



EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

19 March 2020

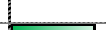
(meeting cancelled due to Corona virus)

EU production of total eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018		%2020/2019	
FR	971.600	1.007.000	1.043.000		3,6		3,6
DE	906.000	926.000	935.000		2,2		1,0
ES	848.700	891.000	891.000		5,0		0,0
IT	812.000	800.800	812.000		-1,4		1,4
UK	688.080	719.730	705.330		4,6		-2,0
NL	703.000	703.000	703.000		0,0		0,0
PL	624.000	649.500	664.000		4,1		2,2
RO	365.000	380.000	380.000		4,1		0,0
BE	199.900	189.000	204.500		-5,5		8,2
CZ	177.300	176.000	176.000		-0,7		0,0
HU	150.330	149.800	150.700		-0,4		0,6
SE	148.000	149.000	149.000		0,7		0,0
PT	137.600	138.200	138.200		0,4		0,0
AT	127.580	128.000	129.200		0,3		0,9
EL	128.000	128.000	128.000		0,0		0,0
BG	94.000	94.000	94.000		0,0		0,0
DK	90.100	90.900	92.000		0,9		1,2
IE	73.200	75.000	78.000		2,5		4,0
FI	76.100	76.000	76.000		-0,1		0,0
SK	71.000	71.000	71.000		0,0		0,0
LT	51.000	51.000	51.000		0,0		0,0
HR	42.950	45.000	45.000		4,8		0,0
LV	42.200	42.200	42.200		0,0		0,0
SI	21.500	22.000	22.000		2,3		0,0
CY	9.530	10.610	10.650		11,3		0,4
EE	9.800	9.800	9.800		0,0		0,0
MT	7.100	7.100	7.100		0,0		0,0
EU	7.210.570	7.349.640	7.427.680		1,9		1,1

EU total without Romania, Spain figure to be confirmed

EU market situation for Eggs



EU production of eggs for consumption (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018		%2020/2019	
FR	888.600	924.000	960.000		4,0		3,9
DE	832.000	851.000	860.000		2,3		1,1
ES	793.000	833.000	833.000		5,0		0,0
IT	770.000	760.000	770.000		-1,3		1,3
UK	679.530	710.790	696.570		4,6		-2,0
NL	625.000	625.000	625.000		0,0		0,0
PL	535.000	557.000	570.000		4,1		2,3
RO	340.000	350.000	350.000		2,9		0,0
BE	153.200	145.000	157.500		-5,4		8,6
CZ	151.200	150.000	150.000		-0,8		0,0
SE	148.000	149.000	149.000		0,7		0,0
HU	131.300	130.500	131.000		-0,6		0,4
AT	119.740	120.000	121.000		0,2		0,8
PT	114.000	114.500	114.500		0,4		0,0
EL	100.000	100.000	100.000		0,0		0,0
BG	88.000	88.000	88.000		0,0		0,0
DK	77.000	78.000	79.000		1,3		1,3
IE	73.200	75.000	78.000		2,5		4,0
FI	76.100	76.000	76.000		-0,1		0,0
SK	63.900	63.900	63.900		0,0		0,0
LT	50.000	50.000	50.000		0,0		0,0
LV	41.100	41.100	41.100		0,0		0,0
HR	39.000	41.000	41.000		5,1		0,0
SI	21.500	22.000	22.000		2,3		0,0
CY	8.910	9.920	9.950		11,3		0,3
EE	9.200	9.200	9.200		0,0		0,0
MT	6.900	6.900	6.900		0,0		0,0
EU	6.595.380	6.730.810	6.802.620		2,1		1,1

EU total without Romania

FORECAST



EU production of hatching eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018		%2020/2019	
PL	89.000	92.500	94.000		3,9		1,6
FR	83.000	83.000	83.000		0,0		0,0
NL	78.000	78.000	78.000		0,0		0,0
DE	74.000	75.000	75.000		1,4		0,0
ES	55.700	58.000	58.000		4,1		0,0
BE	46.700	44.000	47.000		-5,8		6,8
IT	42.000	40.800	42.000		-2,9		2,9
EL	28.000	28.000	28.000		0,0		0,0
CZ	26.100	26.000	26.000		-0,4		0,0
PT	23.600	23.700	23.700		0,4		0,0
HU	19.030	19.300	19.700		1,4		2,1
SE	19.000	19.000	19.000		0,0		0,0
RO	25.000	30.000	30.000		20,0		0,0
DK	13.100	12.900	13.000		-1,5		0,8
FI	10.000	10.000	10.000		0,0		0,0
UK	8.550	8.940	8.760		4,6		-2,0
AT	7.840	8.000	8.200		2,0		2,5
SK	7.100	7.100	7.100		0,0		0,0
BG	6.000	6.000	6.000		0,0		0,0
IE	4.000	4.000	4.000		0,0		0,0
HR	3.950	4.000	4.000		1,3		0,0
LV	1.100	1.100	1.100		0,0		0,0
CY	620	690	700		11,3		1,4
EE	600	600	600		0,0		0,0
MT	200	200	200		0,0		0,0
LT	0	0	0				
SI	0	0	0				
EU	653.190	661.830	668.060		1,3		0,9

EU total without Romania, Spain figure to be confirmed

EU market situation for Eggs

Agriculture
and Rural
Development

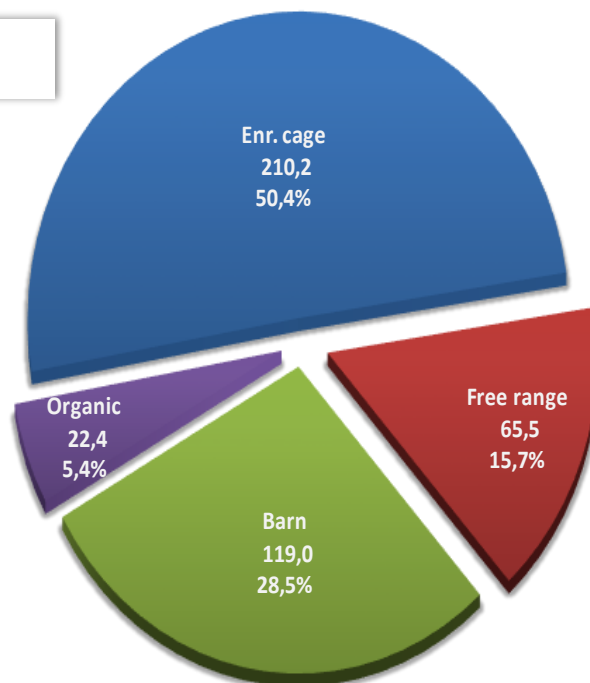
19 March 2020

Number of laying hens

- *Deadline 1 April 2020*
- *ISAMM 0045*
- *Already sent (situation on 17 March):*
 - **IRELAND, SWEDEN, AUSTRIA, GERMANY, ROMANIA, CYPRUS, CROATIA, LITHUANIA**

**Number of Laying Hens 2018 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

MS communicated data



Total not in cage

206.9 million laying hens = 49.6%

Total Enr. cage

210.2 million laying hens = 50.4%

Total Laying Hens

417.0 million laying hens

LAYING HENS

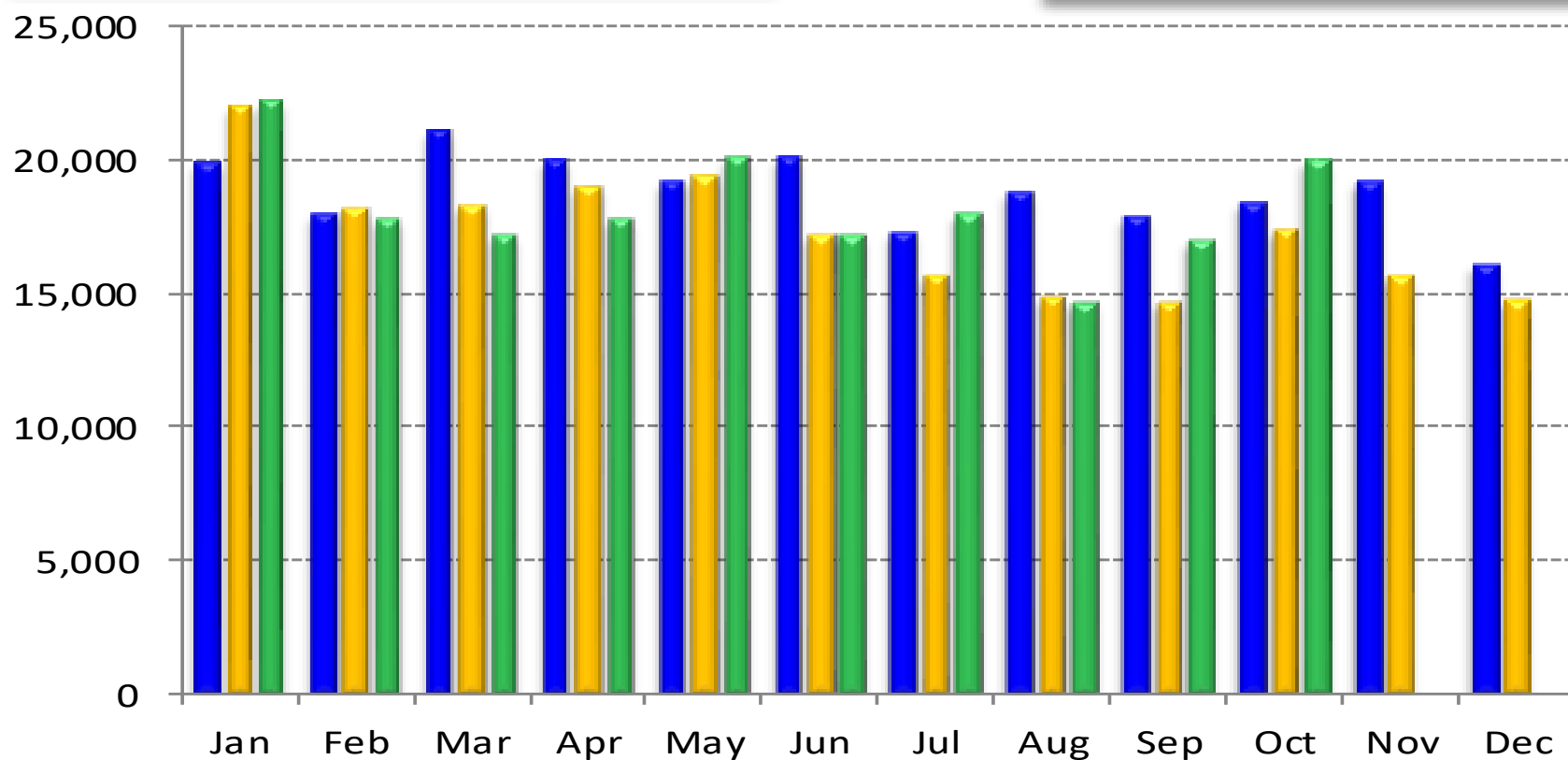


Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

2018			% by farming method in respective MS			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	53 488 130	12.8%	6.5%	62.0%	19.5%	12.0%
IT*	50 052 079	12.0%	54.7%	38.1%	3.3%	4.0%
PL	48 536 018	11.6%	84.5%	11.2%	3.6%	0.7%
UK	46 601 368	11.2%	35.2%	5.2%	56.9%	2.7%
FR	46 513 090	11.2%	60.8%	8.0%	21.3%	9.9%
ES	43 563 356	10.4%	82.3%	9.4%	7.4%	0.9%
NL	33 003 630	7.9%	16.1%	61.0%	16.0%	6.9%
BE	10 249 111	2.5%	36.7%	46.4%	12.2%	4.8%
PT	9 242 795	2.2%	90.1%	6.7%	2.6%	0.5%
RO	8 910 068	2.1%	62.0%	33.8%	3.3%	0.8%
SE	8 679 219	2.1%	9.2%	71.6%	3.1%	16.1%
HU	8 055 074	1.9%	70.4%	28.5%	0.8%	0.3%
AT	6 843 952	1.6%	0.8%	64.1%	23.5%	11.6%
CZ	6 600 835	1.6%	83.3%	15.7%	0.6%	0.4%
BG	4 985 283	1.2%	55.4%	41.1%	3.5%	0.0%
DK	4 867 997	1.2%	15.2%	45.7%	8.0%	31.1%
EL	4 549 458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4 219 525	1.0%	59.6%	30.5%	3.1%	6.7%
IE	3 601 813	0.9%	52.2%	1.1%	43.4%	3.3%
SK	3 230 532	0.8%	83.3%	15.6%	0.9%	0.2%
LT	2 982 521	0.7%	89.5%	9.9%	0.1%	0.5%
LV	2 860 470	0.7%	85.6%	11.7%	2.7%	0.1%
HR	1 943 512	0.5%	72.9%	24.6%	2.4%	0.1%
SI	1 525 408	0.4%	42.2%	39.1%	16.3%	2.4%
EE	960 849	0.2%	81.7%	8.1%	4.9%	5.3%
CY	497 129	0.1%	74.8%	14.1%	9.1%	1.9%
MT	344 680	0.1%	96.9%	3.1%	0.0%	0.0%
LU	114 200	0.0%	0.0%	79.0%	10.5%	10.5%
* updated						
TOTAL (28 MS)	417 022 102	100%	50.4%	28.5%	15.7%	5.4%

EU Chicks hatched for laying (1 000 pieces)

■ 2017 ■ 2018 ■ 2019



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

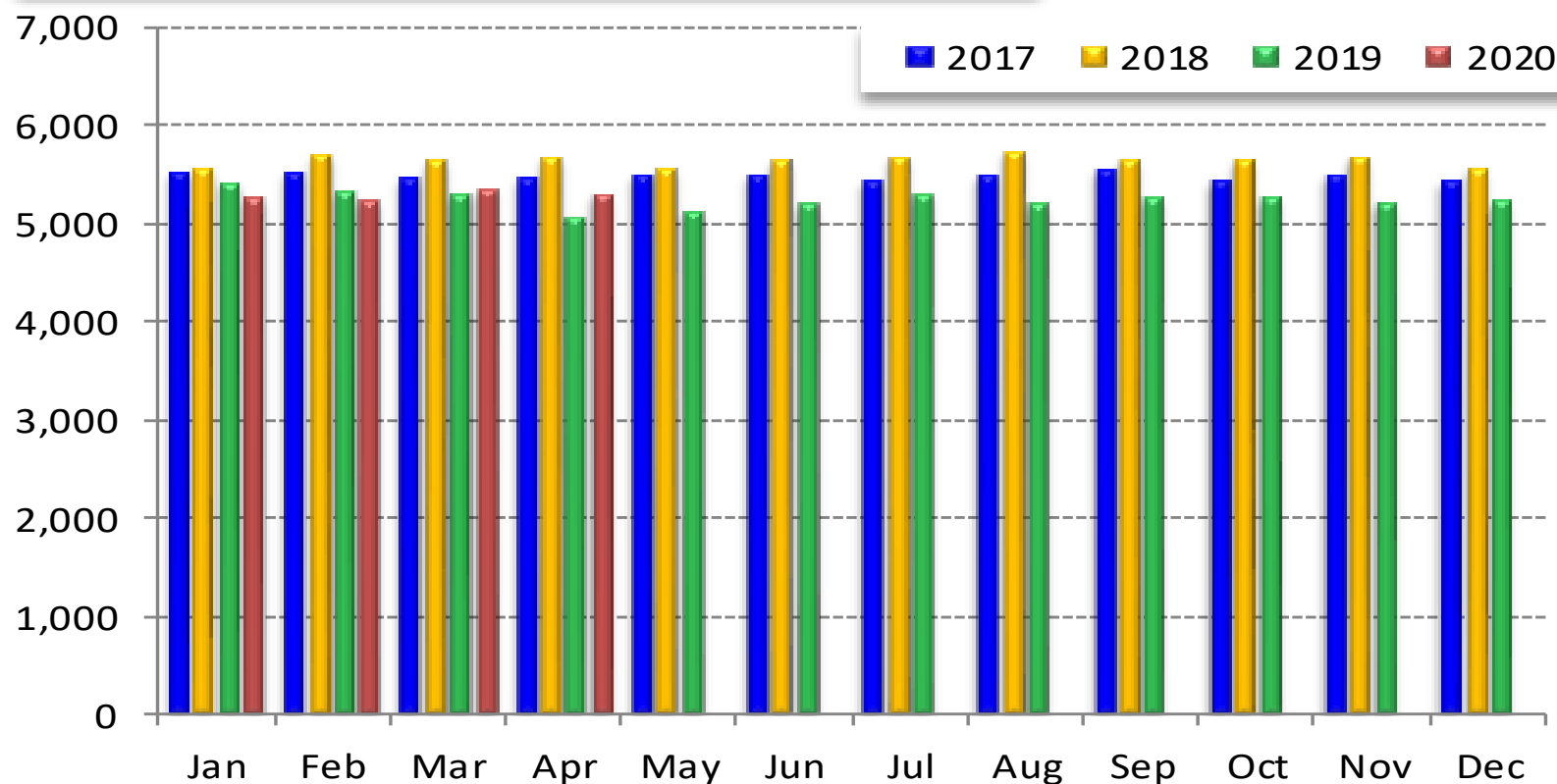
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
Nº OF MONTHS					21		21	21	12		14 (2)																	
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																	
PERCENTAGE					10%		20%	30%	32%		44%																	
DEATH-RATE					7%			9-11%	5%		3.5%																	

1= enr. Cage

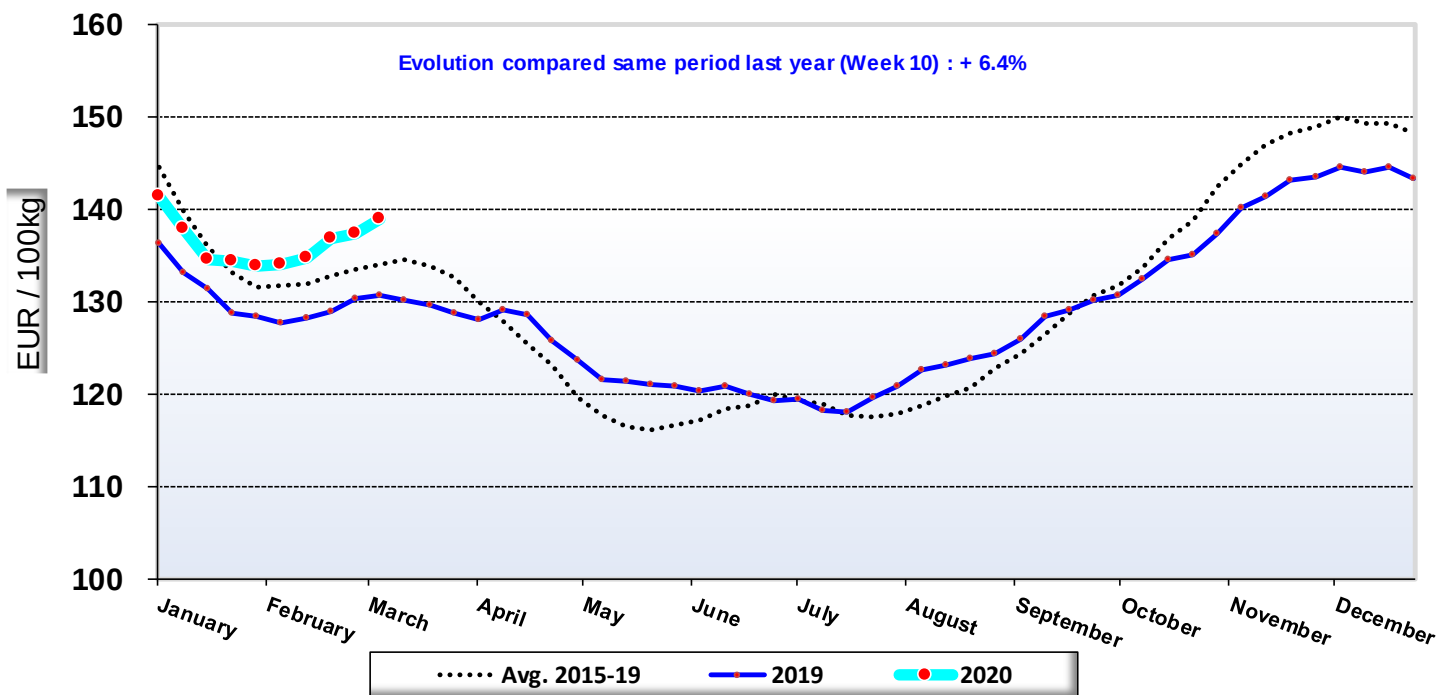
2= Free range

EU Production forecast of eggs in shell (Mio pieces)



Evolution of the weekly EU* average price for **Class A eggs** in packing stations

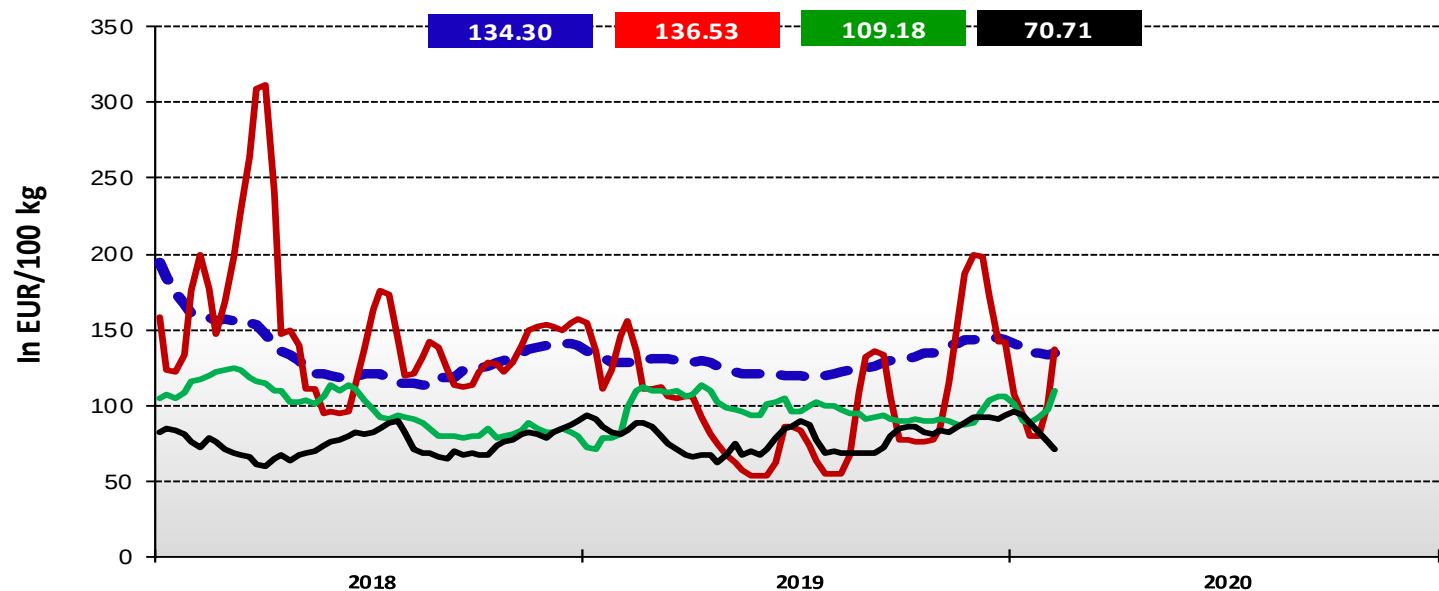
Latest price ==> 139.01 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

EU US BR IN

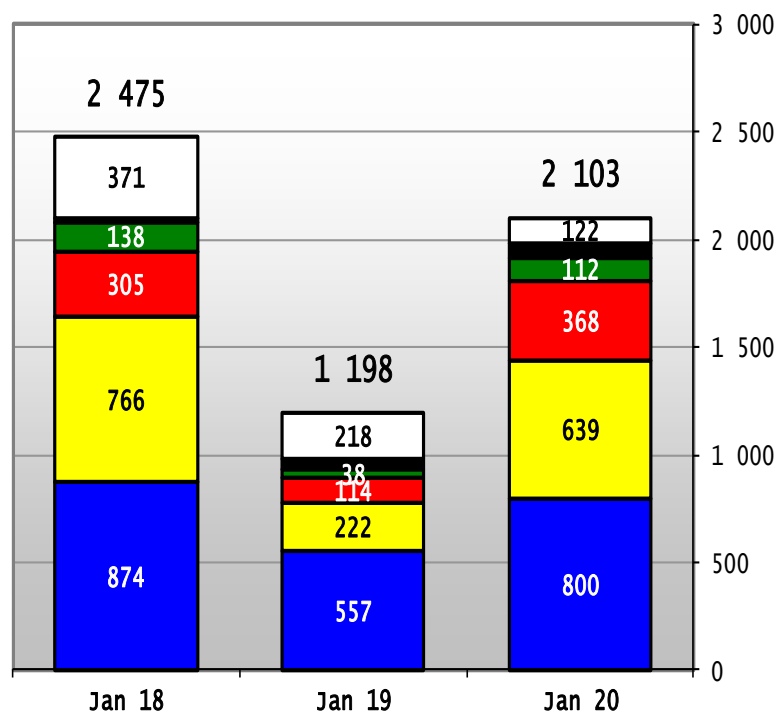
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

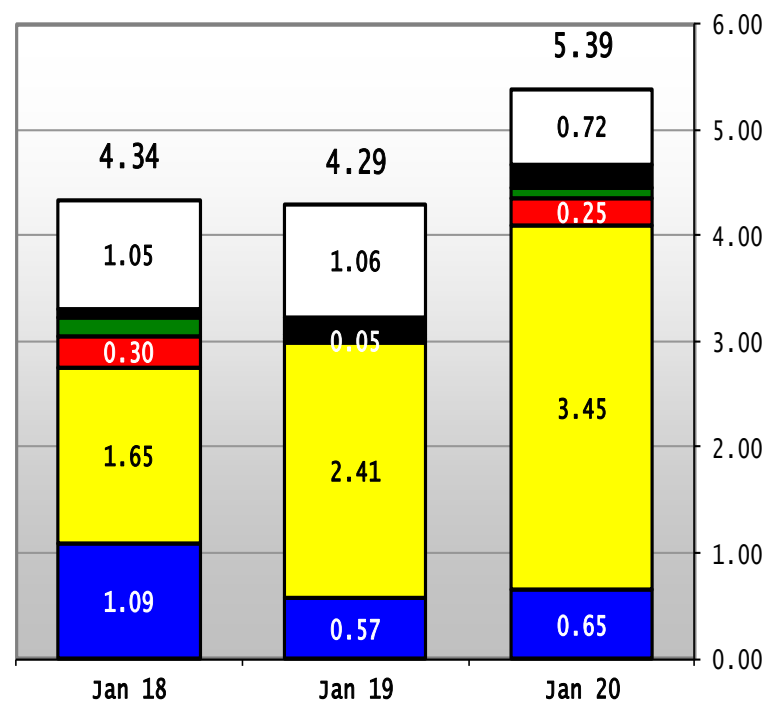
	2016		2017		2018		2019		Jan 20		Compared to Jan 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8 046	40.5%	3 041	12.6%	13 792	47.8%	12 386	51.8%	800	38.0%	+ 43.7%
USA	5 142	25.9%	12 290	51.0%	7 114	24.7%	5 843	24.4%	639	30.4%	+ 188.3%
Argentina	1 864	9.4%	2 921	12.1%	1 938	6.7%	1 365	5.7%	368	17.5%	+++
Albania	824	4.1%	1 326	5.5%	963	3.3%	1 137	4.8%	112	5.3%	+ 190.9%
China	247	1.2%	256	1.1%	345	1.2%	687	2.9%	63	3.0%	+ 29.2%
Bosnia-Herz.	0	0.0%	0	0.0%	0	0.0%	27	0.1%	40	1.9%	+++
Other Destinations	3 761	18.9%	4 253	17.7%	4 685	16.2%	2 472	10.3%	82	3.9%	
Extra-EU28	19 884		24 085		28 837		23 916		2 103		
% change			+ 21%		+ 20%		- 17%		+ 75.6%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

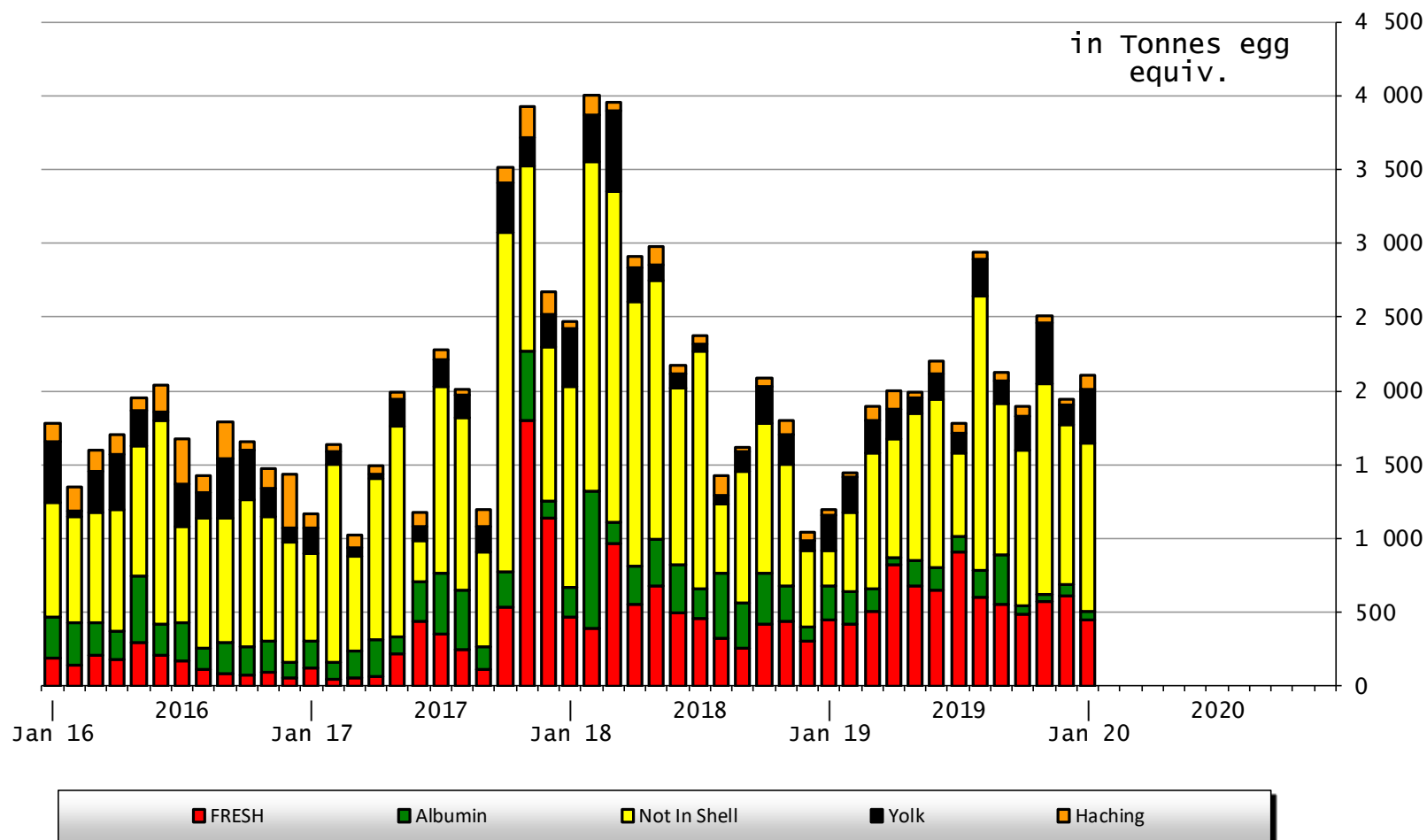


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**

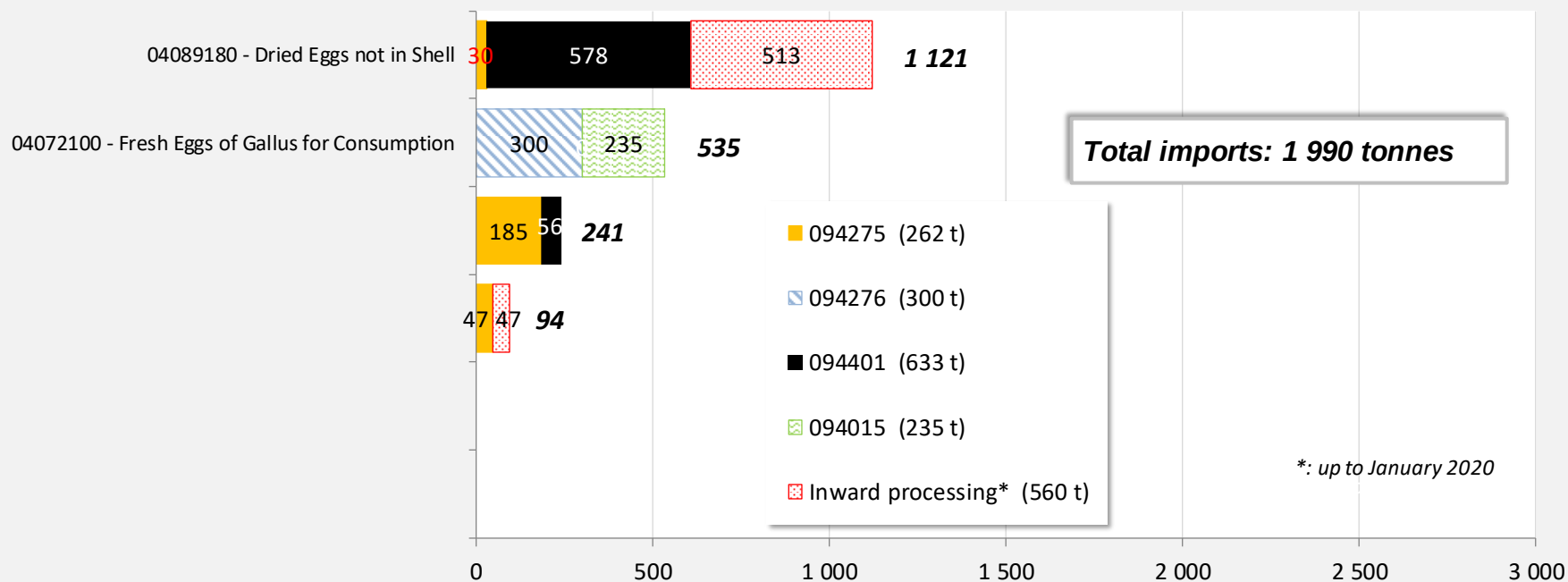




EU-27/28 Imports of selected EGGS products (including Hatching eggs)



EU Imports of Egg products from UKRAINE in 2020 (January up to mid March) (in tonnes egg equivalent)



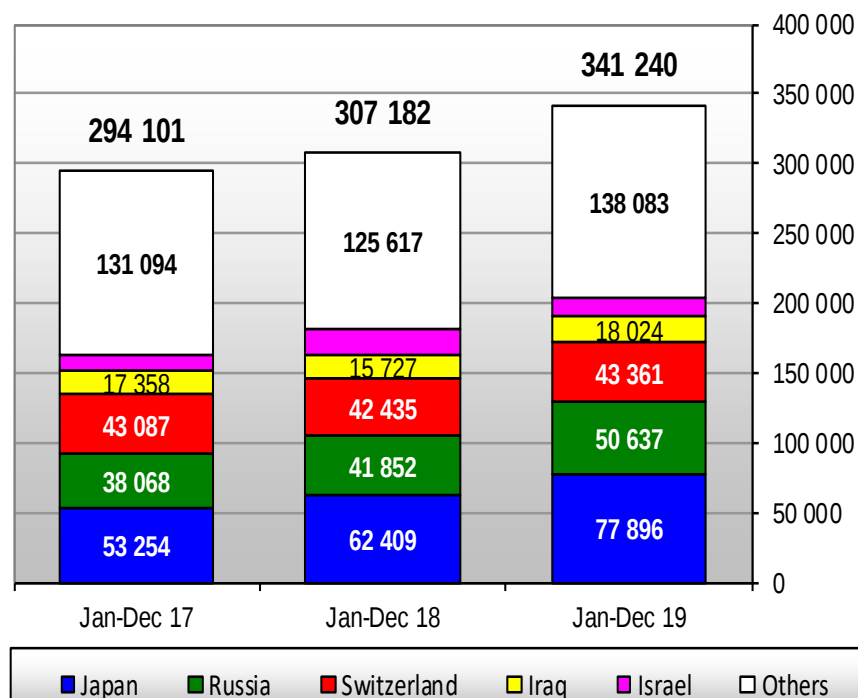
EU Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

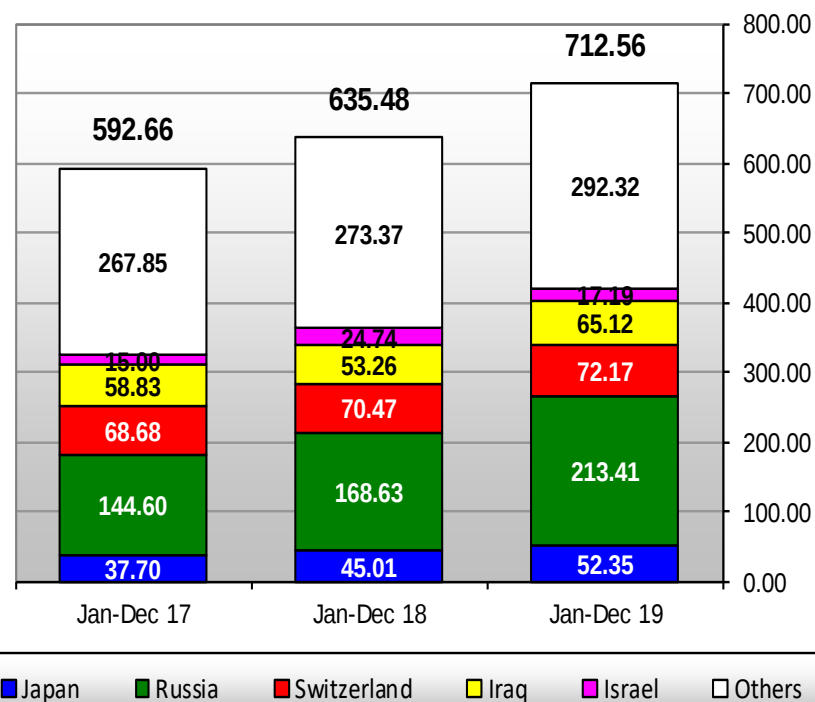
	2015		2016		2017		2018		Jan-Dec 19		Compared to Jan-Dec 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 505	20.1%	46 118	14.3%	53 254	18.1%	62 409	20.3%	77 896	22.8%	+ 24.8%
Russia	47 284	12.9%	42 869	13.3%	38 068	12.9%	41 852	13.6%	50 637	14.8%	+ 21.0%
Switzerland	44 170	12.1%	43 120	13.4%	43 087	14.7%	42 435	13.8%	43 361	12.7%	+ 2.2%
Iraq	10 784	3.0%	15 333	4.7%	17 358	5.9%	15 727	5.1%	18 024	5.3%	+ 14.6%
Israel	12 104	3.3%	12 820	4.0%	11 240	3.8%	19 141	6.2%	13 238	3.9%	- 30.8%
Thailand	5 174	1.4%	5 765	1.8%	10 877	3.7%	10 871	3.5%	10 570	3.1%	- 2.8%
South Korea	3 467	0.9%	5 163	1.6%	8 170	2.8%	4 120	1.3%	8 291	2.4%	+ 101.2%
Ukraine	10 137	2.8%	7 167	2.2%	7 764	2.6%	5 693	1.9%	8 142	2.4%	+ 43.0%
Mauritania	1 476	0.4%	4 167	1.3%	1 856	0.6%	4 925	1.6%	7 679	2.3%	+ 55.9%
Turkey	3 228	0.9%	4 428	1.4%	6 017	2.0%	4 976	1.6%	6 960	2.0%	+ 39.9%
Taiwan	4 087	1.1%	6 484	2.0%	7 339	2.5%	7 685	2.5%	6 937	2.0%	+ 0.0%
Other Destinations	149 736	41.0%	129 415	40.1%	89 071	30.3%	87 347	28.4%	89 503	26.2%	
Extra-EU28	365 151		322 849		294 101		307 182		341 240		
% change			- 12%		- 9%		+ 4%		+ 11.1%		

EU Egg Exports

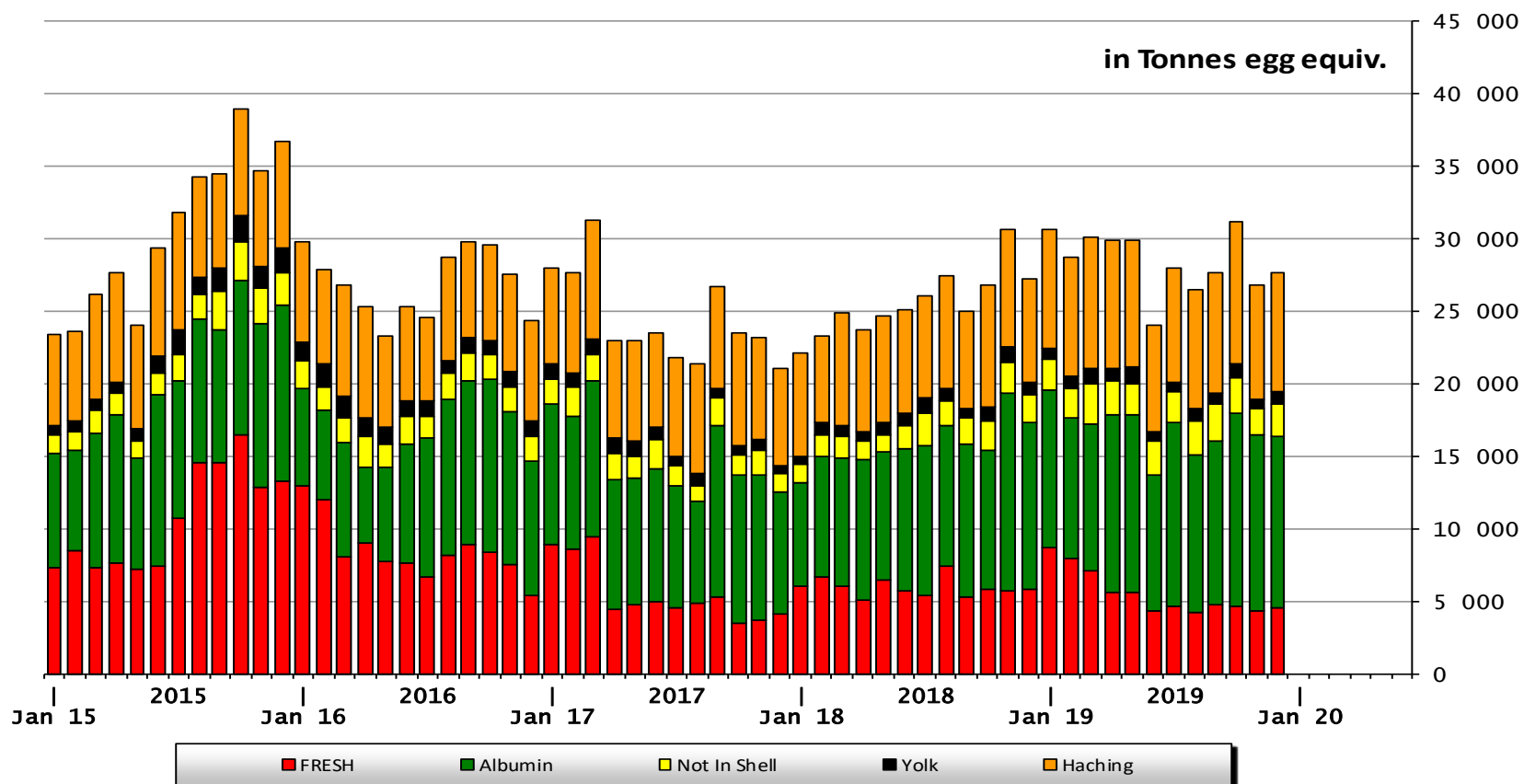
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



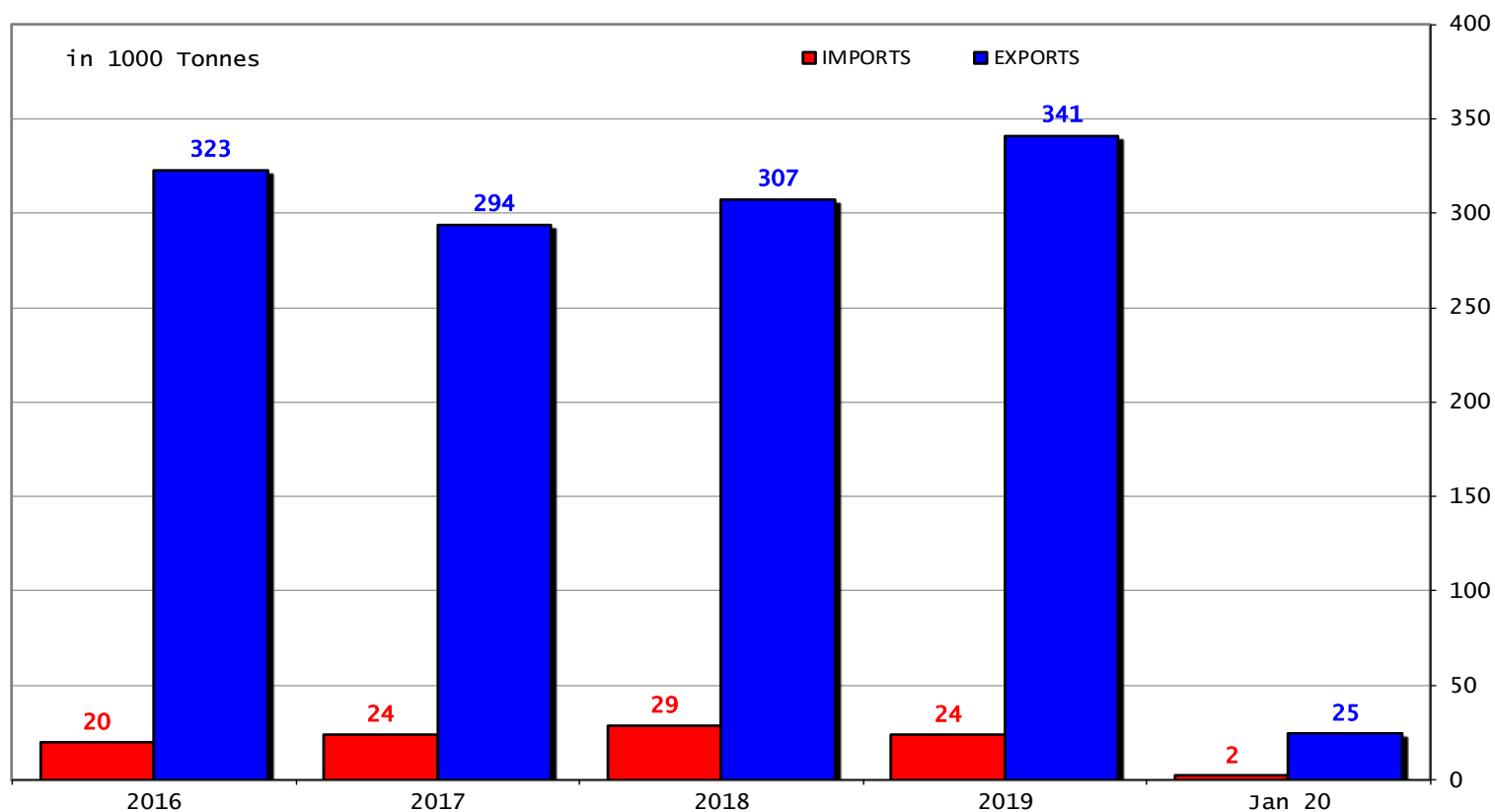
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



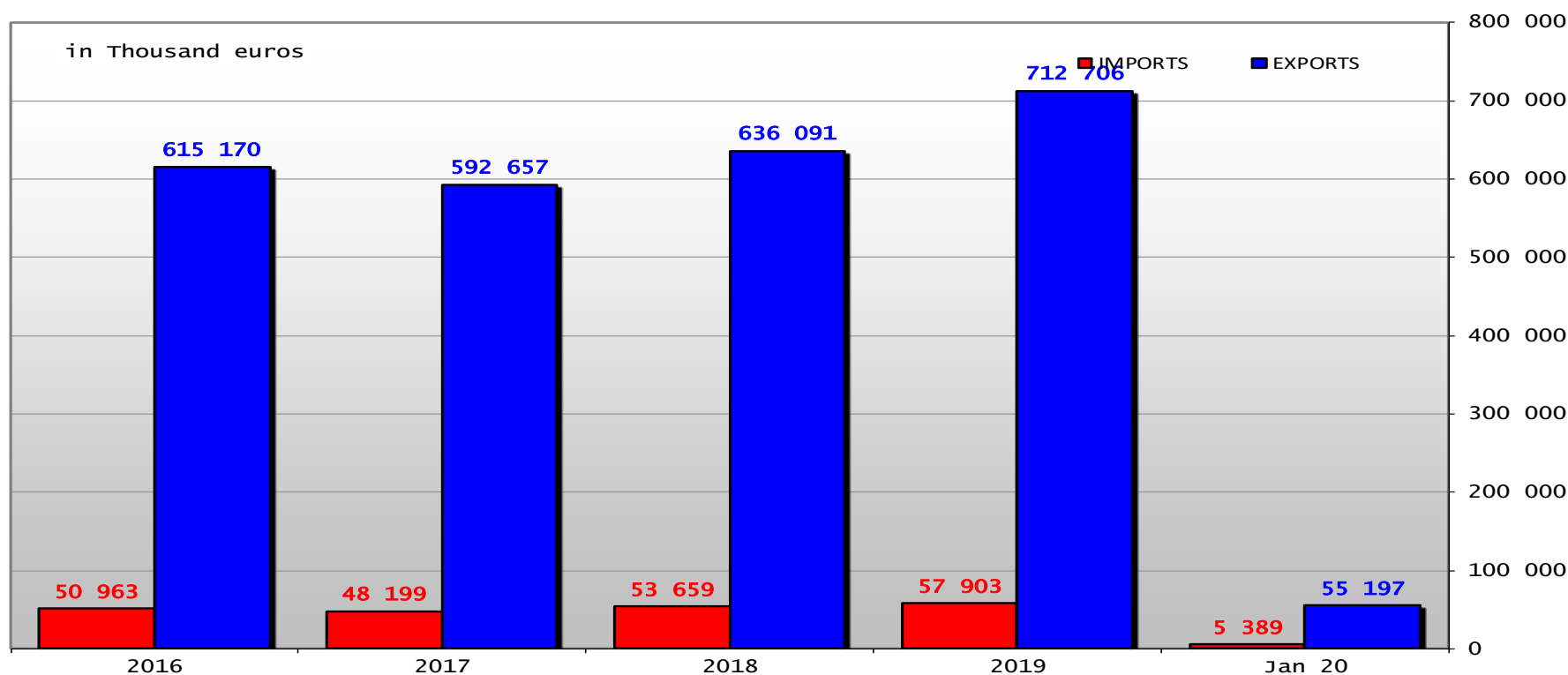
EU Exports of selected EGGS products (including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-20		Compared to Jan-19	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	33 138	39%	38 279	44%	46 125	46%	3 449	41%		- 20.2%
Iraq	16 967	20%	15 721	18%	17 071	17%	1 685	20%		+ 46.3%
Libya	4 543	5%	5 667	6%	5 402	5%	360	4%		+ 9.4%
Ukraine	5 593	7%	3 363	4%	5 063	5%	132	2%		- 68.5%
Saudi Arabia	2 533	3%	2 445	3%	3 231	3%	598	7%		+ 109.9%
Switzerland	2 554	3%	2 855	3%	2 709	3%	226	3%		- 16.2%
Belarus	1 633	2%	2 153	2%	2 329	2%	3	0%		- 98.4%
Turkey	1 704	2%	1 409	2%	1 875	2%	94	1%		+ 7.1%
Moldova	1 330	3%	1 279	2%	1 571	1%	186	2%		+ 43.3%
U.A.Emirates	2 199	3%	1 650	2%	1 498	1%	198	2%		+ 66.9%
Others	12 678	15%	13 133	15%	13 779	14%	1 559	18%		+ 76.0%

Extra-EU	84 872	87 953	100 653	8 489
% change Year / Year-1	 + 4.6%	 + 3.6%	 + 14.4%	 + 4.0%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-20		Compared to Jan-19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	2 934	34%	3 467	37%	3 818	38%	344	44%	+ 13.8%
Belarus	334	4%	476	5%	865	9%	36	5%	- 16.9%
Egypt	486	6%	464	5%	513	5%	34	4%	- 45.1%
Morocco	315	4%	324	4%	459	5%	30	4%	- 11.1%
Ghana	307	4%	302	3%	413	4%	37	5%	+ 74.4%
Albania	263	3%	317	3%	360	4%	26	3%	+ 3.2%
Serbia	358	4%	344	4%	347	3%	29	4%	- 10.3%
Russia	542	6%	626	7%	335	3%	20	3%	- 24.2%
Algeria	208	2%	242	3%	297	3%	23	3%	- 31.6%
Saudi Arabia	132	2%	134	1%	140	1%	9	1%	+ 59.6%
Others	2 754	32%	2 552	28%	2 482	25%	202	26%	+ 5.1%
Extra-EU	8 634		9 246		10 027		788		
% change Year / Year-1	- 10.5%		+ 7.1%		+ 8.4%		+ 1.6%		

Where to find data NEW page!!!

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- ***Market overview by sector:***
« Dashboard: Eggs » and « Market situation for eggs »
- ***Price monitoring by sector:***
« Eggs »
- ***Trade:***
« Tariff rate quotas »