



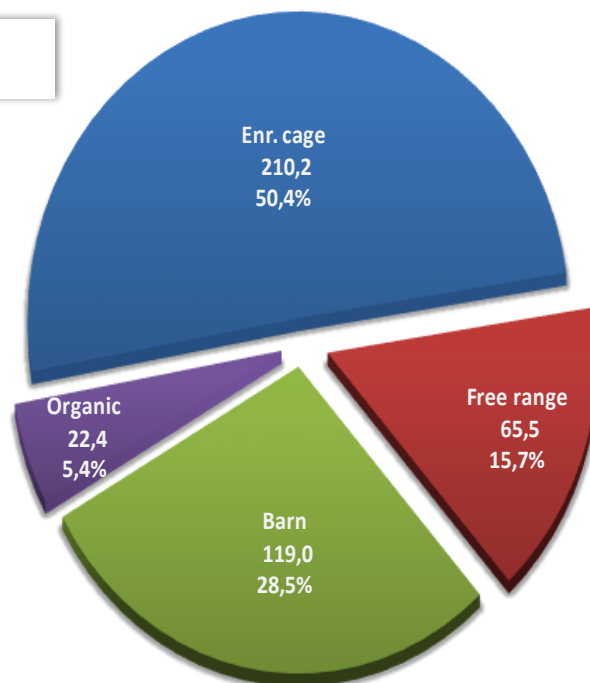
EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

20 February 2020

**Number of Laying Hens 2018 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

MS communicated data



Total not in cage

206.9 million laying hens = 49.6%

Total Enr. cage

210.2 million laying hens = 50.4%

Total Laying Hens

417.0 million laying hens

Number of laying hens

- *Deadline 1 April 2020*
- *ISAMM 0045*
- *Already sent:*
 - **IRELAND and SWEDEN**

LAYING HENS

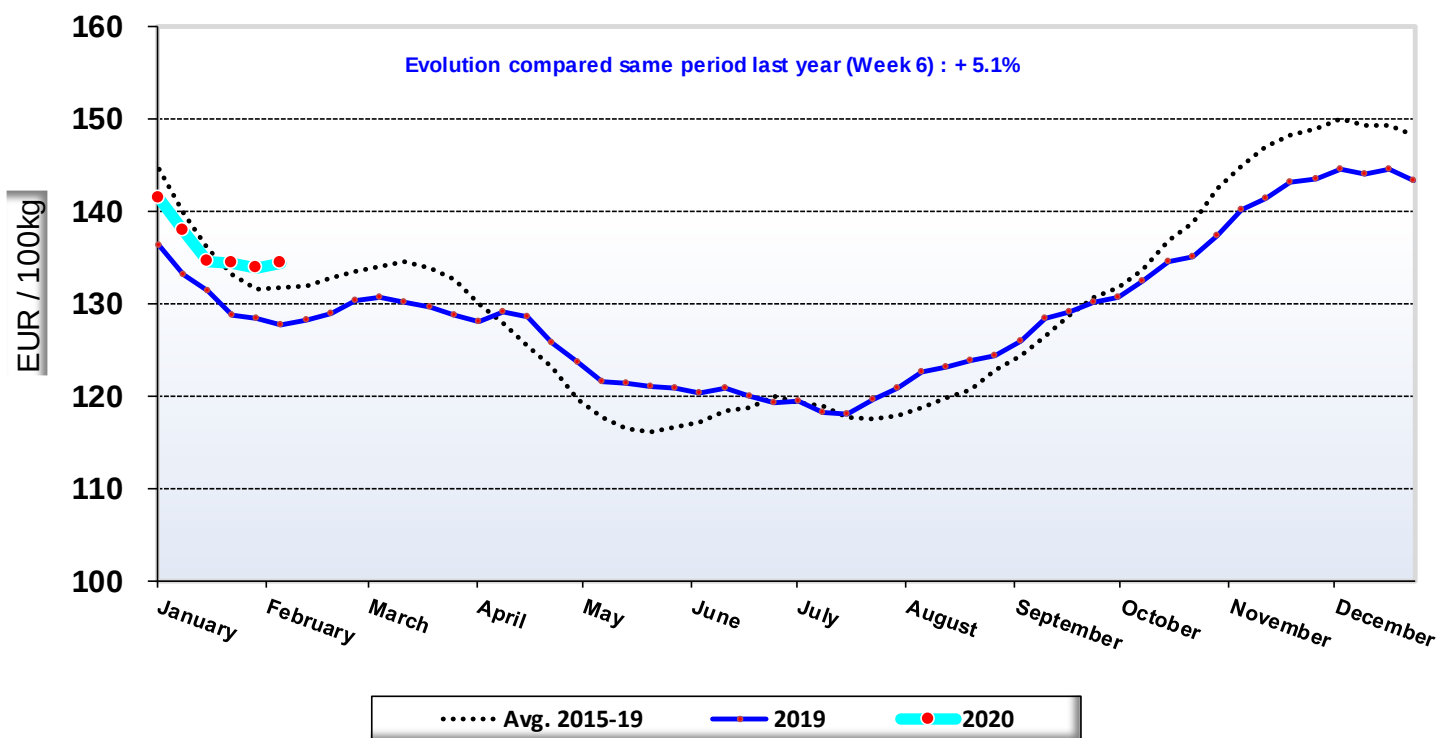


Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

2018			% by farming method in respective MS			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	53 488 130	12.8%	6.5%	62.0%	19.5%	12.0%
IT*	50 052 079	12.0%	54.7%	38.1%	3.3%	4.0%
PL	48 536 018	11.6%	84.5%	11.2%	3.6%	0.7%
UK	46 601 368	11.2%	35.2%	5.2%	56.9%	2.7%
FR	46 513 090	11.2%	60.8%	8.0%	21.3%	9.9%
ES	43 563 356	10.4%	82.3%	9.4%	7.4%	0.9%
NL	33 003 630	7.9%	16.1%	61.0%	16.0%	6.9%
BE	10 249 111	2.5%	36.7%	46.4%	12.2%	4.8%
PT	9 242 795	2.2%	90.1%	6.7%	2.6%	0.5%
RO	8 910 068	2.1%	62.0%	33.8%	3.3%	0.8%
SE	8 679 219	2.1%	9.2%	71.6%	3.1%	16.1%
HU	8 055 074	1.9%	70.4%	28.5%	0.8%	0.3%
AT	6 843 952	1.6%	0.8%	64.1%	23.5%	11.6%
CZ	6 600 835	1.6%	83.3%	15.7%	0.6%	0.4%
BG	4 985 283	1.2%	55.4%	41.1%	3.5%	0.0%
DK	4 867 997	1.2%	15.2%	45.7%	8.0%	31.1%
EL	4 549 458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4 219 525	1.0%	59.6%	30.5%	3.1%	6.7%
IE	3 601 813	0.9%	52.2%	1.1%	43.4%	3.3%
SK	3 230 532	0.8%	83.3%	15.6%	0.9%	0.2%
LT	2 982 521	0.7%	89.5%	9.9%	0.1%	0.5%
LV	2 860 470	0.7%	85.6%	11.7%	2.7%	0.1%
HR	1 943 512	0.5%	72.9%	24.6%	2.4%	0.1%
SI	1 525 408	0.4%	42.2%	39.1%	16.3%	2.4%
EE	960 849	0.2%	81.7%	8.1%	4.9%	5.3%
CY	497 129	0.1%	74.8%	14.1%	9.1%	1.9%
MT	344 680	0.1%	96.9%	3.1%	0.0%	0.0%
LU	114 200	0.0%	0.0%	79.0%	10.5%	10.5%
* updated						
TOTAL (28 MS)	417 022 102	100%	50.4%	28.5%	15.7%	5.4%

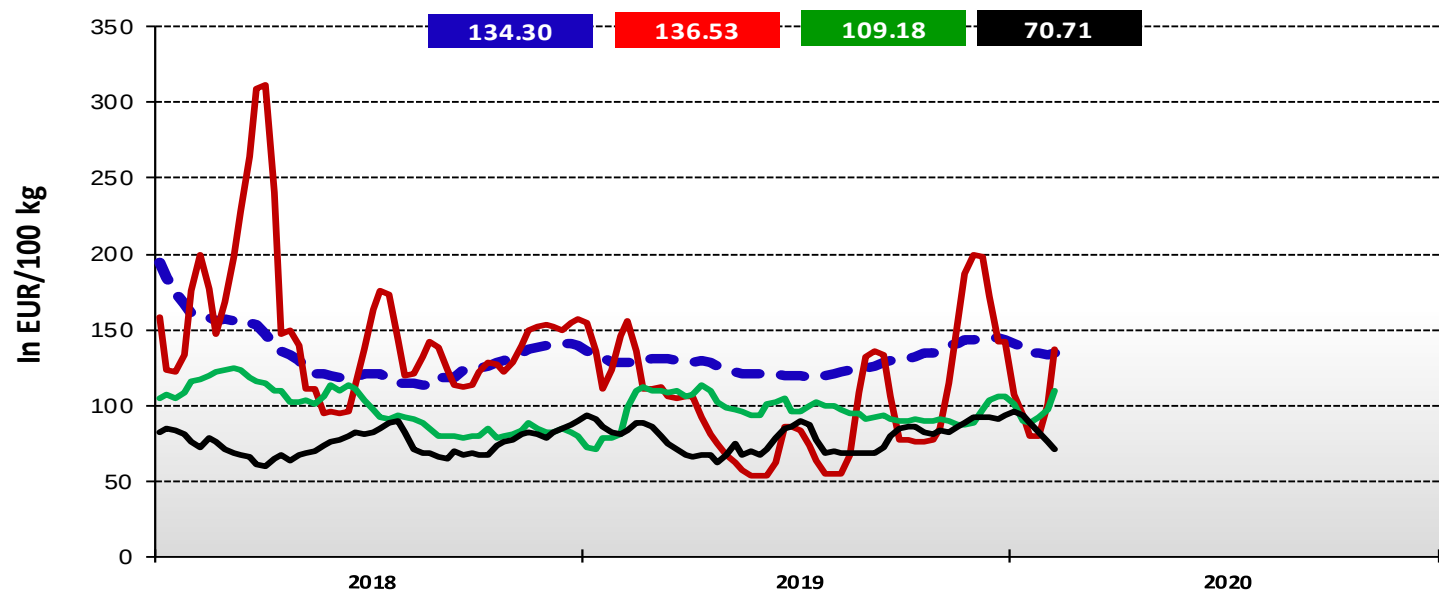
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 134.30 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

EU US BR IN

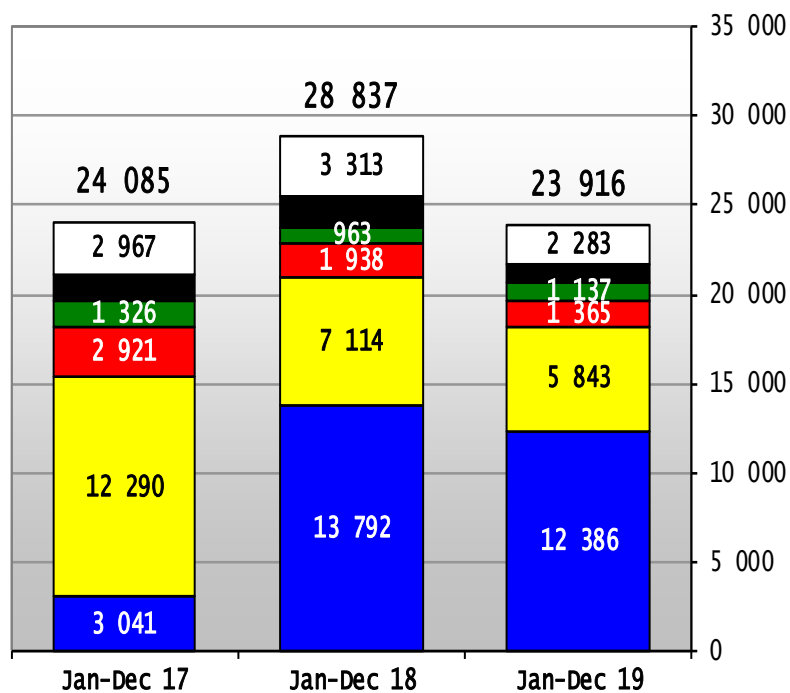
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

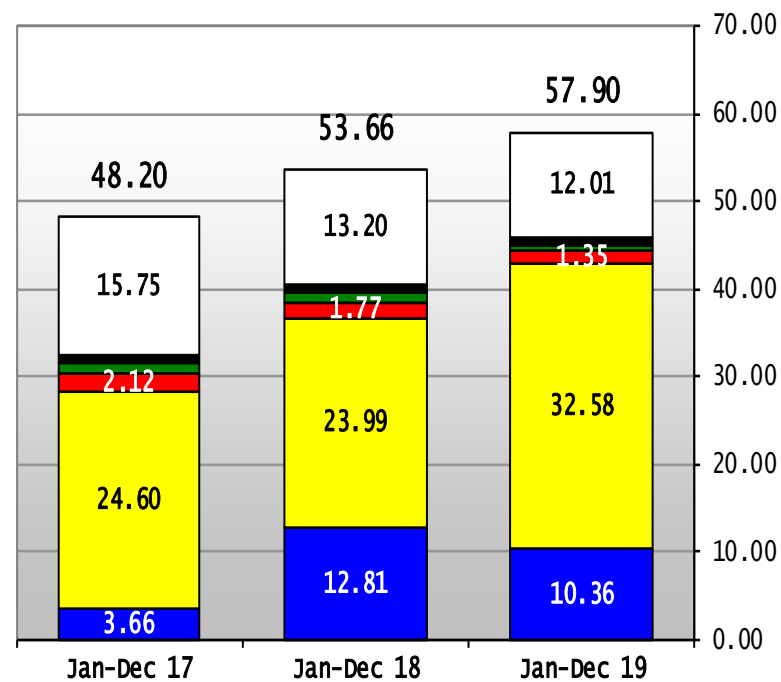
	2015		2016		2017		2018		Jan-Dec 19		Compared to Jan-Dec 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	16.9%	8 046	40.5%	3 041	12.6%	13 792	47.8%	12 386	51.8%	- 10.2%
USA	4 421	20.4%	5 142	25.9%	12 290	51.0%	7 114	24.7%	5 843	24.4%	- 17.9%
Argentina	3 232	14.9%	1 864	9.4%	2 921	12.1%	1 938	6.7%	1 365	5.7%	- 29.6%
Albania	1 554	7.2%	824	4.1%	1 326	5.5%	963	3.3%	1 137	4.8%	+ 18.1%
Norway	1 571	7.3%	1 901	9.6%	1 541	6.4%	1 716	6.0%	902	3.8%	- 47.5%
China	231	1.1%	247	1.2%	256	1.1%	345	1.2%	687	2.9%	+ 99.1%
Other Destinations	6 970	32.2%	1 860	9.4%	2 711	11.3%	2 968	10.3%	1 597	6.7%	
Extra-EU28	21 644		19 884		24 085		28 837		23 916		
% change			- 8%		+ 21%		+ 20%		- 17.1%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



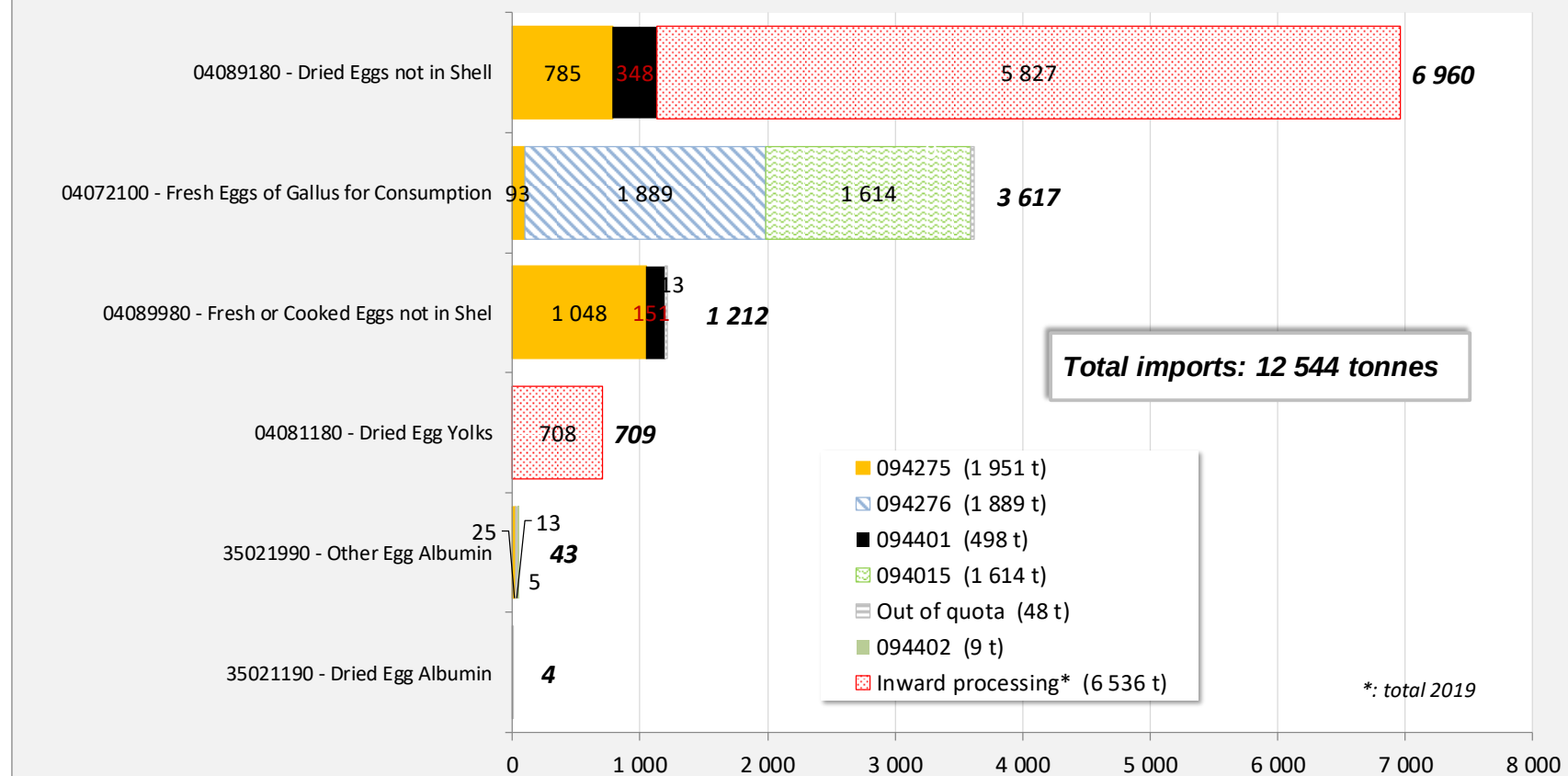
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



Ukraine USA Argentina Albania Norway Others

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EU Imports of Egg products from UKRAINE in 2019 (January - December) (in tonnes egg equivalent)



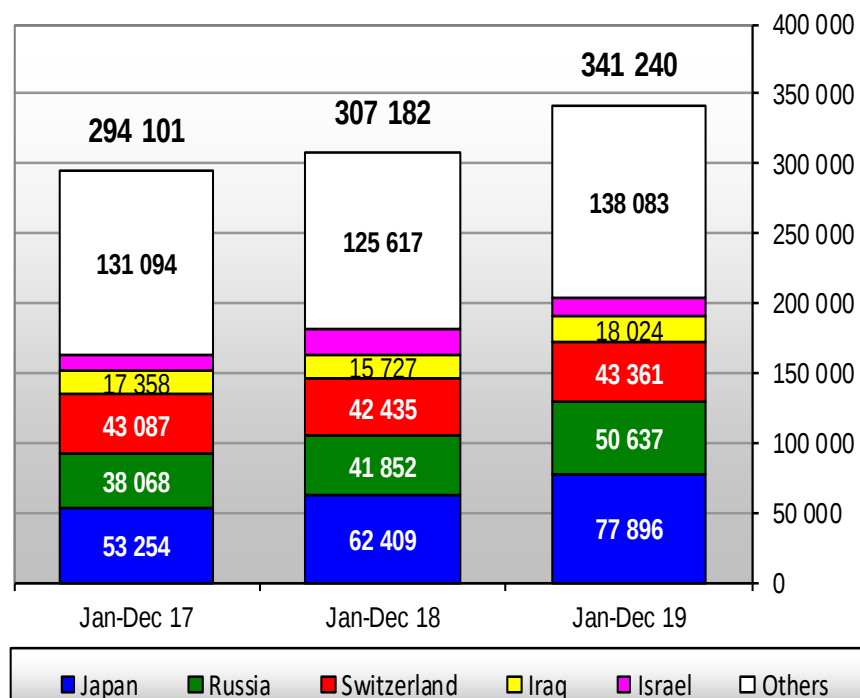
EU Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

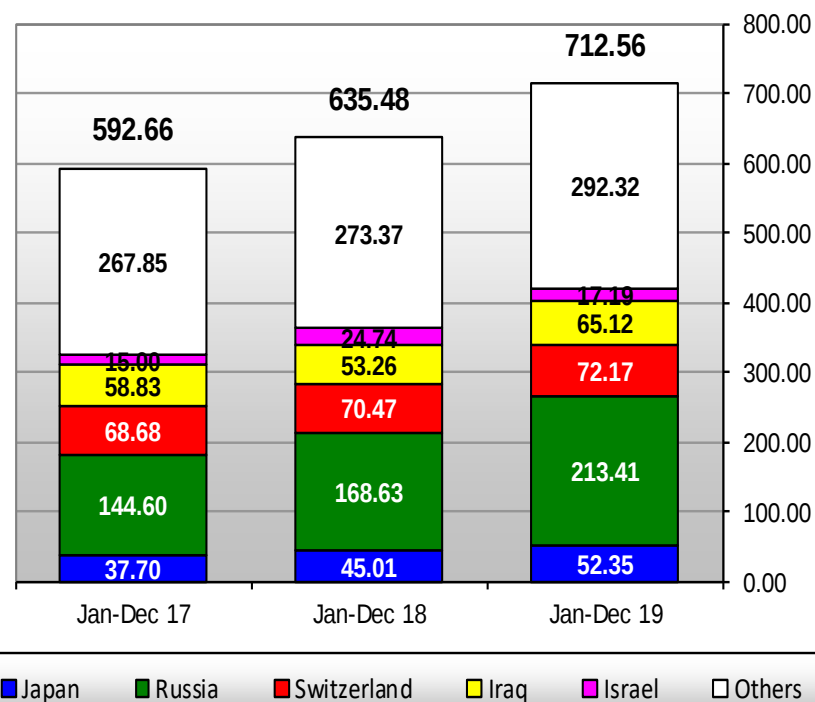
	2015		2016		2017		2018		Jan-Dec 19		Compared to Jan-Dec 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 505	20.1%	46 118	14.3%	53 254	18.1%	62 409	20.3%	77 896	22.8%	+ 24.8%
Russia	47 284	12.9%	42 869	13.3%	38 068	12.9%	41 852	13.6%	50 637	14.8%	+ 21.0%
Switzerland	44 170	12.1%	43 120	13.4%	43 087	14.7%	42 435	13.8%	43 361	12.7%	+ 2.2%
Iraq	10 784	3.0%	15 333	4.7%	17 358	5.9%	15 727	5.1%	18 024	5.3%	+ 14.6%
Israel	12 104	3.3%	12 820	4.0%	11 240	3.8%	19 141	6.2%	13 238	3.9%	- 30.8%
Thailand	5 174	1.4%	5 765	1.8%	10 877	3.7%	10 871	3.5%	10 570	3.1%	- 2.8%
South Korea	3 467	0.9%	5 163	1.6%	8 170	2.8%	4 120	1.3%	8 291	2.4%	+ 101.2%
Ukraine	10 137	2.8%	7 167	2.2%	7 764	2.6%	5 693	1.9%	8 142	2.4%	+ 43.0%
Mauritania	1 476	0.4%	4 167	1.3%	1 856	0.6%	4 925	1.6%	7 679	2.3%	+ 55.9%
Turkey	3 228	0.9%	4 428	1.4%	6 017	2.0%	4 976	1.6%	6 960	2.0%	+ 39.9%
Taiwan	4 087	1.1%	6 484	2.0%	7 339	2.5%	7 685	2.5%	6 937	2.0%	+ 0.0%
Other Destinations	149 736	41.0%	129 415	40.1%	89 071	30.3%	87 347	28.4%	89 503	26.2%	
Extra-EU28	365 151		322 849		294 101		307 182		341 240		
% change			- 12%		- 9%		+ 4%		+ 11.1%		

EU Egg Exports

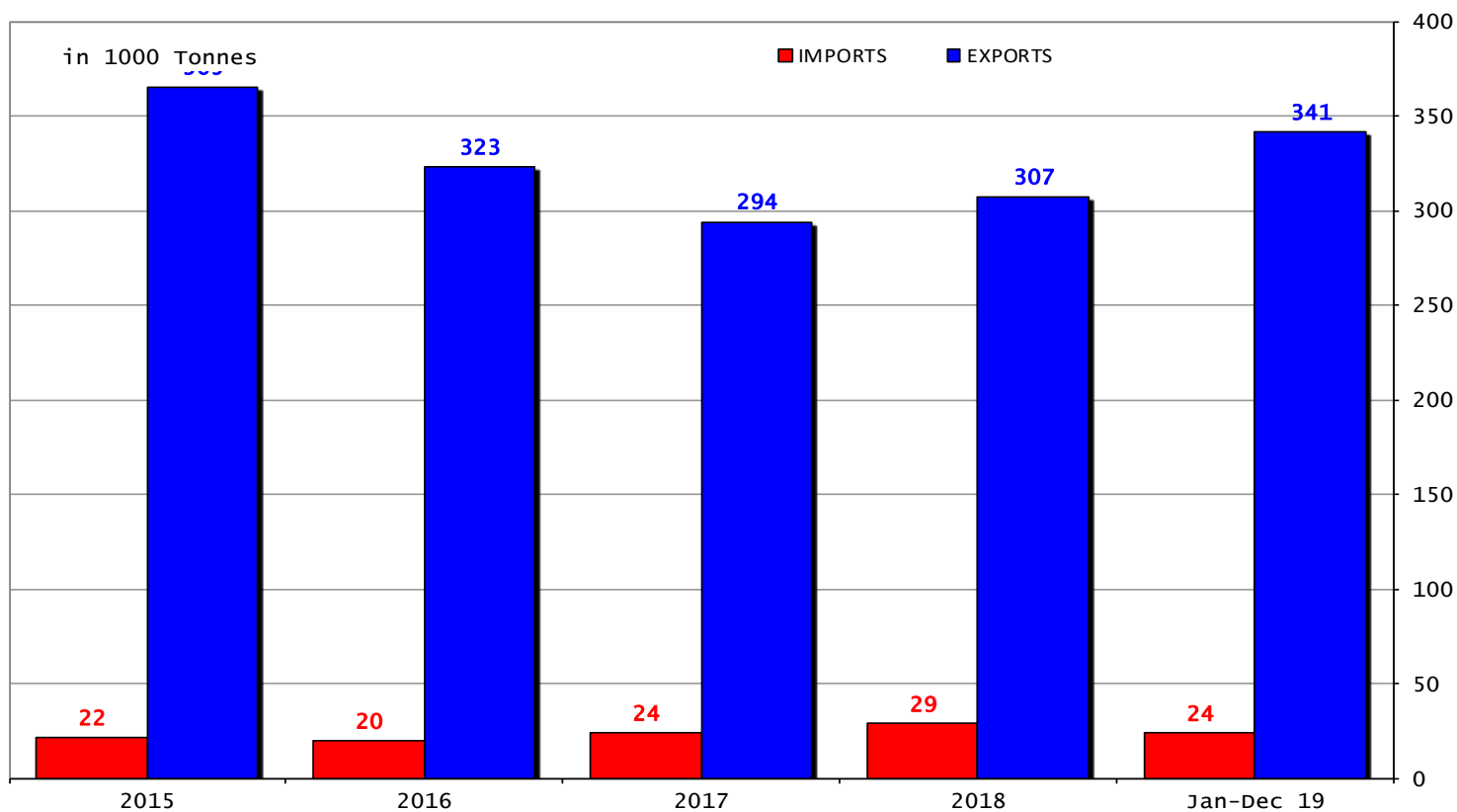
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



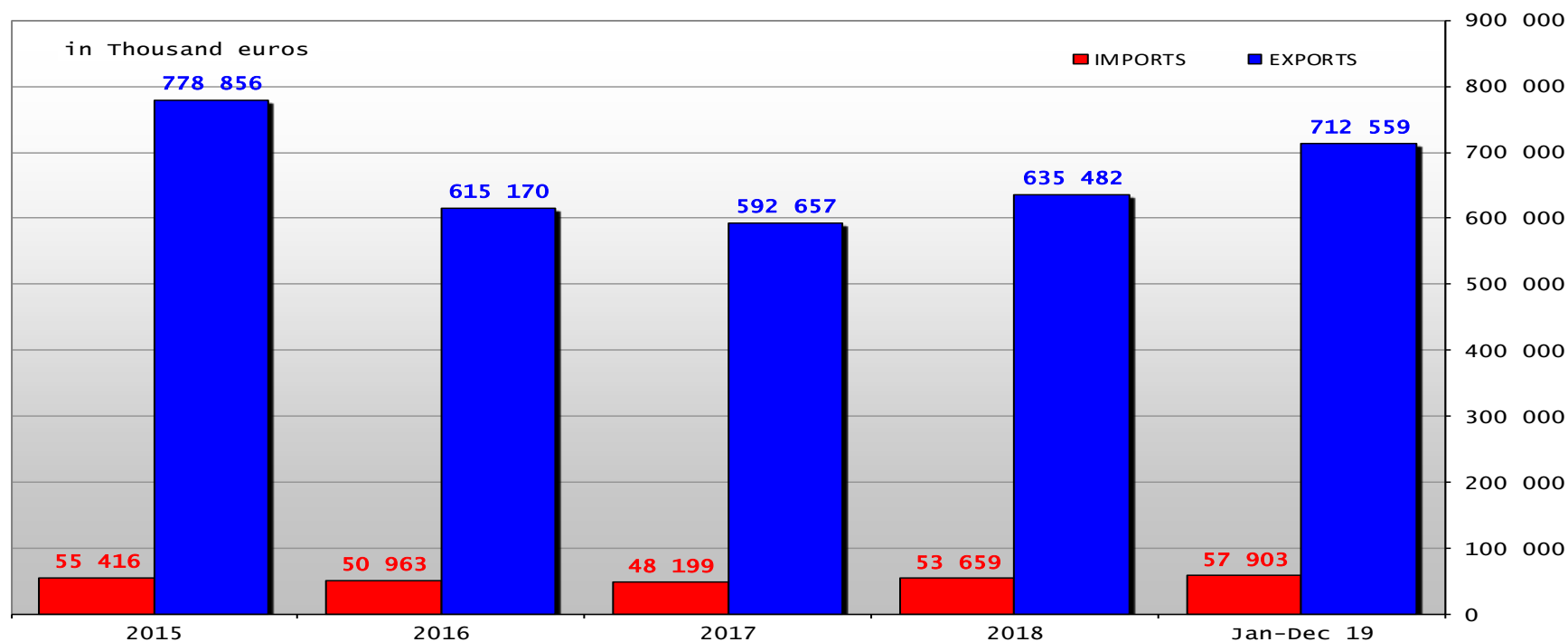
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



EU Egg Trade Balance (not including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2016		2017		2018		2019		Compared to 2018
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 138	39%	38 279	44%	46 270	46%	+ 20.9%
Iraq	12 925	16%	16 967	20%	15 538	18%	17 082	17%	+ 9.9%
Libya	5 468	7%	4 543	5%	5 667	6%	5 402	5%	- 4.7%
Ukraine	4 281	5%	5 593	7%	3 363	4%	5 067	5%	+ 50.7%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	3 231	3%	+ 32.2%
Switzerland	2 786	3%	2 554	3%	2 855	3%	2 709	3%	- 5.1%
Belarus	899	1%	1 633	2%	2 153	2%	2 329	2%	+ 8.2%
Turkey	1 457	2%	1 704	2%	1 409	2%	1 875	2%	+ 33.1%
Moldova	1 030	2%	1 330	3%	1 279	2%	1 606	1%	+ 25.6%
U.A.Emirates	1 911	2%	2 199	3%	1 650	2%	1 498	1%	- 9.2%
Others	10 063	12%	12 678	15%	13 119	15%	13 799	14%	+ 5.2%

Extra-EU	81 160	84 872	87 757	100 868
% change Year / Year-1	- 4.1%	+ 4.6%	+ 3.4%	+ 14.9%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		2019		Compared to 2019	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 058	32%	2 934	34%	3 467	37%	3 831	38%		+ 10.5%
Belarus	676	7%	334	4%	476	5%	865	9%		+ 81.7%
Egypt	525	5%	486	6%	464	5%	513	5%		+ 10.7%
Morocco	483	5%	315	4%	324	4%	459	5%		+ 41.7%
Ghana	206	2%	307	4%	302	3%	413	4%		+ 36.8%
Albania	264	3%	263	3%	317	3%	364	4%		+ 14.9%
Serbia	333	3%	358	4%	344	4%	347	3%		+ 0.8%
Russia	575	6%	542	6%	626	7%	335	3%		- 46.5%
Algeria	309	3%	208	2%	242	3%	298	3%		+ 23.1%
Saudi Arabia	168	2%	132	2%	134	1%	140	1%		+ 4.4%
Others	3 054	32%	2 754	32%	2 552	28%	2 484	25%		- 2.7%
Extra-EU	9 650		8 634		9 246		10 048			
% change Year / Year-1	- 6.9%		- 10.5%		+ 7.1%		+ 8.7%			

Where to find data NEW page!!!

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- ***Market overview by sector:***
« Dashboard: Eggs » and « Market situation for eggs »
- ***Price monitoring by sector:***
« Eggs »
- ***Trade:***
« Tariff rate quotas »