



European  
Commission



# EU Market Situation for Eggs

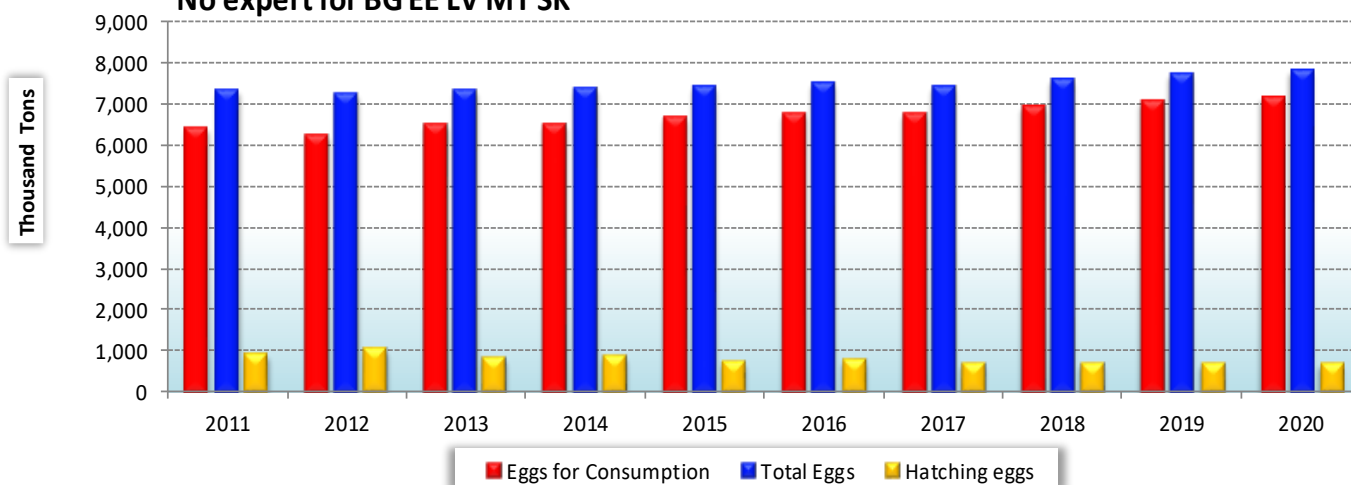
**Committee for the  
Common Organisation  
of the Agricultural  
Markets**

**20 May 2020**

**(video meeting due to Corona virus)**

## Experts EU production forecast on Eggs

Missing or incomplete data for BE CZ DK DE EL ES FR HR IE IT CY LT HU NL AT PL PT RO SI FI  
 No expert for BG EE LV MT SK



in thousand tons	2012	2013	2014	2015	2016	2017	2018	2019	2020	Change 19/18	Change 20/19
<b>Total Eggs</b>	7,256	7,341	7,375	7,427	7,509	7,424	7,576	7,730	7,808	+ 2.0%	+ 1.0%
<b>Eggs for Consumption</b>	6,240	6,509	6,509	6,695	6,758	6,786	6,935	7,081	7,153	+ 2.1%	+ 1.0%
<b>Hatching eggs</b>	1,016	812	867	732	751	669	672	681	687	+ 1.3%	+ 0.9%
<b>% of hatching eggs on total eggs</b>	14.0%	11.1%	11.8%	9.9%	10.0%	9.0%	8.9%	8.8%	8.8%		

## EU production of total eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
FR	971.600	1.007.000	1.043.000	3,6	3,6
DE	906.000	926.000	935.000	2,2	1,0
ES	848.700	891.000	891.000	5,0	0,0
IT	812.000	800.800	812.000	-1,4	1,4
UK	688.080	719.730	705.330	4,6	-2,0
NL	703.000	703.000	703.000	0,0	0,0
PL	624.000	649.500	664.000	4,1	2,2
RO	365.000	380.000	380.000	4,1	0,0
BE	199.900	189.000	204.500	-5,5	8,2
CZ	177.300	176.000	176.000	-0,7	0,0
HU	150.330	149.800	150.700	-0,4	0,6
SE	148.000	149.000	149.000	0,7	0,0
PT	137.600	138.200	138.200	0,4	0,0
AT	127.580	128.000	129.200	0,3	0,9
EL	128.000	128.000	128.000	0,0	0,0
BG	94.000	94.000	94.000	0,0	0,0
DK	90.100	90.900	92.000	0,9	1,2
IE	73.200	75.000	78.000	2,5	4,0
FI	76.100	76.000	76.000	-0,1	0,0
SK	71.000	71.000	71.000	0,0	0,0
LT	51.000	51.000	51.000	0,0	0,0
HR	42.950	45.000	45.000	4,8	0,0
LV	42.200	42.200	42.200	0,0	0,0
SI	21.500	22.000	22.000	2,3	0,0
CY	9.530	10.610	10.650	11,3	0,4
EE	9.800	9.800	9.800	0,0	0,0
MT	7.100	7.100	7.100	0,0	0,0
<b>EU</b>	<b>7.210.570</b>	<b>7.349.640</b>	<b>7.427.680</b>	<b>1,9</b>	<b>1,1</b>

EU total without Romania, Spain figure to be confirmed



## EU production of eggs for consumption (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018		%2020/2019	
FR	888.600	924.000	960.000		4,0		3,9
DE	832.000	851.000	860.000		2,3		1,1
ES	793.000	833.000	833.000		5,0		0,0
IT	770.000	760.000	770.000		-1,3		1,3
UK	679.530	710.790	696.570		4,6		-2,0
NL	625.000	625.000	625.000		0,0		0,0
PL	535.000	557.000	570.000		4,1		2,3
RO	340.000	350.000	350.000		2,9		0,0
BE	153.200	145.000	157.500		-5,4		8,6
CZ	151.200	150.000	150.000		-0,8		0,0
SE	148.000	149.000	149.000		0,7		0,0
HU	131.300	130.500	131.000		-0,6		0,4
AT	119.740	120.000	121.000		0,2		0,8
PT	114.000	114.500	114.500		0,4		0,0
EL	100.000	100.000	100.000		0,0		0,0
BG	88.000	88.000	88.000		0,0		0,0
DK	77.000	78.000	79.000		1,3		1,3
IE	73.200	75.000	78.000		2,5		4,0
FI	76.100	76.000	76.000		-0,1		0,0
SK	63.900	63.900	63.900		0,0		0,0
LT	50.000	50.000	50.000		0,0		0,0
LV	41.100	41.100	41.100		0,0		0,0
HR	39.000	41.000	41.000		5,1		0,0
SI	21.500	22.000	22.000		2,3		0,0
CY	8.910	9.920	9.950		11,3		0,3
EE	9.200	9.200	9.200		0,0		0,0
MT	6.900	6.900	6.900		0,0		0,0
<b>EU</b>	<b>6.595.380</b>	<b>6.730.810</b>	<b>6.802.620</b>		<b>2,1</b>		<b>1,1</b>

EU total without Romania



## EU production of hatching eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

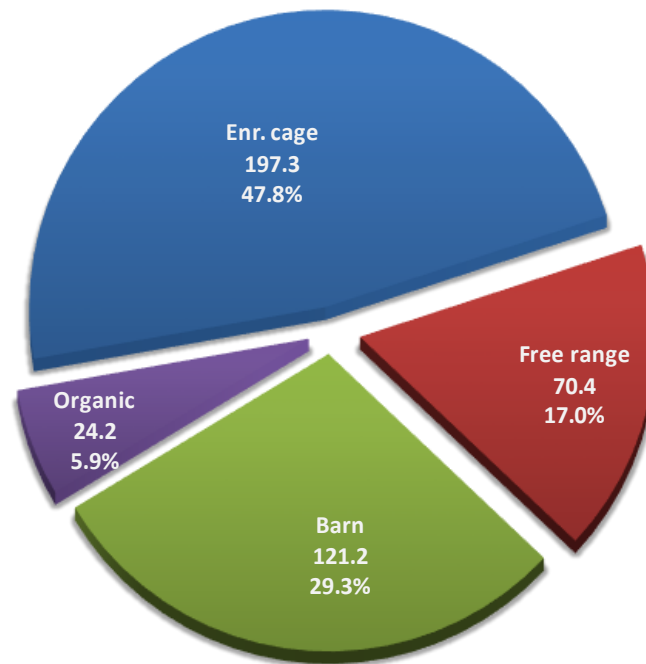
	2018	2019	2020	%2019/2018	%2020/2019
PL	89.000	92.500	94.000	3,9	1,6
FR	83.000	83.000	83.000	0,0	0,0
NL	78.000	78.000	78.000	0,0	0,0
DE	74.000	75.000	75.000	1,4	0,0
ES	55.700	58.000	58.000	4,1	0,0
BE	46.700	44.000	47.000	-5,8	6,8
IT	42.000	40.800	42.000	-2,9	2,9
EL	28.000	28.000	28.000	0,0	0,0
CZ	26.100	26.000	26.000	-0,4	0,0
PT	23.600	23.700	23.700	0,4	0,0
HU	19.030	19.300	19.700	1,4	2,1
SE	19.000	19.000	19.000	0,0	0,0
RO	25.000	30.000	30.000	20,0	0,0
DK	13.100	12.900	13.000	-1,5	0,8
FI	10.000	10.000	10.000	0,0	0,0
UK	8.550	8.940	8.760	4,6	-2,0
AT	7.840	8.000	8.200	2,0	2,5
SK	7.100	7.100	7.100	0,0	0,0
BG	6.000	6.000	6.000	0,0	0,0
IE	4.000	4.000	4.000	0,0	0,0
HR	3.950	4.000	4.000	1,3	0,0
LV	1.100	1.100	1.100	0,0	0,0
CY	620	690	700	11,3	1,4
EE	600	600	600	0,0	0,0
MT	200	200	200	0,0	0,0
LT	0	0	0		
SI	0	0	0		
<b>EU</b>	<b>653.190</b>	<b>661.830</b>	<b>668.060</b>	<b>1,3</b>	<b>0,9</b>

EU total without Romania, Spain figure to be confirmed



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**Number of Laying Hens 2019 by way of keeping (maximum capacity, in million)  
based on countries of EU+UK that communicated data  
according to Commission Implementing Regulation (EC) 2017/1185**



**Total not in cage**  
**215.9 million laying hens = 52.2%**

**Total Enr. cage**  
**197.3 million laying hens = 47.8%**

**Total Laying Hens**  
**413.2 million laying hens**



# LAYING HENS

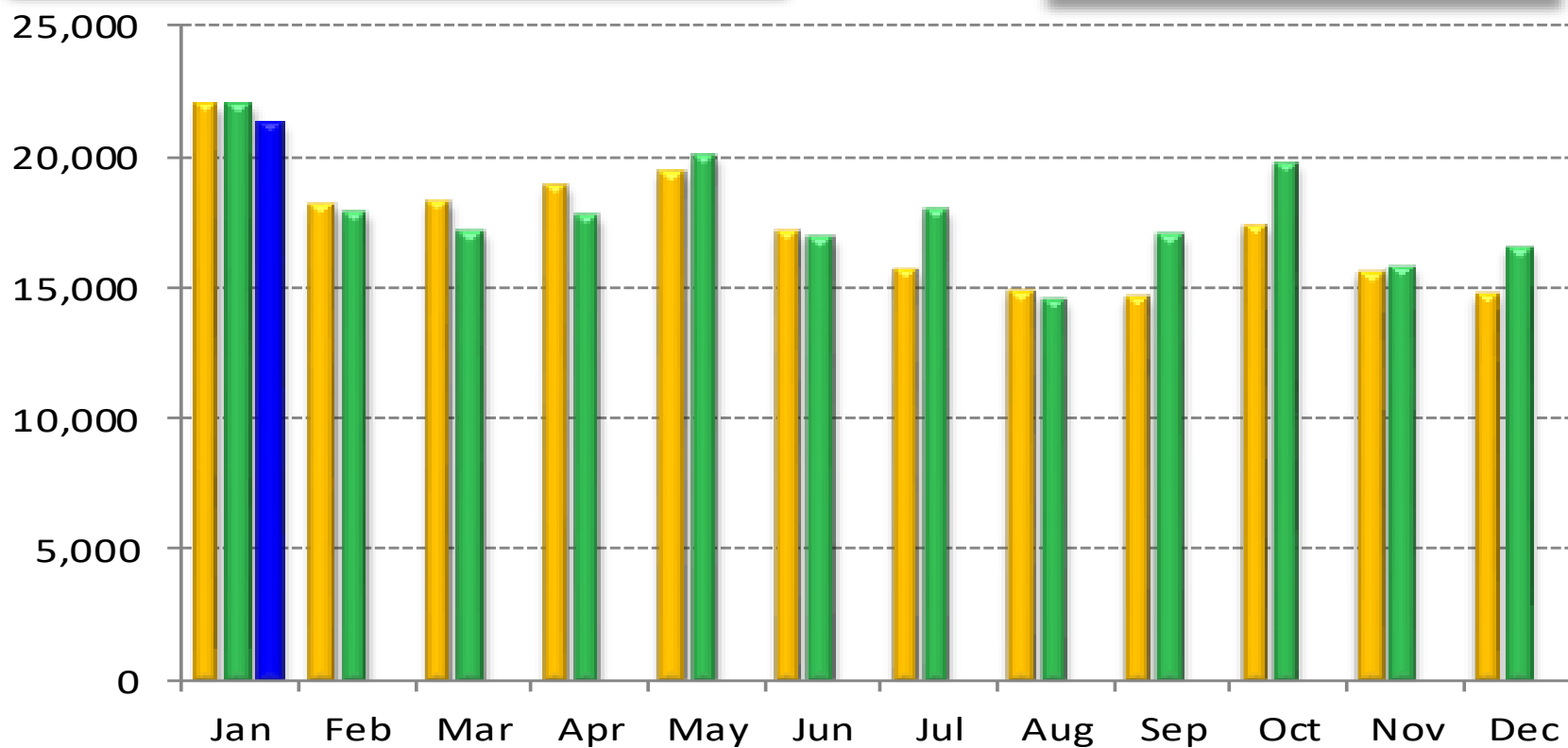


Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

Member State (MS)	2019		% by farming method in respective country			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	54,900,379	13.3%	6.0%	61.0%	20.8%	12.2%
PL	49,415,958	12.0%	82.1%	13.4%	3.7%	0.8%
FR	48,255,709	11.7%	54.1%	11.7%	23.0%	11.2%
UK	47,326,372	11.5%	34.3%	5.1%	57.5%	3.1%
ES	45,800,939	11.1%	76.8%	12.7%	9.1%	1.4%
IT	39,857,600	9.6%	49.4%	40.2%	4.9%	5.5%
NL	32,092,213	7.8%	14.1%	61.3%	18.0%	6.6%
BE	10,769,525	2.6%	37.2%	44.1%	12.8%	6.0%
PT	9,724,334	2.4%	86.2%	9.8%	3.4%	0.5%
RO	9,073,860	2.2%	62.6%	32.9%	3.0%	1.4%
SE	8,901,921	2.2%	8.4%	72.4%	3.0%	16.2%
HU	7,242,765	1.8%	70.3%	28.7%	0.6%	0.4%
AT	6,921,026	1.7%	0.2%	62.6%	25.0%	12.2%
CZ	6,732,730	1.6%	74.0%	25.0%	0.8%	0.2%
BG	4,800,379	1.2%	67.3%	28.9%	3.7%	0.0%
EL	4,616,611	1.1%	77.3%	12.2%	5.1%	5.4%
FI	4,349,092	1.1%	56.0%	33.8%	3.0%	7.2%
DK	4,203,583	1.0%	13.0%	46.6%	8.3%	32.1%
IE	3,651,519	0.9%	15.5%	1.1%	43.8%	3.7%
SK	3,086,903	0.7%	83.3%	15.5%	1.1%	0.2%
LV	2,996,526	0.7%	81.7%	15.5%	2.7%	0.1%
LT	2,973,705	0.7%	88.9%	10.5%	0.2%	0.5%
HR	2,112,958	0.5%	67.3%	29.9%	2.6%	0.2%
EE	1,154,464	0.3%	78.7%	12.8%	4.0%	4.6%
SI	1,146,240	0.3%	39.3%	53.0%	4.5%	3.2%
CY	633,298	0.2%	58.8%	25.7%	13.5%	2.0%
MT	348,822	0.1%	99.4%	0.6%	0.0%	0.0%
LU	114,200	0.0%	0.0%	79.0%	10.5%	10.5%
<b>TOTAL</b>	<b>413,203,631</b>	<b>100%</b>	<b>47.8%</b>	<b>29.3%</b>	<b>17.0%</b>	<b>5.9%</b>

## EU Chicks hatched for laying (1 000 pieces)

2018 2019 2020





## PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated  
May 2019

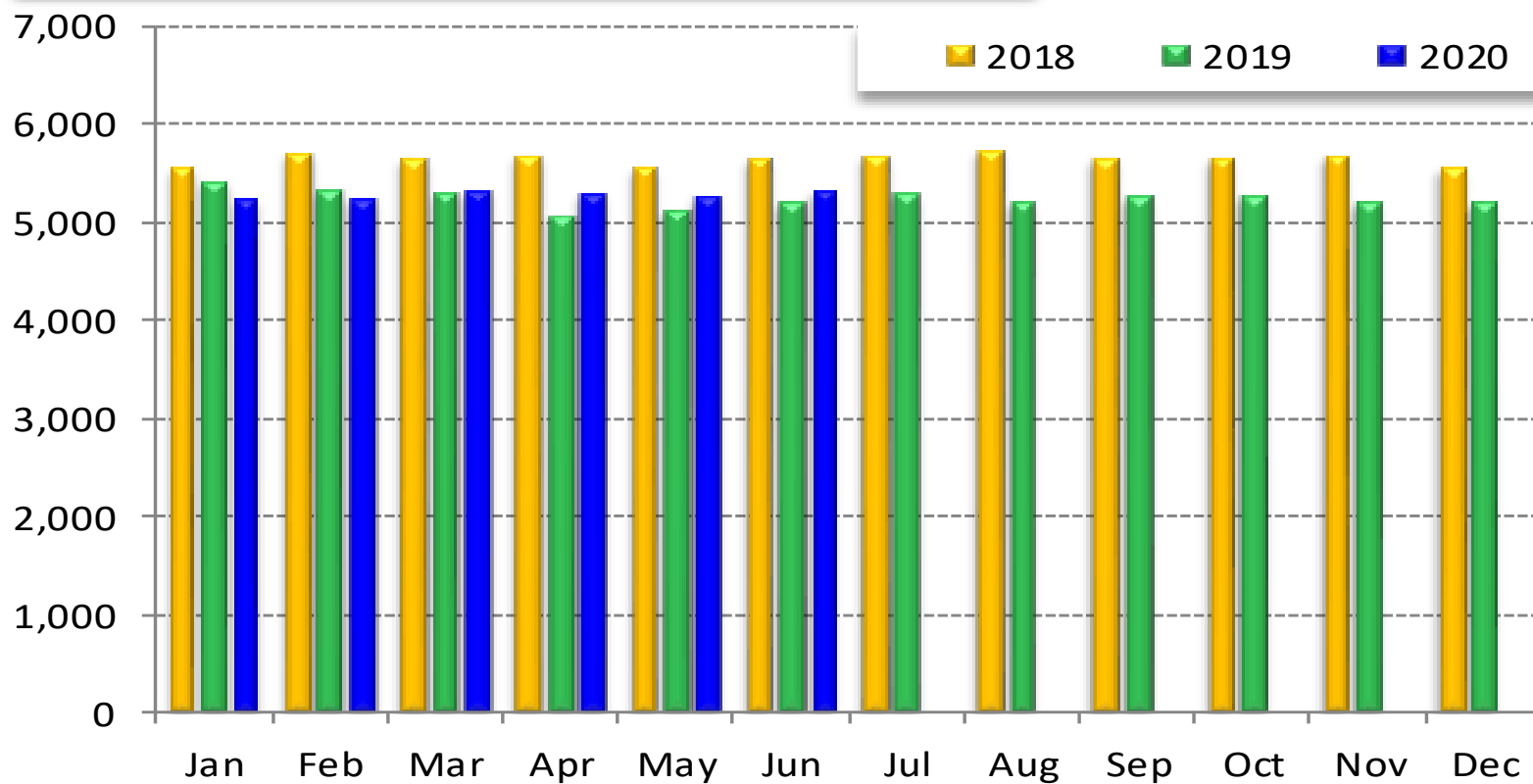
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	
<i>Method A</i>																													
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13	
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0	
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%	

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	
<i>Method B</i>																													
Nº OF MONTHS					21		21	21	12		14 (2)																		
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																		
PERCENTAGE					10%		20%	30%	32%		44%																		
DEATH-RATE					7%			9-11%	5%		3.5%																		

1= enr. Cage

2= Free range

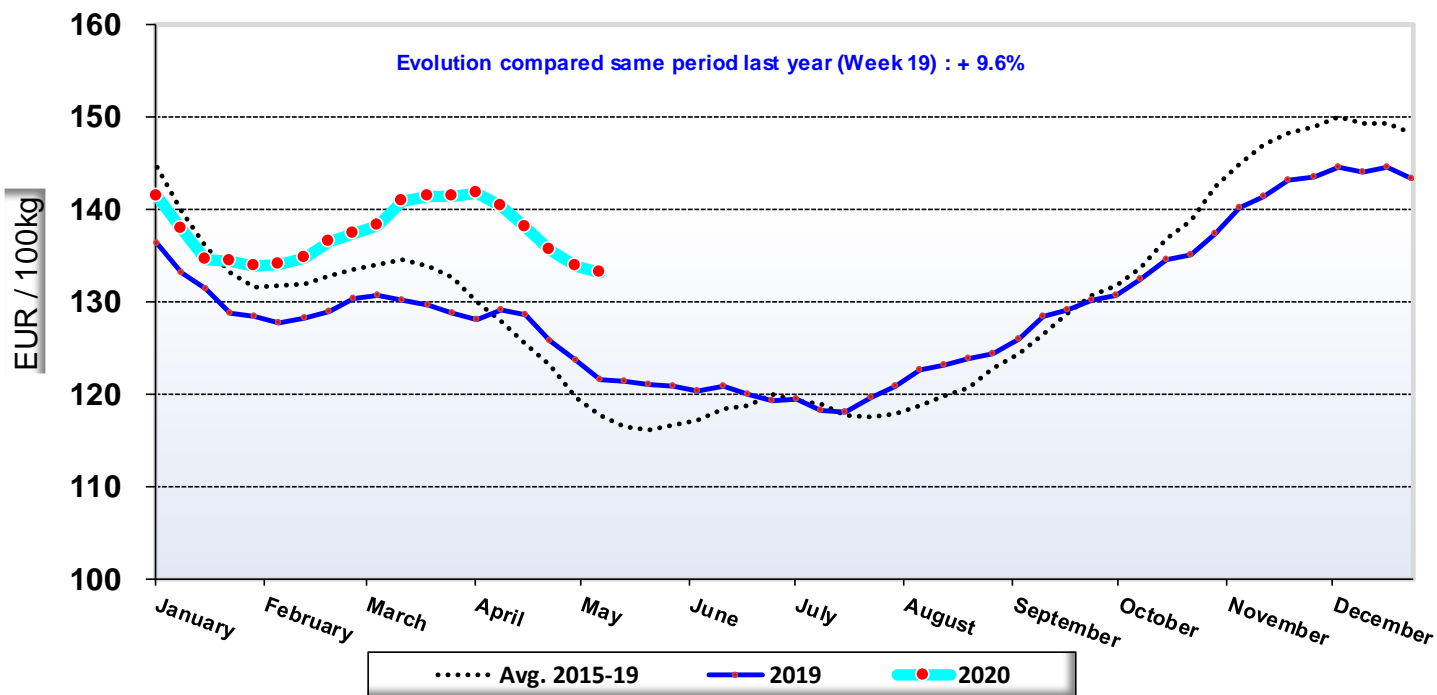
## EU Production forecast of eggs in shell (Mio pieces)





## Evolution of the weekly EU\* average price for **Class A eggs** in packing stations

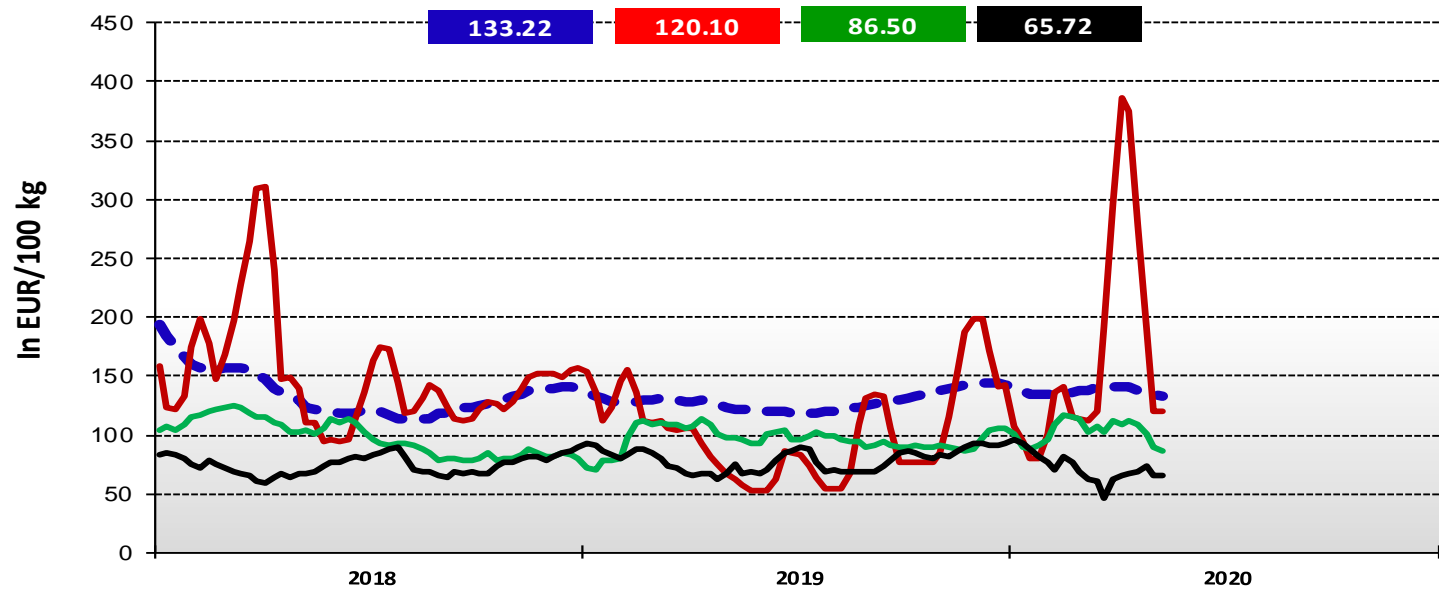
Latest price ==> 133.22 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

\* EU without UK

## Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

## EU-27 Imports of Eggs:

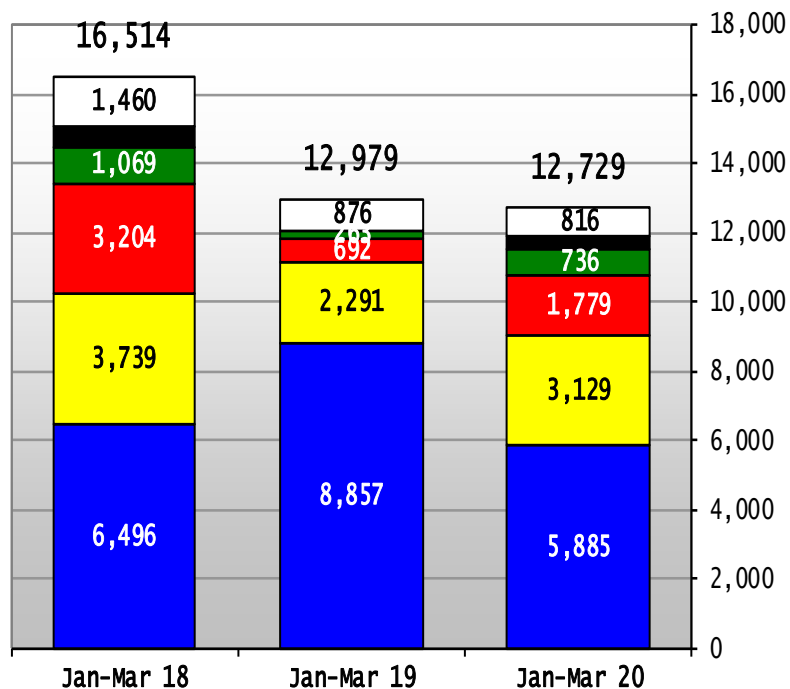
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-Mar 20		Compared to Jan-Mar 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	19,087	53.0%	26,275	54.1%	25,818	48.8%	33,710	60.3%	5,885	46.2%	- 33.6%
Ukraine	8,043	22.3%	3,041	6.3%	13,792	26.1%	12,386	22.2%	3,129	24.6%	+ 36.6%
USA	2,856	7.9%	10,918	22.5%	5,656	10.7%	4,462	8.0%	1,779	14.0%	+++
Argentina	1,864	5.2%	2,921	6.0%	1,938	3.7%	1,365	2.4%	736	5.8%	+++
Japan	26	0.1%	193	0.4%	668	1.3%	52	0.1%	383	3.0%	+++
Albania	824	2.3%	1,326	2.7%	963	1.8%	1,137	2.0%	316	2.5%	+++
<i>Other Destinations</i>	3,333	9.3%	3,858	7.9%	4,034	7.6%	2,750	4.9%	500	3.9%	
Extra-EU	36,033		48,530		52,870		55,864		12,729		
% change			+ 35%		+ 9%		+ 6%		- 1.9%		



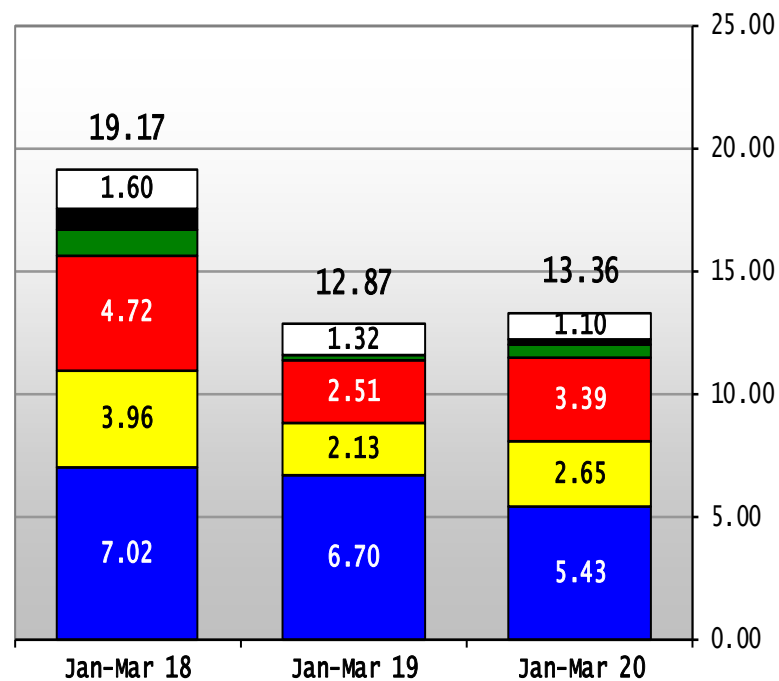
## EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs  
(Tonnes eggs equiv)**



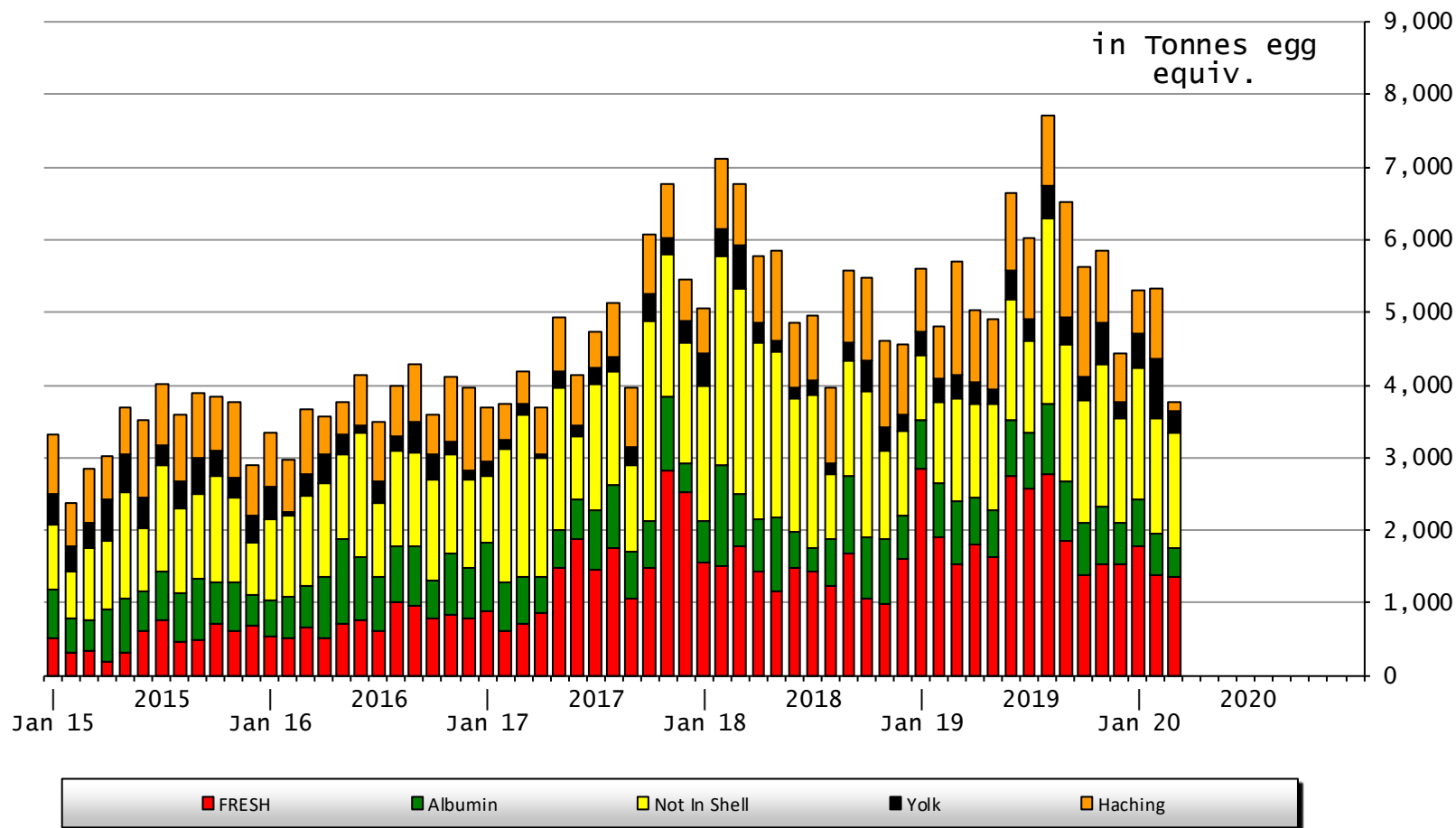
United Kingdom Ukraine USA Argentina Japan Others

**Total EU Import of Eggs - not incl. Hatching eggs  
(Million EUR)**

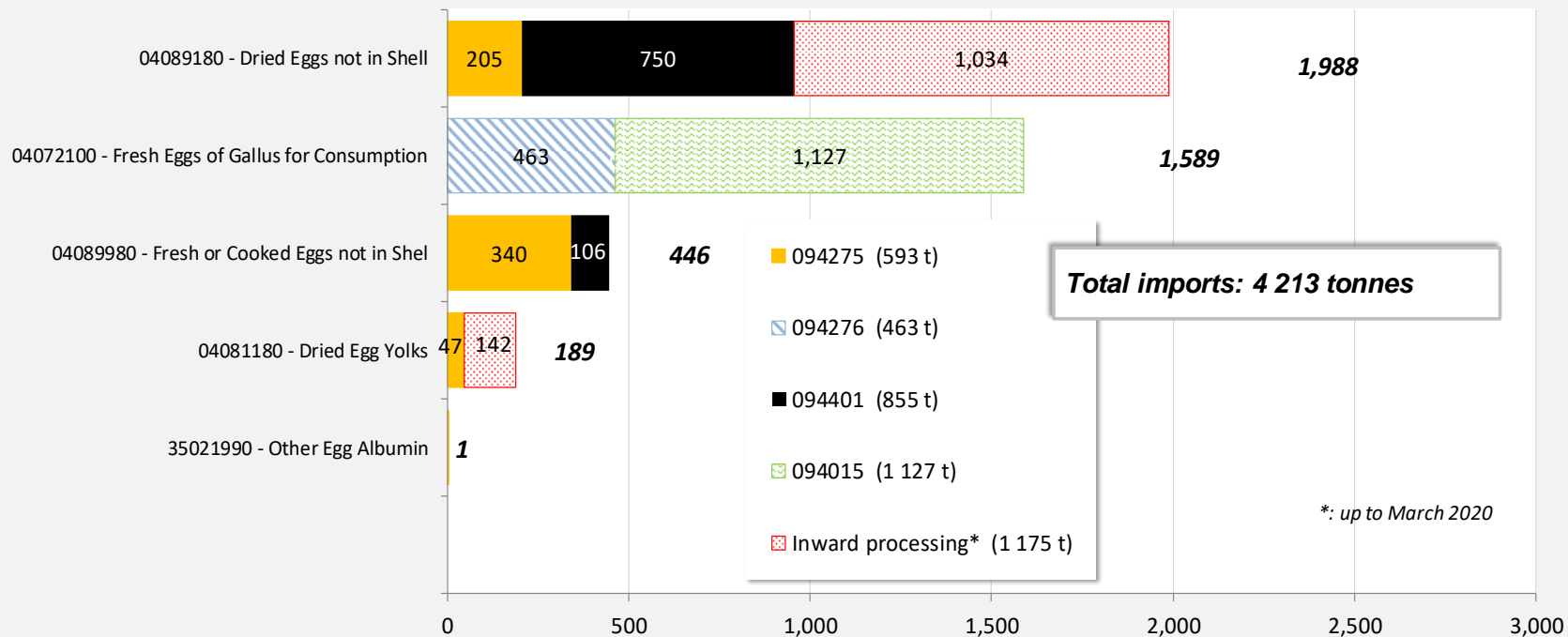


United Kingdom Ukraine USA Argentina Japan Others

## EU-27/28 Imports of selected EGGS products (including Hatching eggs)



## EU Imports of Egg products from UKRAINE in 2020 (January up to mid May) (in tonnes egg equivalent)



EU market situation for Eggs  
20 May 2020



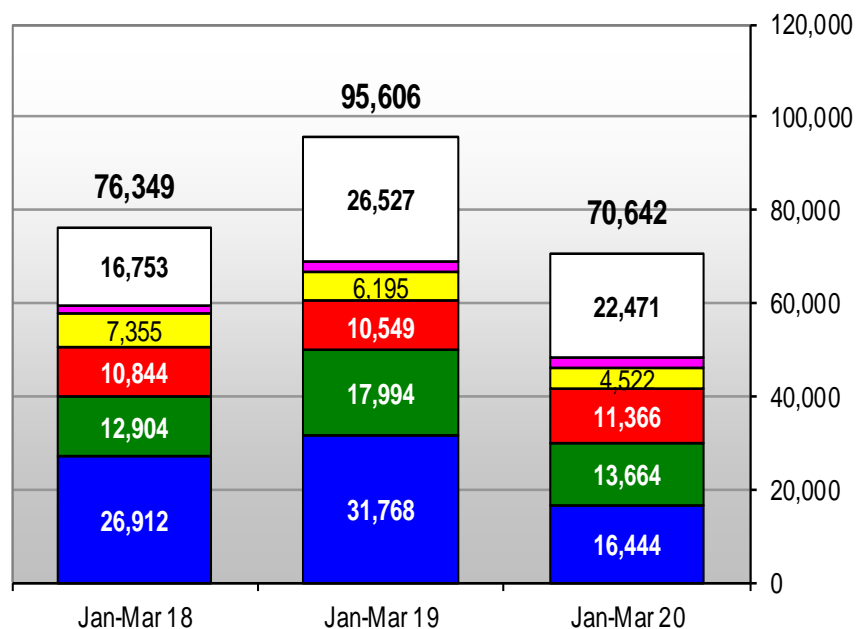
## EU-27 Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-Mar 20		Compared to Jan-Mar 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	120,894	33.4%	111,754	34.8%	106,487	32.7%	99,504	29.3%	16,444	23.3%	- 48.2%
Japan	46,088	12.7%	53,212	16.6%	62,367	19.1%	77,850	22.9%	13,664	19.3%	- 24.1%
Sw itzerland	40,334	11.1%	40,533	12.6%	39,580	12.1%	40,652	12.0%	11,366	16.1%	+ 7.8%
Israel	12,554	3.5%	10,680	3.3%	19,090	5.9%	12,175	3.6%	4,522	6.4%	- 27.0%
Thailand	5,729	1.6%	9,875	3.1%	10,722	3.3%	10,567	3.1%	2,175	3.1%	- 15.5%
Mauritania	4,096	1.1%	1,856	0.6%	4,886	1.5%	7,674	2.3%	1,868	2.6%	- 4.8%
South Korea	5,162	1.4%	7,911	2.5%	4,100	1.3%	8,267	2.4%	1,722	2.4%	- 13.7%
Taiw an	6,482	1.8%	7,339	2.3%	7,685	2.4%	6,892	2.0%	1,448	2.0%	- 6.7%
Turkey	2,971	0.8%	4,313	1.3%	3,566	1.1%	5,085	1.5%	1,357	1.9%	- 12.3%
Malaysia	3,295	0.9%	2,226	0.7%	3,000	0.9%	4,595	1.4%	1,204	1.7%	+ 23.8%
Australia	2,180	0.6%	2,053	0.6%	3,295	1.0%	4,430	1.3%	1,074	1.5%	+ 0.0%
<i>Other Destinations</i>	<i>112,236</i>	<i>31.0%</i>	<i>68,963</i>	<i>21.5%</i>	<i>60,996</i>	<i>18.7%</i>	<i>61,681</i>	<i>18.2%</i>	<i>13,798</i>	<i>19.5%</i>	
Extra-EU	362,023		320,714		325,774		339,372		70,642		
% change			- 11%		+ 2%		+ 4%		- 26.1%		

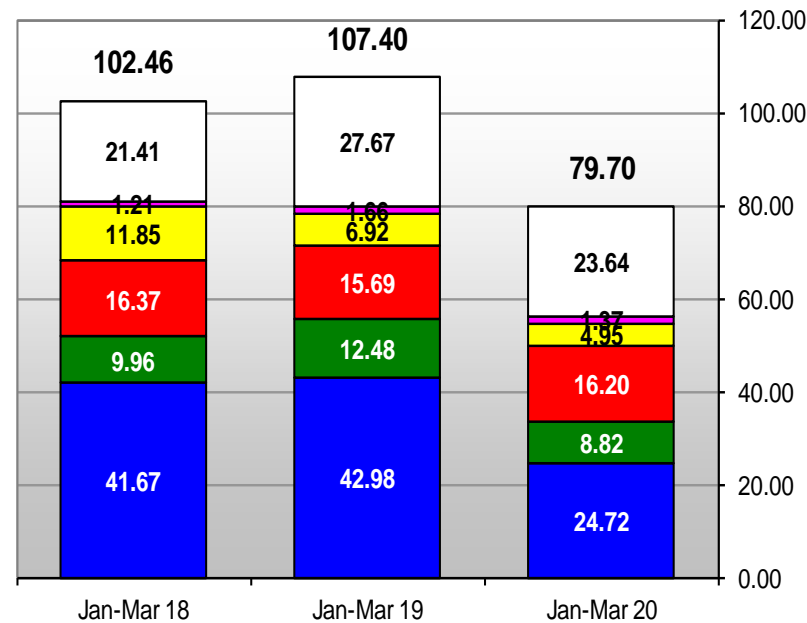
## EU-27 Egg Exports

**Total EU Export of Eggs**  
not incl. hatching eggs (T. eggs equiv.)



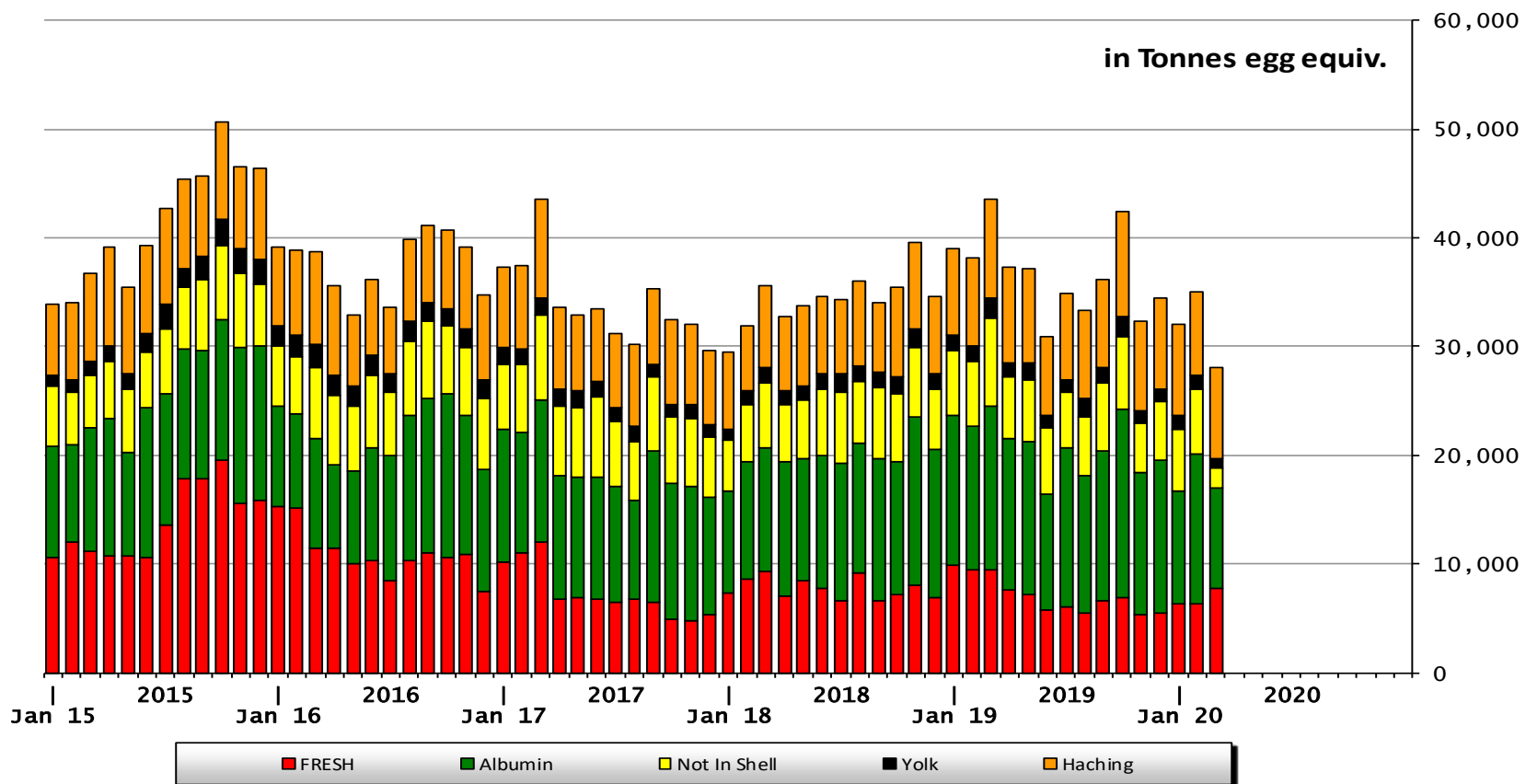
■ United Kingdom ■ Japan ■ Switzerland ■ Israel ■ Thailand □ Others

**Total EU Export of Eggs**  
not incl. hatching eggs (Million EUR)

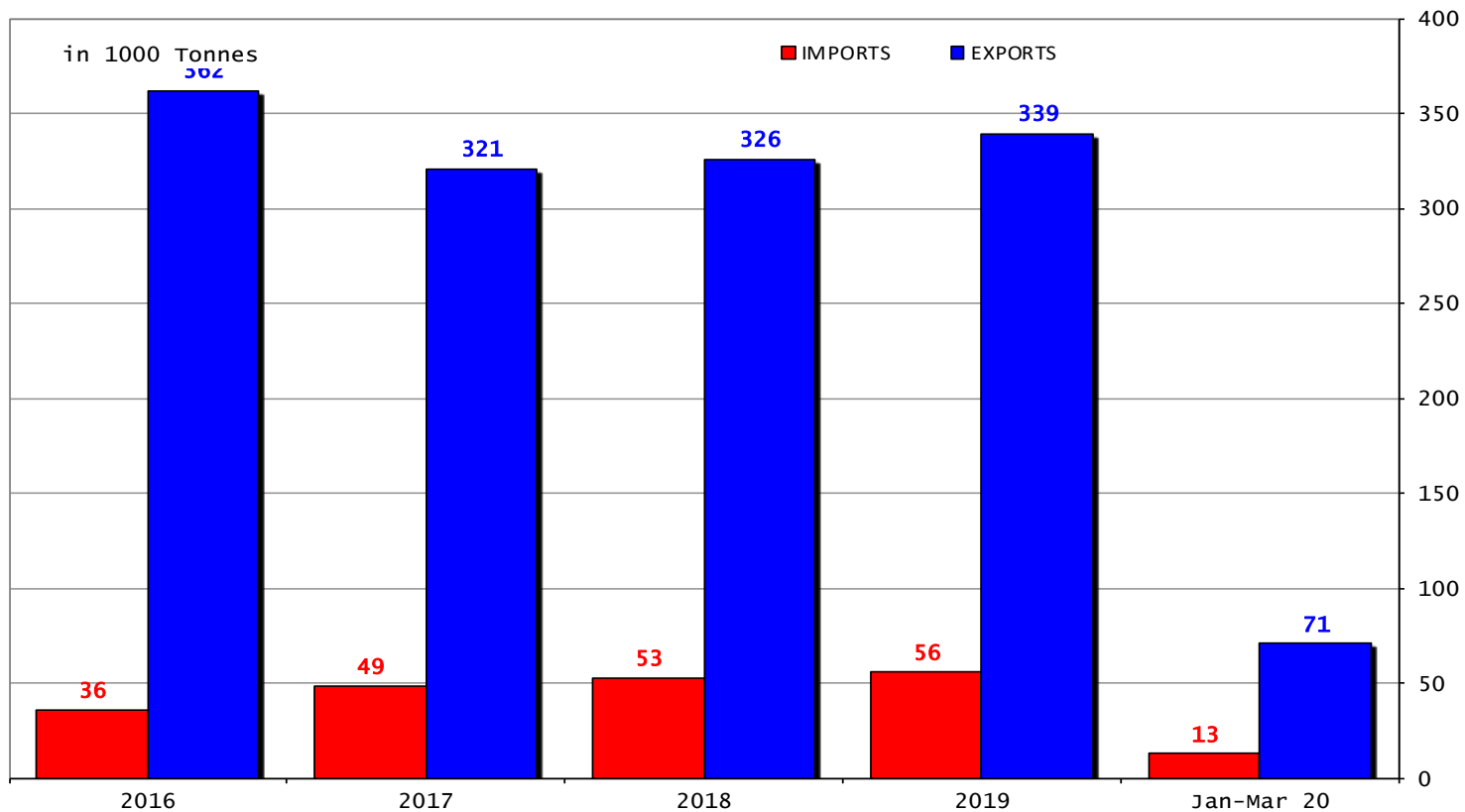


■ United Kingdom ■ Japan ■ Switzerland ■ Israel ■ Thailand □ Others

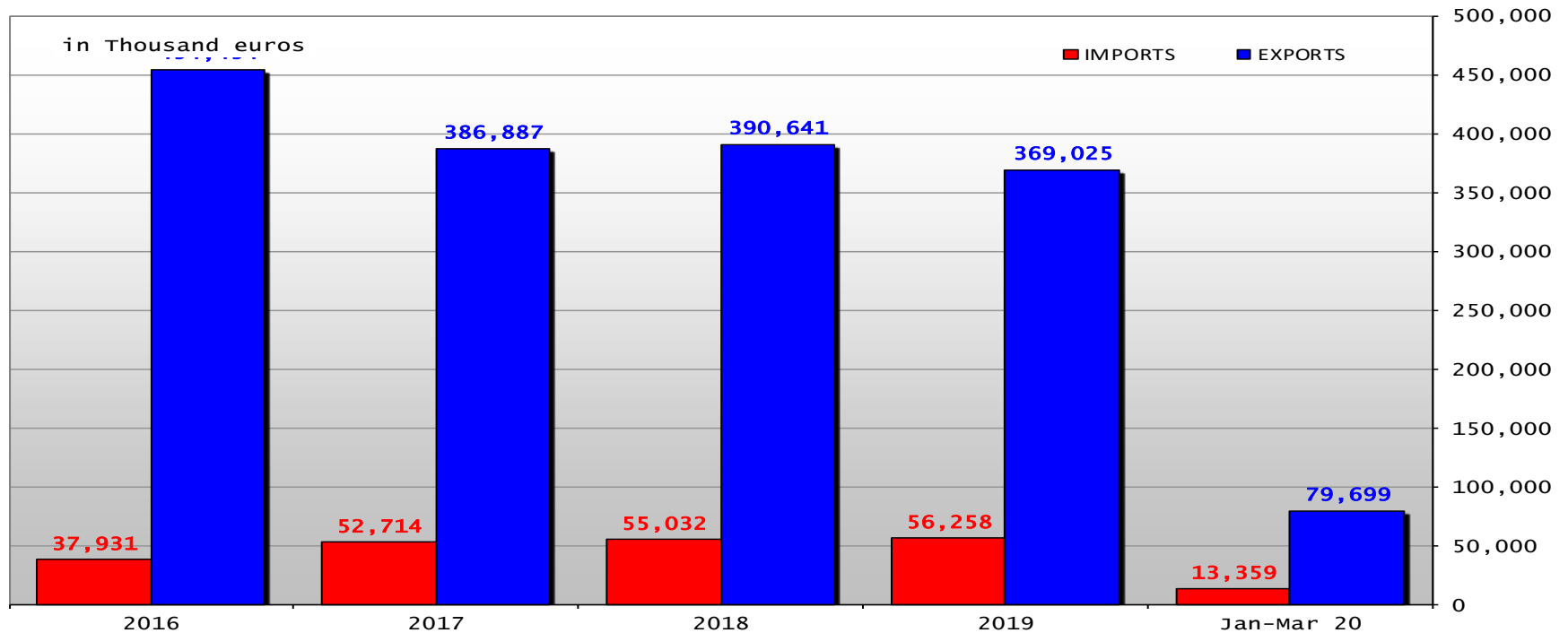
## EU Exports of selected EGGS products (including Hatching eggs)



# EU-27 Egg Trade Balance (not including Hatching eggs)

















# EU-27 Egg Trade Balance (not including Hatching eggs)



## EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-Feb20		Compared to Jan-Feb19	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	33,029	37%	38,162	44%	45,748	46%	6,833	43%		- 18.1%
Iraq	16,777	19%	15,721	18%	17,041	17%	2,927	18%		+ 26.0%
Libya	4,524	5%	5,610	6%	5,329	5%	950	6%		+ 19.8%
Ukraine	5,593	6%	3,363	4%	5,063	5%	347	2%		- 65.1%
Saudi Arabia	2,213	3%	1,689	2%	2,751	3%	946	6%		+ 274.6%
Switzerland	2,554	3%	2,855	3%	2,709	3%	405	3%		- 18.8%
United Kingdom	5,904	7%	1,293	1%	2,561	3%	67	0%		- 71.3%
Belarus	1,633	2%	2,153	2%	2,329	2%	3	0%		- 99.3%
Moldova	1,330	2%	1,279	2%	1,571	1%	396	2%		+ 30.1%
U.A.Emirates	2,199	2%	1,650	2%	1,498	1%	322	2%		+ 39.2%
Others	12,728	14%	12,855	15%	13,871	14%	2,767	17%		+ 57.1%
Extra-EU	88,483		86,629		100,470		15,962			
% change Year / Year-1	- 0.1%		 - 2.1%		 + 16.0%		 - 0.8%			

## EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-Mar20		Compared to Jan-Mar19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	2,929	26%	3,466	27%	3,818	35%	956	42%	+ 10.3%
United Kingdom	2,989	27%	3,862	30%	1,478	13%	78	3%	- 87.9%
Belarus	325	3%	471	4%	861	8%	91	4%	- 39.5%
Egypt	453	4%	441	3%	485	4%	118	5%	- 25.9%
Morocco	313	3%	321	3%	452	4%	106	5%	+ 1.4%
Ghana	304	3%	301	2%	411	4%	128	6%	+ 27.8%
Albania	262	2%	317	2%	360	3%	96	4%	+ 7.1%
Serbia	358	3%	344	3%	347	3%	79	3%	+ 2.6%
Russia	530	5%	611	5%	322	3%	74	3%	- 22.4%
Algeria	206	2%	236	2%	290	3%	60	3%	- 17.1%
Others	2,530	23%	2,302	18%	2,237	20%	517	22%	- 11.9%
Extra-EU	11,199		12,672		11,059		2,301		
% change Year / Year-1	- 10.3%		+ 13.2%		- 12.7%		- 21.9%		

# Where to find data **NEW** page!!!

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**  
« Dashboard: Eggs » and « Market situation for eggs »
- **Price monitoring by sector:**  
« Eggs »
- **Trade:**  
« Tariff rate quotas »