



European
Commission



EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

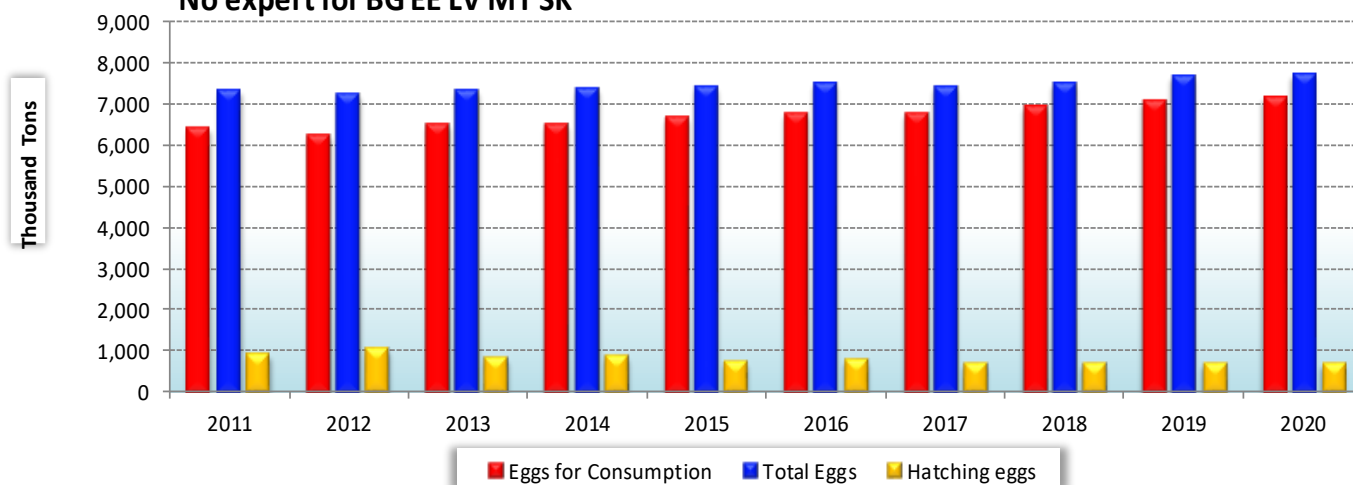
18 June 2020

(video meeting)

Experts EU production forecast on Eggs

Missing or incomplete data for EL HR LT NL FI SE

No expert for BG EE LV MT SK



in thousand tons	2012	2013	2014	2015	2016	2017	2018	2019	2020	Change 19/18	Change 20/19
Total Eggs	7,256	7,341	7,375	7,427	7,509	7,424	7,520	7,672	7,750	+ 2.0%	+ 1.0%
Eggs for Consumption	6,240	6,509	6,509	6,695	6,758	6,786	6,935	7,081	7,153	+ 2.1%	+ 1.0%
Hatching eggs	1,016	812	867	732	751	669	672	681	687	+ 1.3%	+ 0.9%
% of hatching eggs on total eggs	14.0%	11.1%	11.8%	9.9%	10.0%	9.0%	8.9%	8.9%	8.9%		

EU production of total eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
FR	971,600	1,007,000	1,043,000	3.6	3.6
DE	906,000	926,000	935,000	2.2	1.0
ES	793,000	833,000	833,000	5.0	0.0
IT	812,000	800,800	812,000	-1.4	1.4
UK	688,080	719,730	705,330	4.6	-2.0
NL	703,000	703,000	703,000	0.0	0.0
PL	624,000	649,500	664,000	4.1	2.2
RO	365,000	380,000	380,000	4.1	0.0
BE	199,900	189,000	204,500	-5.5	8.2
CZ	177,300	176,000	176,000	-0.7	0.0
HU	150,330	149,800	150,700	-0.4	0.6
SE	148,000	149,000	149,000	0.7	0.0
PT	137,600	138,200	138,200	0.4	0.0
AT	127,580	128,000	129,200	0.3	0.9
EL	128,000	128,000	128,000	0.0	0.0
BG	94,000	94,000	94,000	0.0	0.0
DK	90,100	90,900	92,000	0.9	1.2
IE	73,200	75,000	78,000	2.5	4.0
FI	76,100	76,000	76,000	-0.1	0.0
SK	71,000	71,000	71,000	0.0	0.0
LT	51,000	51,000	51,000	0.0	0.0
HR	42,950	45,000	45,000	4.8	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	21,500	22,000	22,000	2.3	0.0
CY	9,530	10,610	10,650	11.3	0.4
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU	7,154,870	7,291,640	7,369,680	1.9	1.1

EU total without Romania, Spain figure to be confirmed



EU production of eggs for consumption (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
FR	888,600	924,000	960,000	4.0	3.9
DE	832,000	851,000	860,000	2.3	1.1
ES	793,000	833,000	833,000	5.0	0.0
IT	770,000	760,000	770,000	-1.3	1.3
UK	679,530	710,790	696,570	4.6	-2.0
NL	625,000	625,000	625,000	0.0	0.0
PL	535,000	557,000	570,000	4.1	2.3
RO	340,000	350,000	350,000	2.9	0.0
BE	153,200	145,000	157,500	-5.4	8.6
CZ	151,200	150,000	150,000	-0.8	0.0
SE	148,000	149,000	149,000	0.7	0.0
HU	131,300	130,500	131,000	-0.6	0.4
AT	119,740	120,000	121,000	0.2	0.8
PT	114,000	114,500	114,500	0.4	0.0
EL	100,000	100,000	100,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
DK	77,000	78,000	79,000	1.3	1.3
IE	73,200	75,000	78,000	2.5	4.0
FI	76,100	76,000	76,000	-0.1	0.0
SK	63,900	63,900	63,900	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
HR	39,000	41,000	41,000	5.1	0.0
SI	21,500	22,000	22,000	2.3	0.0
CY	8,910	9,920	9,950	11.3	0.3
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU	6,595,380	6,730,810	6,802,620	2.1	1.1

EU total without Romania



EU production of hatching eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

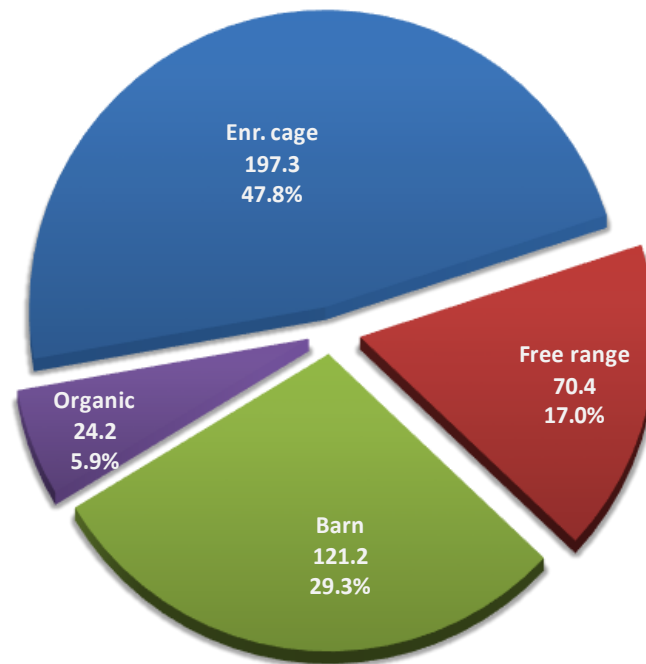
	2018	2019	2020	%2019/2018	%2020/2019
PL	89,000	92,500	94,000	3.9	1.6
FR	83,000	83,000	83,000	0.0	0.0
NL	78,000	78,000	78,000	0.0	0.0
DE	74,000	75,000	75,000	1.4	0.0
ES	55,700	58,000	58,000	4.1	0.0
BE	46,700	44,000	47,000	-5.8	6.8
IT	42,000	40,800	42,000	-2.9	2.9
EL	28,000	28,000	28,000	0.0	0.0
CZ	26,100	26,000	26,000	-0.4	0.0
PT	23,600	23,700	23,700	0.4	0.0
HU	19,030	19,300	19,700	1.4	2.1
SE	19,000	19,000	19,000	0.0	0.0
RO	25,000	30,000	30,000	20.0	0.0
DK	13,100	12,900	13,000	-1.5	0.8
FI	10,000	10,000	10,000	0.0	0.0
UK	8,550	8,940	8,760	4.6	-2.0
AT	7,840	8,000	8,200	2.0	2.5
SK	7,100	7,100	7,100	0.0	0.0
BG	6,000	6,000	6,000	0.0	0.0
IE	4,000	4,000	4,000	0.0	0.0
HR	3,950	4,000	4,000	1.3	0.0
LV	1,100	1,100	1,100	0.0	0.0
CY	620	690	700	11.3	1.4
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
LT	0	0	0		
SI	0	0	0		
EU	653,190	661,830	668,060	1.3	0.9

EU total without Romania, Spain figure to be confirmed



European
Commission

**Number of Laying Hens 2019 by way of keeping (maximum capacity, in million)
based on countries of EU+UK that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**



Total not in cage
215.9 million laying hens = 52.2%

Total Enr. cage
197.3 million laying hens = 47.8%

Total Laying Hens
413.2 million laying hens

LAYING HENS

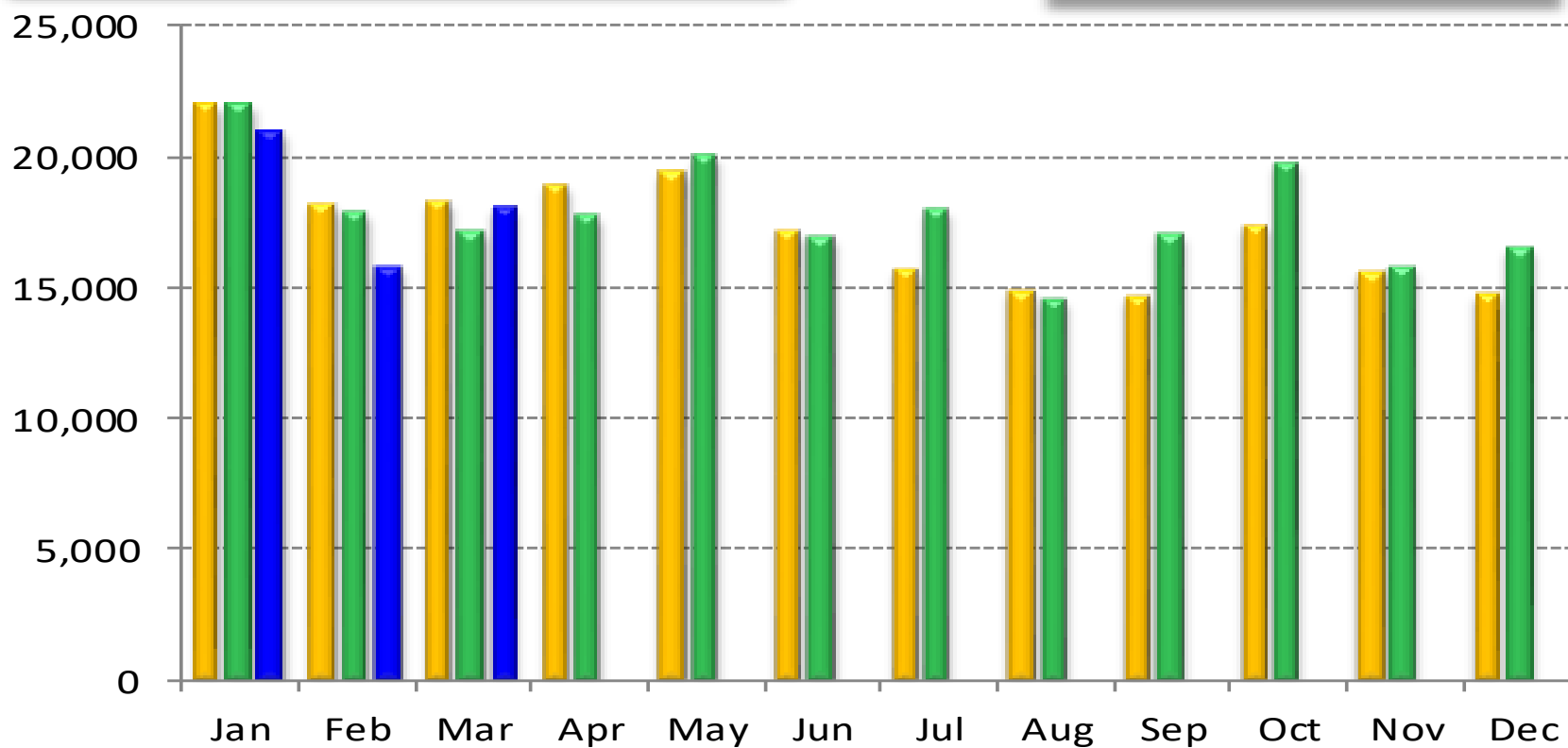


Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

Member State (MS)	2019		% by farming method in respective country			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	54,900,379	13.3%	6.0%	61.0%	20.8%	12.2%
PL	49,415,958	12.0%	82.1%	13.4%	3.7%	0.8%
FR	48,255,709	11.7%	54.1%	11.7%	23.0%	11.2%
UK	47,326,372	11.5%	34.3%	5.1%	57.5%	3.1%
ES	45,800,939	11.1%	76.8%	12.7%	9.1%	1.4%
IT	39,857,600	9.6%	49.4%	40.2%	4.9%	5.5%
NL	32,092,213	7.8%	14.1%	61.3%	18.0%	6.6%
BE	10,769,525	2.6%	37.2%	44.1%	12.8%	6.0%
PT	9,724,334	2.4%	86.2%	9.8%	3.4%	0.5%
RO	9,073,860	2.2%	62.6%	32.9%	3.0%	1.4%
SE	8,901,921	2.2%	8.4%	72.4%	3.0%	16.2%
HU	7,242,765	1.8%	70.3%	28.7%	0.6%	0.4%
AT	6,921,026	1.7%	0.2%	62.6%	25.0%	12.2%
CZ	6,732,730	1.6%	74.0%	25.0%	0.8%	0.2%
BG	4,800,379	1.2%	67.3%	28.9%	3.7%	0.0%
EL	4,616,611	1.1%	77.3%	12.2%	5.1%	5.4%
FI	4,349,092	1.1%	56.0%	33.8%	3.0%	7.2%
DK	4,203,583	1.0%	13.0%	46.6%	8.3%	32.1%
IE	3,651,519	0.9%	15.5%	1.1%	43.8%	3.7%
SK	3,086,903	0.7%	83.3%	15.5%	1.1%	0.2%
LV	2,996,526	0.7%	81.7%	15.5%	2.7%	0.1%
LT	2,973,705	0.7%	88.9%	10.5%	0.2%	0.5%
HR	2,112,958	0.5%	67.3%	29.9%	2.6%	0.2%
EE	1,154,464	0.3%	78.7%	12.8%	4.0%	4.6%
SI	1,146,240	0.3%	39.3%	53.0%	4.5%	3.2%
CY	633,298	0.2%	58.8%	25.7%	13.5%	2.0%
MT	348,822	0.1%	99.4%	0.6%	0.0%	0.0%
LU	114,200	0.0%	0.0%	79.0%	10.5%	10.5%
TOTAL	413,203,631	100%	47.8%	29.3%	17.0%	5.9%

EU Chicks hatched for laying (1 000 pieces)

2018 2019 2020



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

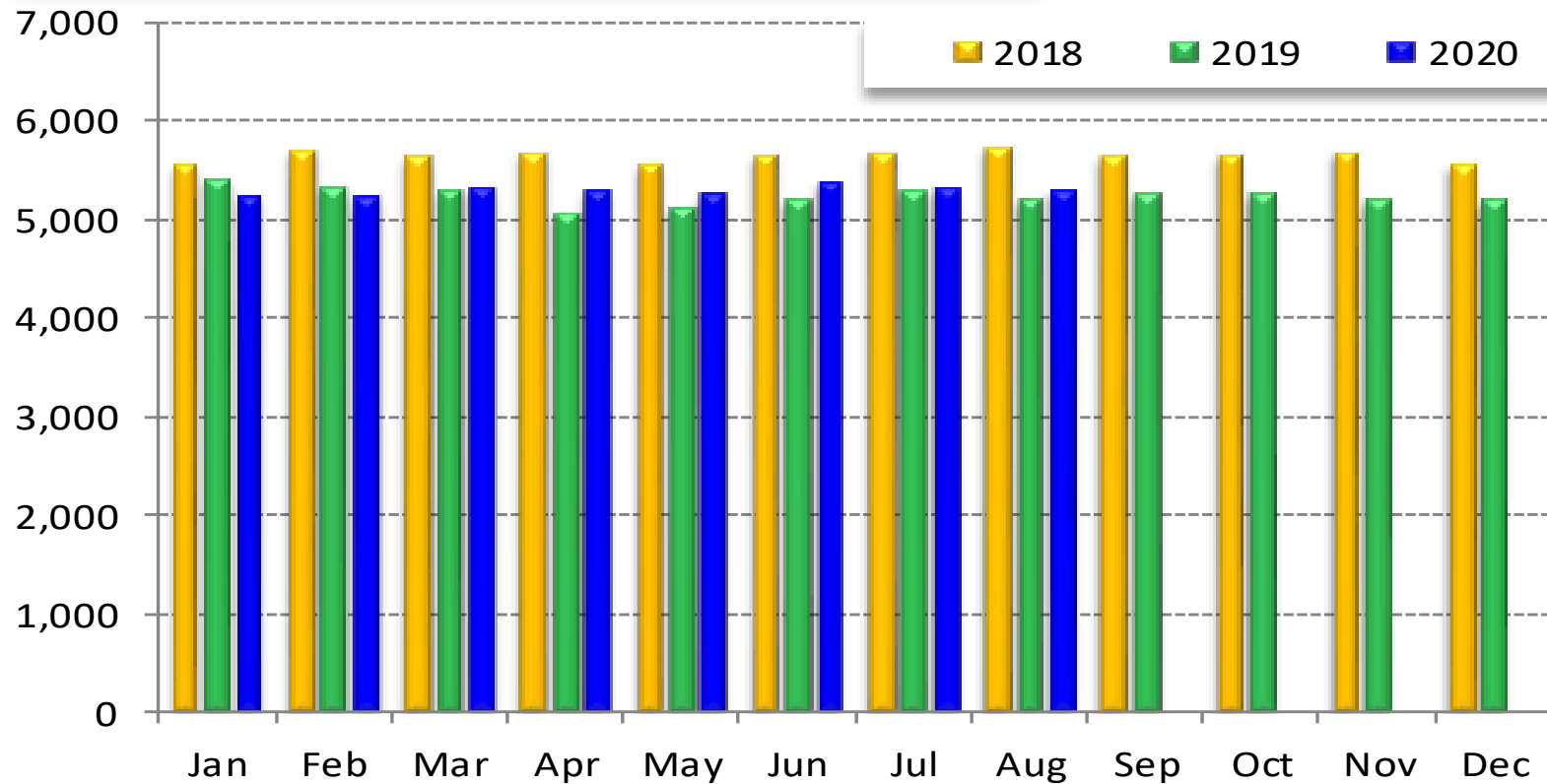
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																													
Nº OF MONTHS					21		21	21	12		14 (2)																		
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																		
PERCENTAGE					10%		20%	30%	32%		44%																		
DEATH-RATE					7%			9-11%	5%		3.5%																		

1= enr. Cage

2= Free range

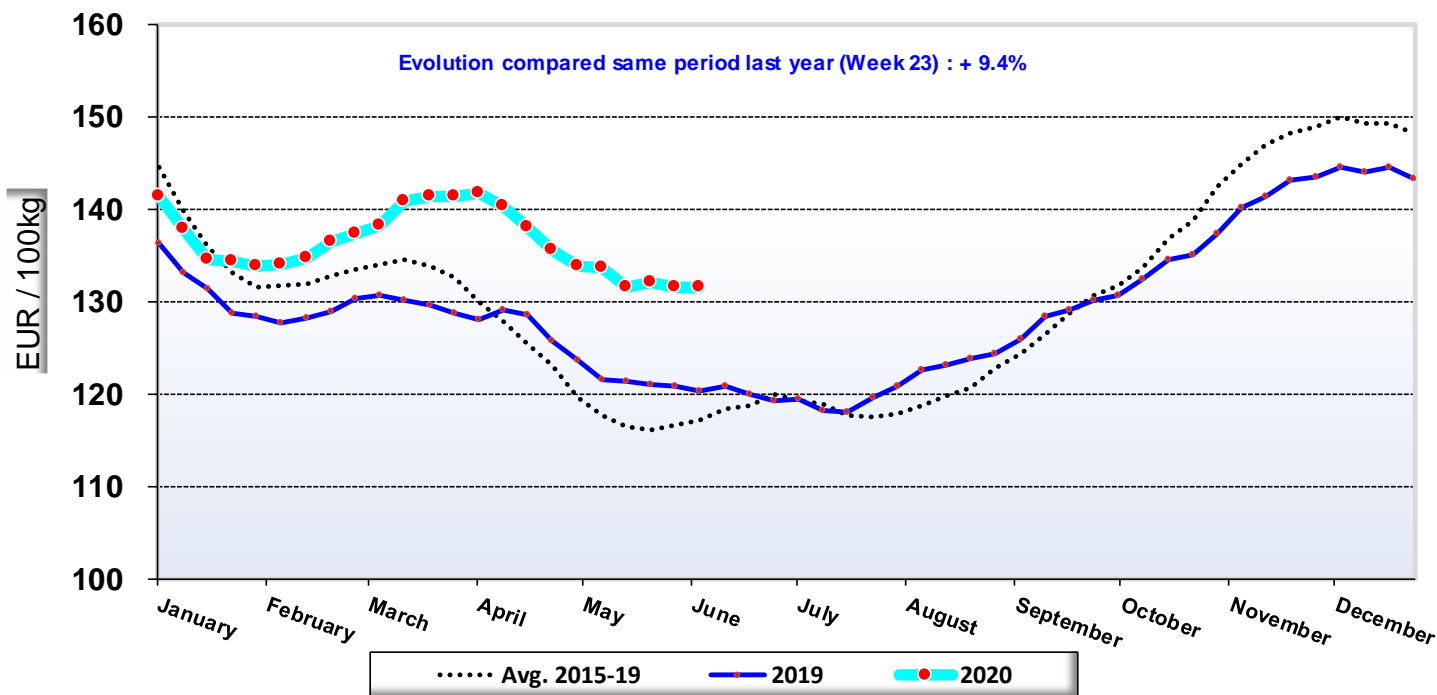
EU Production forecast of eggs in shell (Mio pieces)





Evolution of the weekly EU* average price for **Class A eggs** in packing stations

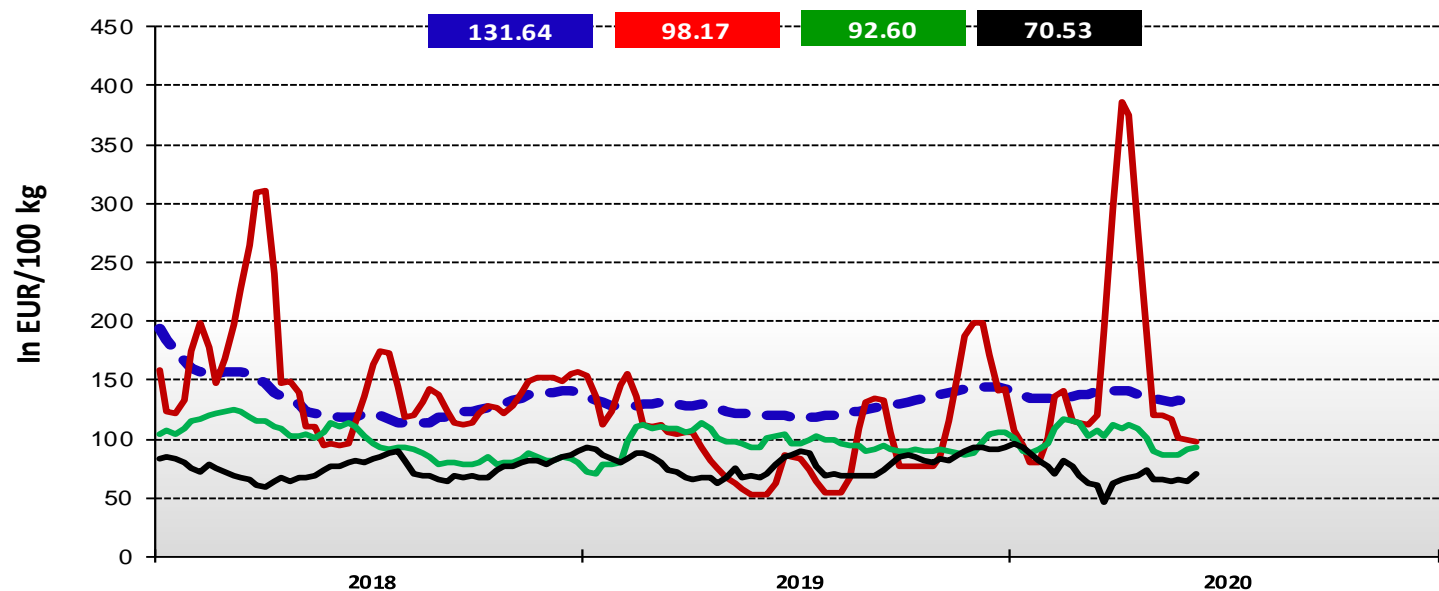
Latest price ==> 131.64 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU-27 Imports of Eggs:

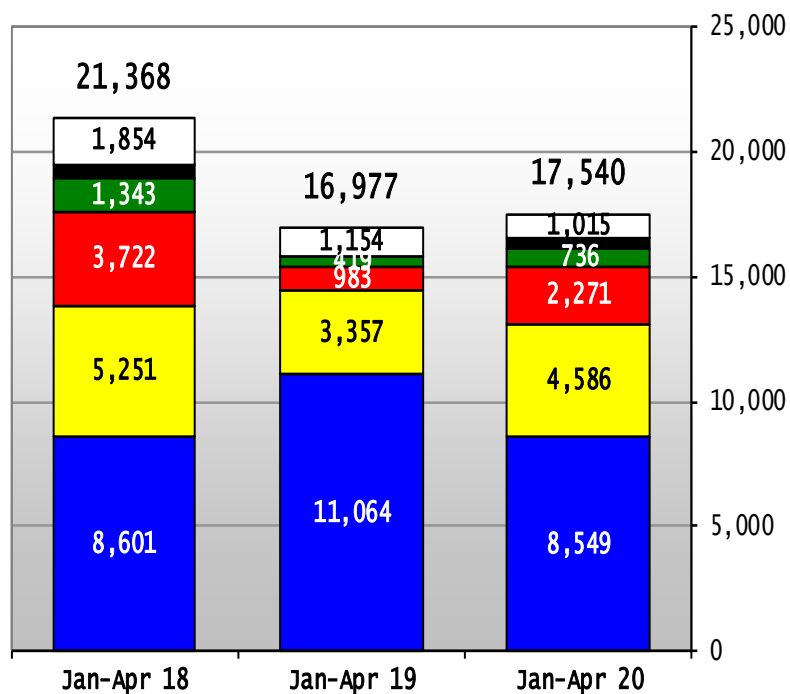
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-Apr 20		Compared to Jan-Apr 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	19 087	53,0%	26 275	54,1%	25 818	48,8%	33 899	60,3%	8 549	48,7%	- 22,7%
Ukraine	8 043	22,3%	3 041	6,3%	13 792	26,1%	12 390	22,0%	4 586	26,1%	+ 36,6%
USA	2 856	7,9%	10 918	22,5%	5 656	10,7%	4 462	7,9%	2 271	12,9%	+++
Argentina	1 864	5,2%	2 921	6,0%	1 938	3,7%	1 365	2,4%	736	4,2%	+ 75,7%
Japan	26	0,1%	193	0,4%	668	1,3%	52	0,1%	383	2,2%	+++
Albania	824	2,3%	1 326	2,7%	963	1,8%	1 137	2,0%	353	2,0%	+ 67,0%
<i>Other Destinations</i>	3 333	9,3%	3 858	7,9%	4 034	7,6%	2 921	5,2%	662	3,8%	
Extra-EU	36 033		48 530		52 870		56 226		17 540		
% change			+ 35%		+ 9%		+ 6%		+ 3,3%		

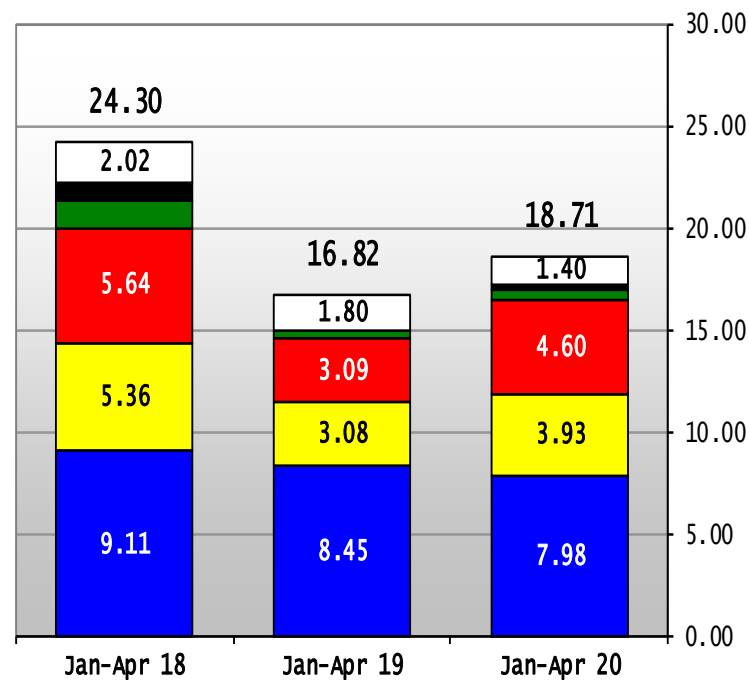


EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



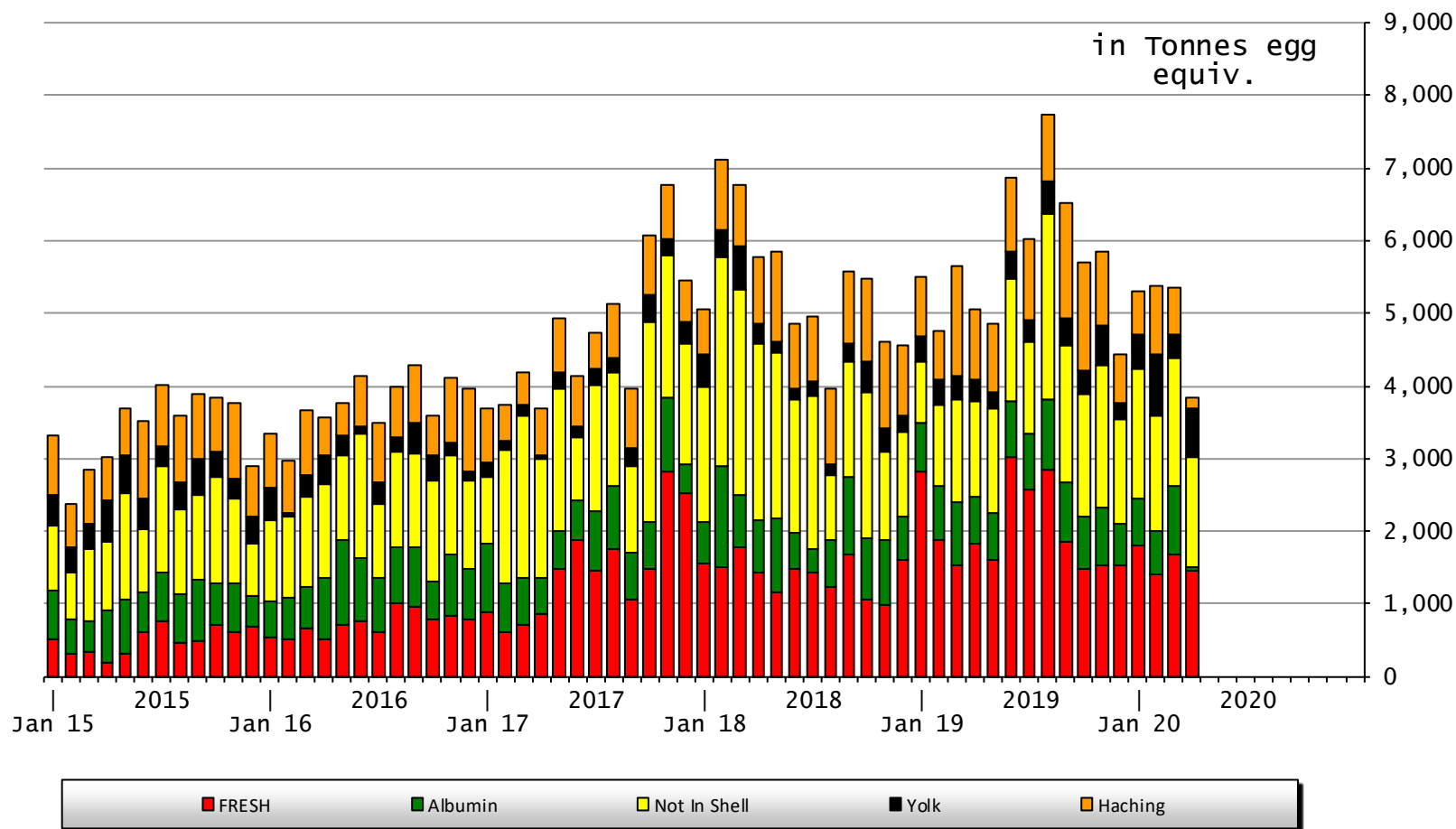
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



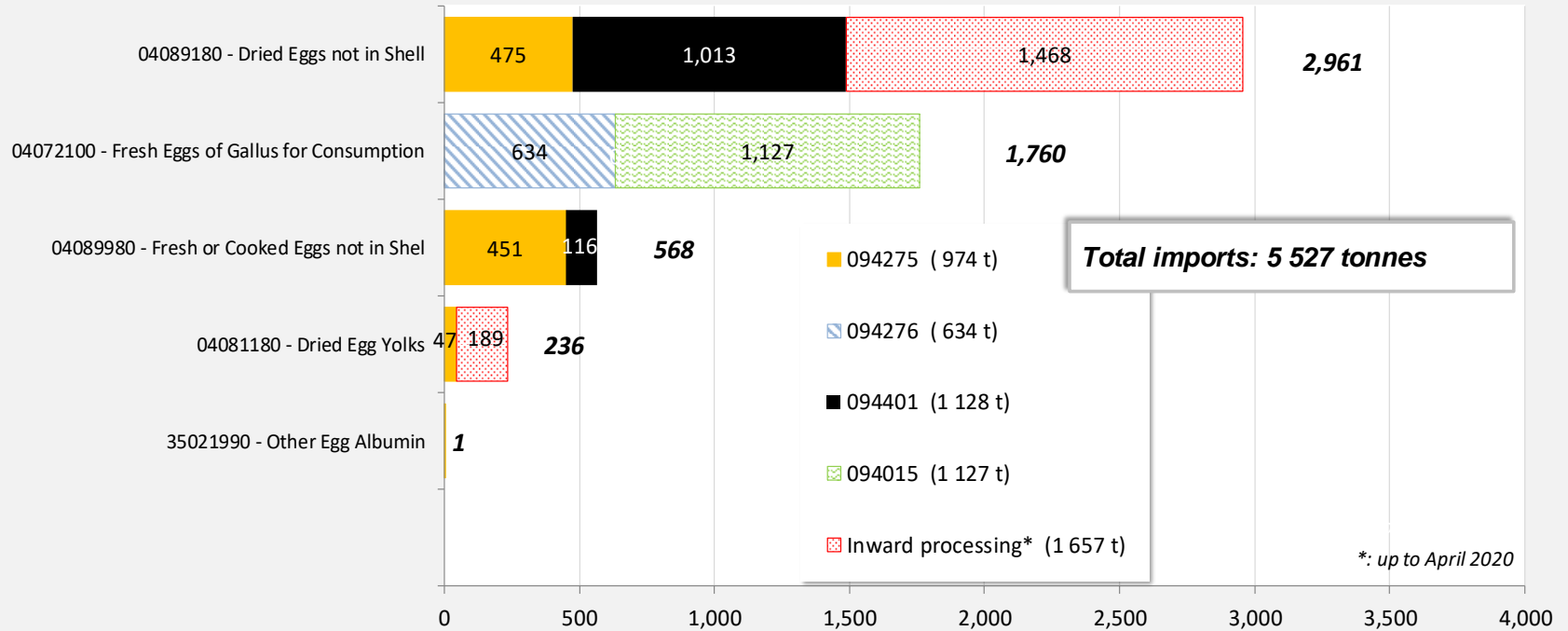
United Kingdom Ukraine USA Argentina Japan Others

United Kingdom Ukraine USA Argentina Japan Others

EU-27/28 Imports of selected EGGS products (including Hatching eggs)



EU Imports of Egg products from UKRAINE in 2020 (January up to mid June) (in tonnes egg equivalent)



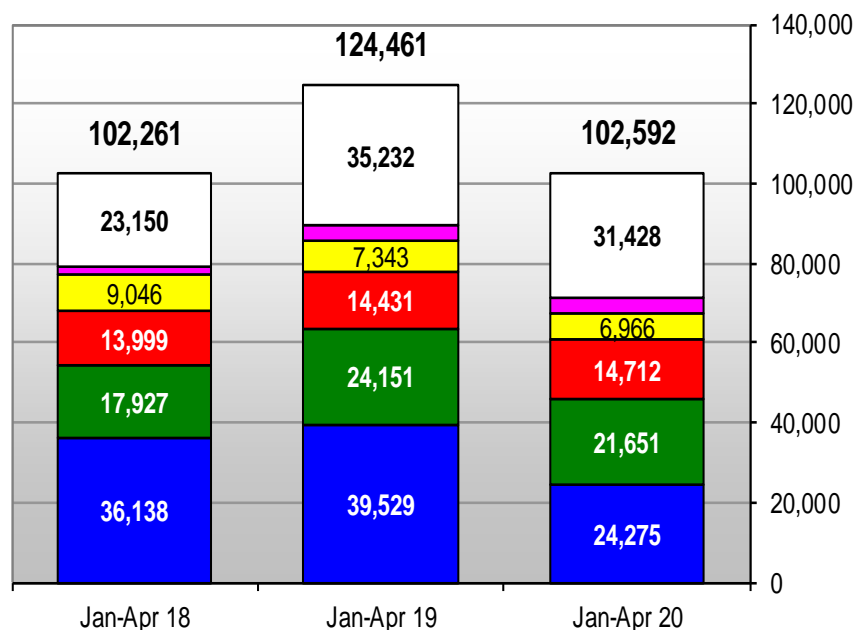
EU-27 Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-Apr 20		Compared to Jan-Apr 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	120 894	33,4%	111 754	34,8%	106 495	32,7%	100 189	29,4%	24 275	23,7%	- 38,6%
Japan	46 088	12,7%	53 212	16,6%	62 367	19,1%	77 850	22,9%	21 651	21,1%	- 10,3%
Sw itzerland	40 334	11,1%	40 533	12,6%	39 580	12,1%	40 652	11,9%	14 712	14,3%	+ 1,9%
Israel	12 554	3,5%	10 680	3,3%	19 090	5,9%	12 175	3,6%	6 966	6,8%	- 5,1%
Thailand	5 729	1,6%	9 875	3,1%	10 722	3,3%	10 567	3,1%	3 560	3,5%	- 5,7%
Taiw an	6 482	1,8%	7 339	2,3%	7 685	2,4%	6 892	2,0%	2 754	2,7%	+ 28,2%
Mauritania	4 096	1,1%	1 856	0,6%	4 886	1,5%	7 674	2,3%	2 552	2,5%	- 8,0%
South Korea	5 162	1,4%	7 911	2,5%	4 100	1,3%	8 267	2,4%	2 545	2,5%	- 1,6%
Turkey	2 971	0,8%	4 313	1,3%	3 566	1,1%	5 085	1,5%	1 969	1,9%	- 2,0%
Malaysia	3 295	0,9%	2 226	0,7%	3 000	0,9%	4 595	1,4%	1 713	1,7%	+ 27,9%
Australia	2 180	0,6%	2 053	0,6%	3 295	1,0%	4 430	1,3%	1 386	1,4%	+ 0,0%
<i>Other Destinations</i>	<i>112 236</i>	<i>31,0%</i>	<i>68 963</i>	<i>21,5%</i>	<i>60 996</i>	<i>18,7%</i>	<i>61 845</i>	<i>18,2%</i>	<i>18 509</i>	<i>18,0%</i>	
Extra-EU	362 023		320 714		325 782		340 221		102 592		
% change			- 11%		+ 2%		+ 4%		- 17,6%		

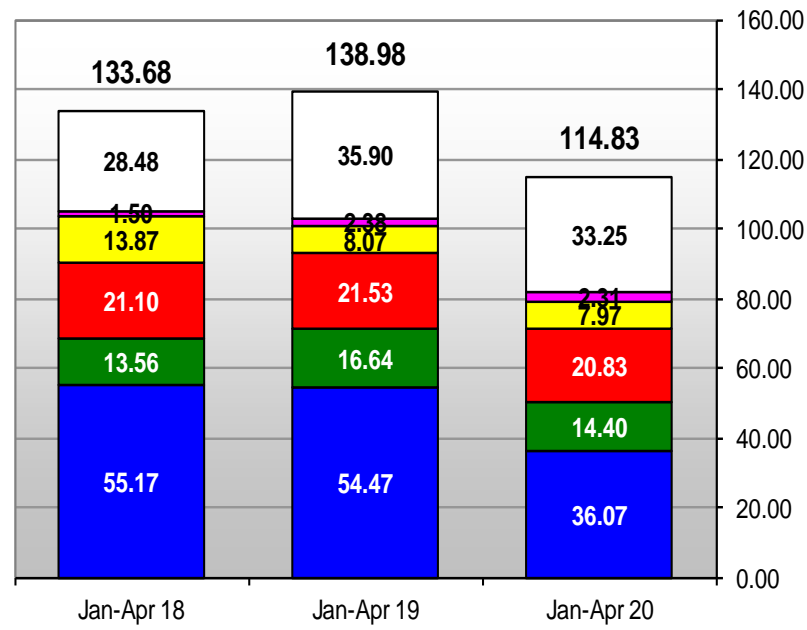
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



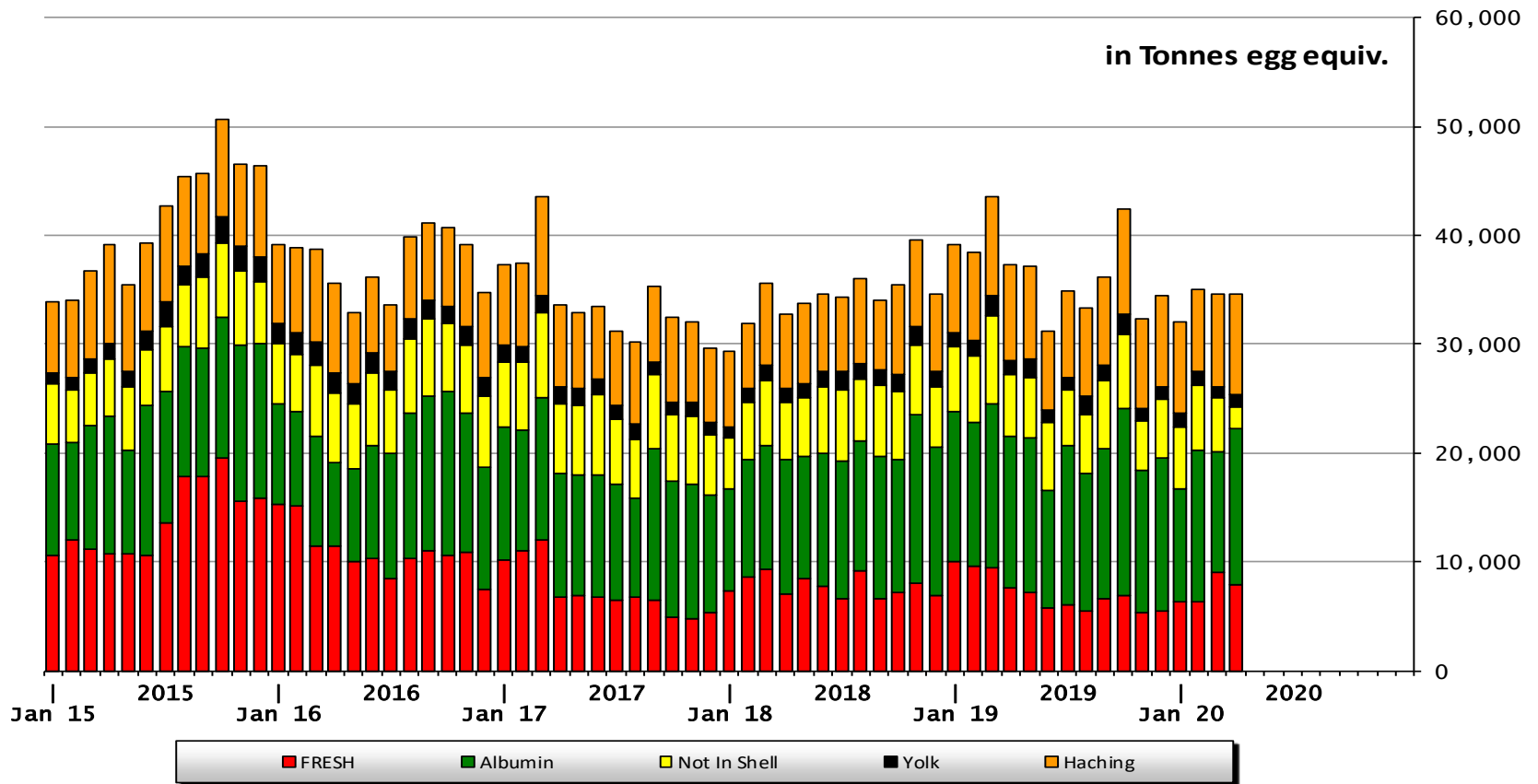
■ United Kingdom
 ■ Japan
 ■ Switzerland
 ■ Israel
 ■ Thailand
 ■ Others

Total EU Export of Eggs
not incl. hatching eggs (Million EUR)

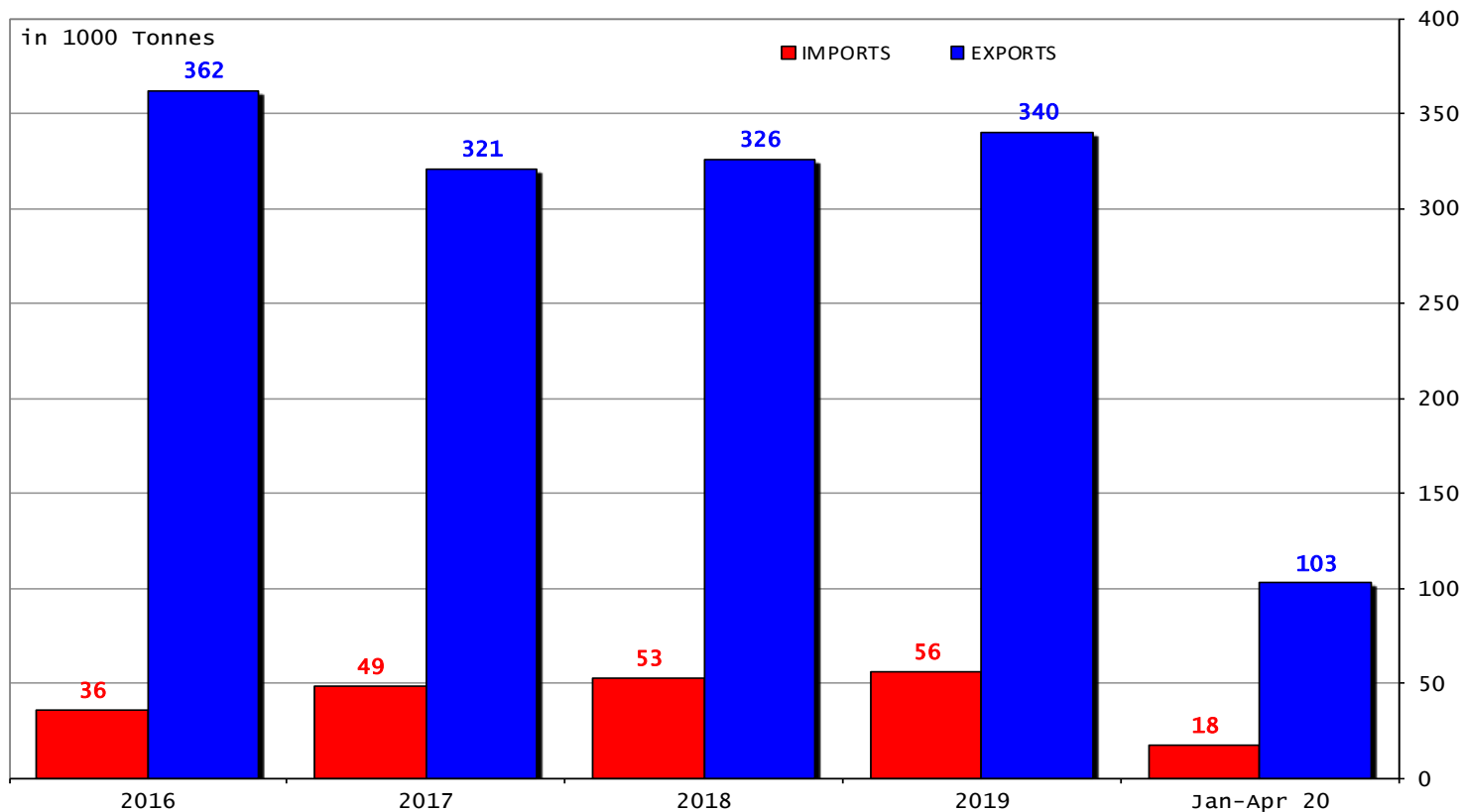


■ United Kingdom
 ■ Japan
 ■ Switzerland
 ■ Israel
 ■ Thailand
 ■ Others

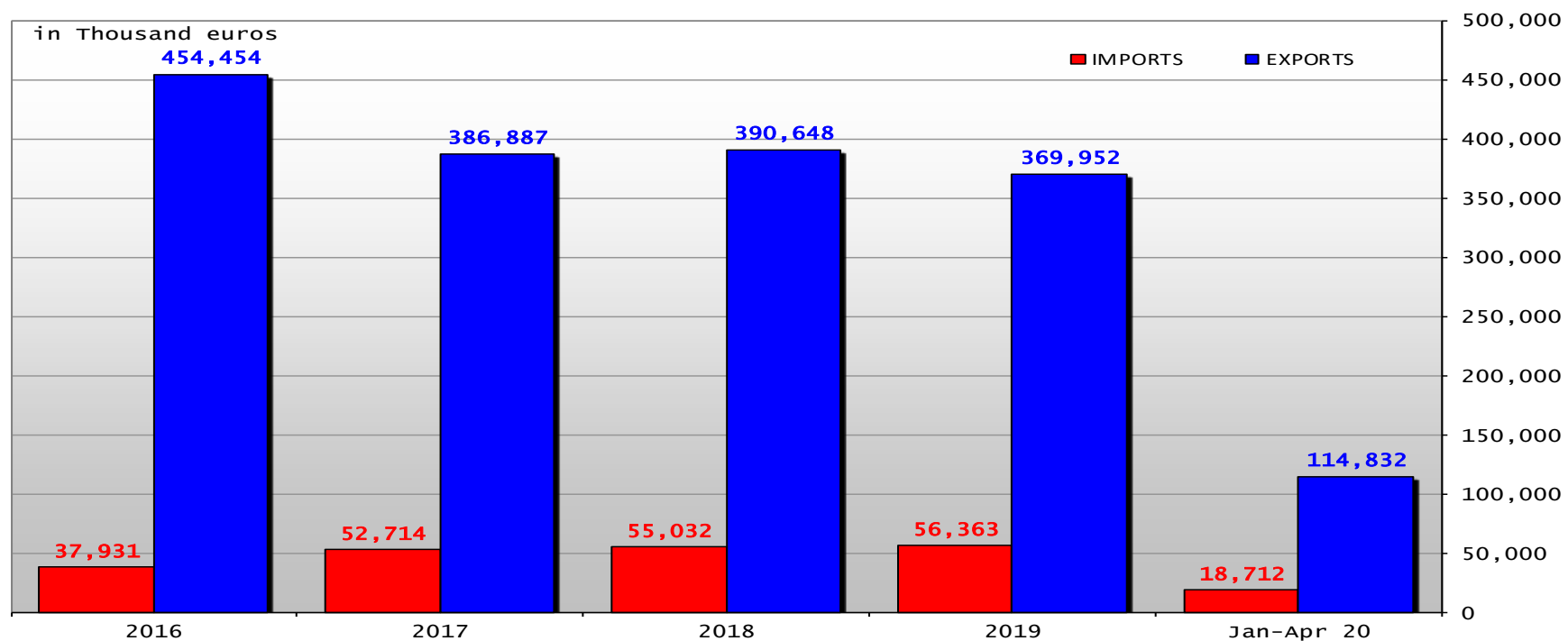
EU Exports of selected EGGS products (including Hatching eggs)



EU-27 Egg Trade Balance (not including Hatching eggs)



EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-Apr20		Compared to Jan-Apr19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	33,029	37%	38,126	44%	45,748	45%	15,511	46%	- 7.8%
Iraq	16,777	19%	15,608	18%	17,041	17%	5,689	17%	- 1.2%
Libya	4,524	5%	5,610	6%	5,329	5%	1,546	5%	+ 2.7%
Ukraine	5,593	6%	3,349	4%	5,063	5%	916	3%	- 57.2%
United Kingdom	5,904	7%	1,293	1%	2,812	3%	274	1%	- 72.0%
Saudi Arabia	2,213	3%	1,689	2%	2,751	3%	2,478	7%	+ 327.2%
Switzerland	2,554	3%	2,855	3%	2,709	3%	815	2%	- 13.6%
Belarus	1,633	2%	2,153	2%	2,329	2%	200	1%	- 74.0%
Moldova	1,330	2%	1,279	2%	1,571	1%	687	2%	+ 19.4%
U.A.Emirates	2,199	2%	1,650	2%	1,498	1%	714	2%	+ 43.4%
Others	12,728	14%	12,855	15%	13,861	14%	4,927	15%	+ 35.7%
Extra-EU	88,483		86,467		100,711		33,757		
% change Year / Year-1	- 0.1%		- 2.3%		+ 16.5%		- 1.3%		

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-Apr20		Compared to Jan-Apr19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	2,929	26%	3,434	27%	3,818	34%	1,334	44%	+ 8.7%
United Kingdom	2,989	27%	3,862	31%	1,475	13%	105	3%	- 87.9%
Belarus	325	3%	471	4%	861	8%	119	4%	- 50.6%
Egypt	453	4%	441	3%	485	4%	143	5%	- 24.5%
Morocco	313	3%	321	3%	452	4%	136	4%	+ 0.7%
Ghana	304	3%	301	2%	410	4%	139	5%	+ 7.6%
Albania	262	2%	316	3%	360	3%	121	4%	- 6.0%
Serbia	358	3%	332	3%	347	3%	100	3%	- 6.4%
Russia	530	5%	611	5%	333	3%	126	4%	- 4.8%
Algeria	206	2%	236	2%	290	3%	80	3%	- 19.4%
Others	2,530	23%	2,293	18%	2,247	20%	655	21%	- 15.6%

Extra-EU	11,199	12,618	11,078	3,057
% change Year / Year-1	- 10.3%	+ 12.7%	- 12.2%	- 24.1%

Where to find data

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**
« Dashboard: Eggs » and « Market situation for eggs »
- **Price monitoring by sector:**
« Eggs »
- **Trade:**
« Tariff rate quotas »