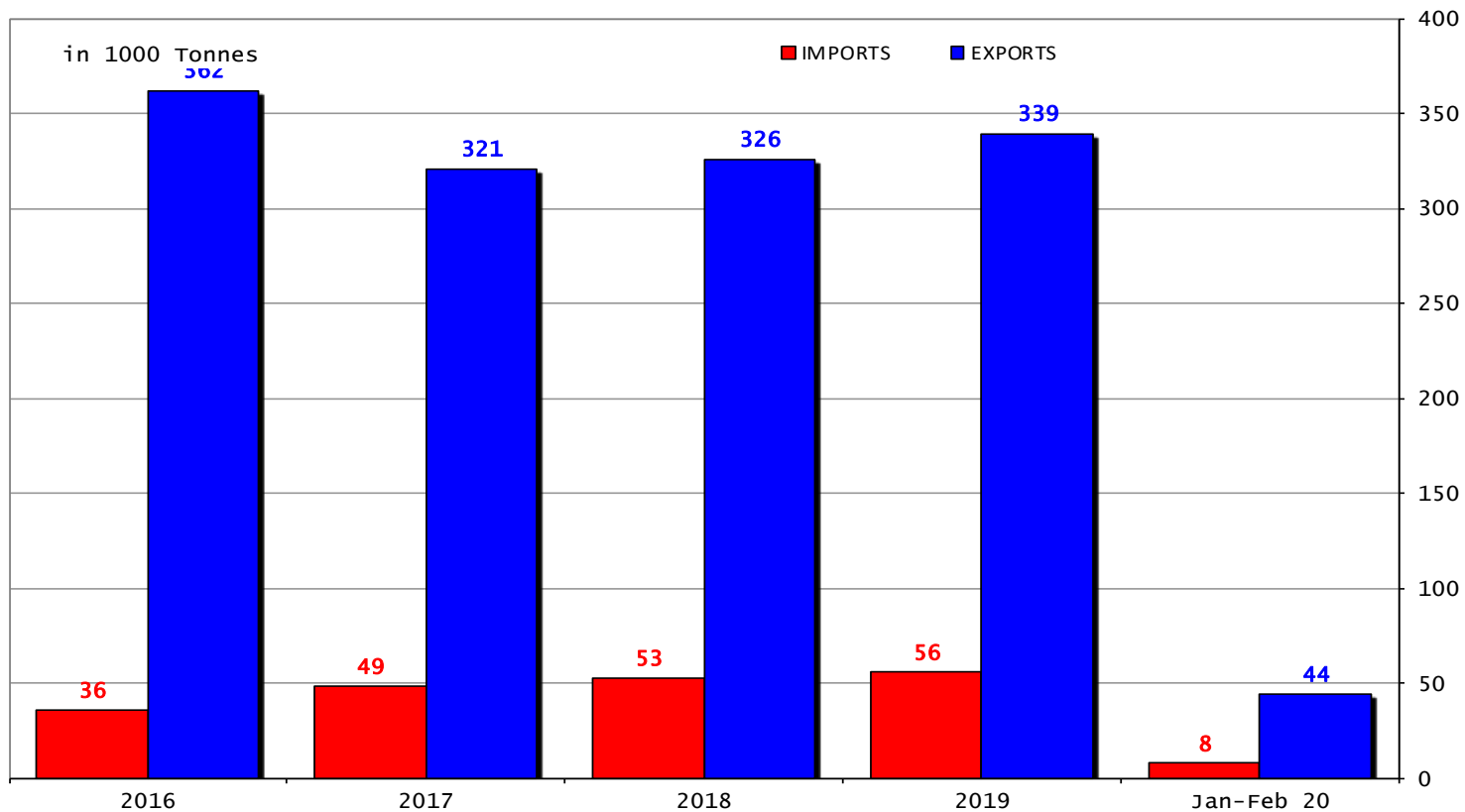
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



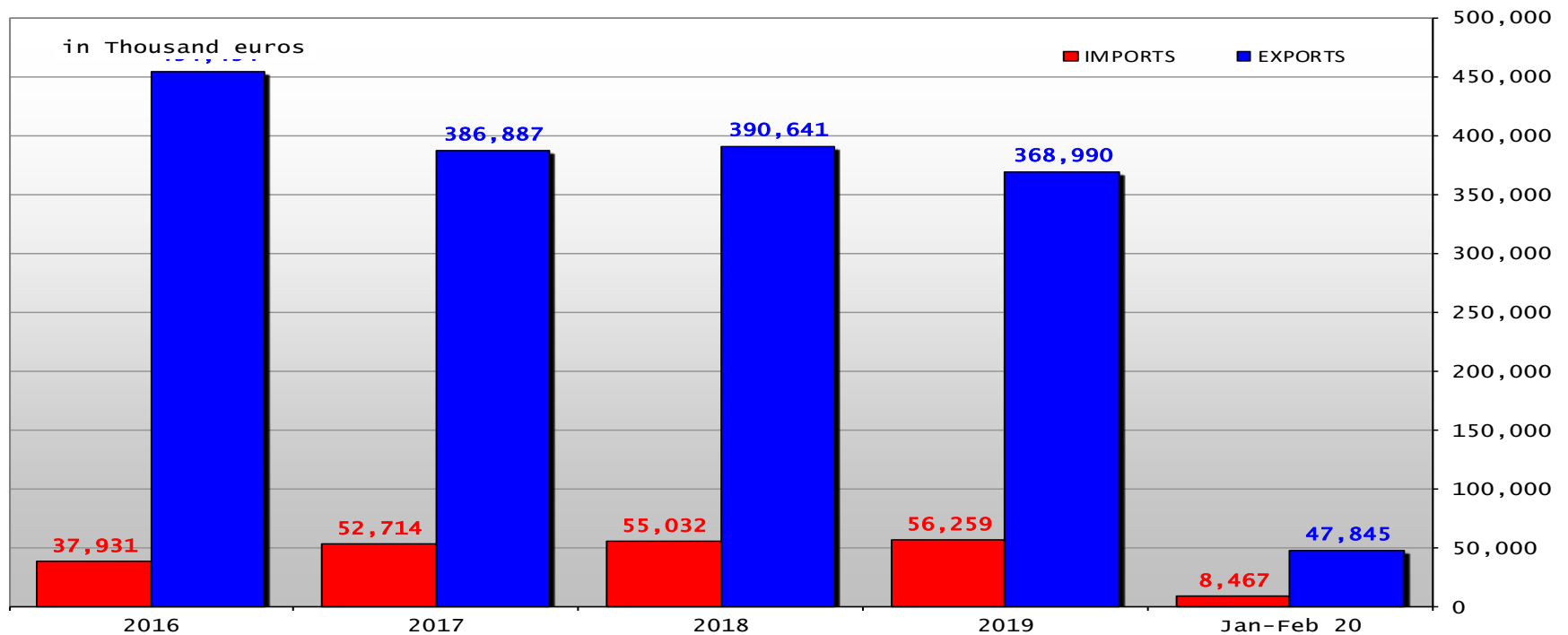
EU-27 Exports of selected EGGS products (including Hatching eggs)



EU-27 Egg Trade Balance (not including Hatching eggs)
















EU-27 Egg Trade Balance (not including Hatching eggs)



EU-27 Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-Feb20		Compared to Jan-Feb19	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	33,029	37%	38,162	44%	45,748	46%	6,833	43%		- 18.1%
Iraq	16,777	19%	15,721	18%	17,041	17%	2,927	18%		+ 26.0%
Libya	4,524	5%	5,610	6%	5,329	5%	950	6%		+ 19.8%
Ukraine	5,593	6%	3,363	4%	5,063	5%	347	2%		- 65.1%
Saudi Arabia	2,213	3%	1,689	2%	2,751	3%	946	6%		+ 274.6%
Switzerland	2,554	3%	2,855	3%	2,709	3%	405	3%		- 18.8%
United Kingdom	5,904	7%	1,293	1%	2,561	3%	67	0%		- 71.3%
Belarus	1,633	2%	2,153	2%	2,329	2%	3	0%		- 99.3%
Moldova	1,330	2%	1,279	2%	1,571	1%	396	2%		+ 30.1%
U.A.Emirates	2,199	2%	1,650	2%	1,498	1%	322	2%		+ 39.2%
Others	12,728	14%	12,855	15%	13,871	14%	2,767	17%		+ 57.1%
Extra-EU	88,483		86,629		100,470		15,962			
% change Year / Year-1	- 0.1%		- 2.1%		+ 16.0%		- 0.8%			

EU-27 Exports of one day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-Feb20		Compared to Jan-Feb19	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	2,934	34%	3,467	37%	3,818	38%	615	41%		+ 7.9%
Belarus	334	4%	476	5%	865	9%	62	4%		- 40.9%
Egypt	486	6%	464	5%	513	5%	79	5%		- 31.3%
Morocco	315	4%	324	4%	459	5%	69	5%		- 3.4%
Ghana	307	4%	302	3%	413	4%	86	6%		+ 42.9%
Albania	263	3%	317	3%	360	4%	52	3%		- 1.5%
Serbia	358	4%	344	4%	347	3%	47	3%		- 11.4%
Russia	542	6%	626	7%	335	3%	53	4%		- 16.5%
Algeria	208	2%	242	3%	297	3%	43	3%		- 16.1%
Saudi Arabia	132	2%	134	1%	140	1%	9	1%		- 51.6%
Others	2,754	32%	2,552	28%	2,482	25%	386	26%		- 3.9%

Extra-EU	8,634	9,246	10,027	1,501
% change Year / Year-1	- 10.5%	+ 7.1%	+ 8.4%	- 3.9%

Where to find data **NEW** page!!!

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« Dashboard: Eggs » and « Market situation for eggs »
- **Price monitoring by sector:**
« Eggs »
- **Trade:**
« Tariff rate quotas »